

## Table of Contents

Smith Travel Research (STR), Segmentation Trend for North Carol	ina 3	Tourism Department					
Visitor Profile		New Products	25				
> Statistics	4	Scorecard	26				
Reason for Visiting	5	Visitor Services Department					
➤ Visitor's Interests	6	> Statistics	27				
Sales Department		Score Card	28				
<ul> <li>Meeting and Sporting Event Solicit</li> <li>Activity</li> </ul>	ation 7	Everything Begins with a Visit	29				
Score Card	8						
Communications Department							
Event Listings	9						
Social Media	10						
➤ Publicity	II						
Score Card	24						



## Smith Travel Research (STR)

## Segmentation Trend for North Carolina

				Current Month - October 2017 vs October 2016 Year t						Year to	o Date - (	October	2017 vs (	Octobe	r 2016				Participation									
	Осс	%	AD	R	RevE	AR	Pe	rcent Cl	hange fro	om Octo	ber 201	6	Осс	%	AD	R	RevF	PAR	F	ercent	Change	from YT	D 2016		Prope	erties	Roo	ms
	2017	2016	2017	2016	2017	2016	Occ	ADR F		Room Rev	Room Avail	Room Sold	2017	2016	2017	2016	2017	2016	Осс	ADR		Room Rev	Room Avail	Room Sold	Census	Sample	Census	Sample
North Carolina	68.1	74.1	110.95	108.38	75.56	80.35	-8.1	2.4	-6.0	-3.3	2.8	-5.6	65.0	66.1	103.09	100.30	66.97	66.33	-1.8	2.8	1.0	3.4	2.4	0.6	1772	1170	154928	123535
Cumberland County, NC	60.8	81.8	74.38	78.52	45.22	64.24	-25.7	-5.3	-29.6	-27.0	3.6	-23.0	67.0	67.6	76.18	73.98	51.07	50.00	-0.8	3.0	2.1	4.7	2.5	1.7	66	48	6110	5130
Johnston County, NC	53.2	71.0	71.66	72.80	38.10	51.65	-25.1	-1.6	-26.2	-26.3	-0.0	-25.1	54.4	54.5	72.41	71.31	39.42	38.86	-0.1	1.5	1.5	2.1	0.6	0.6	32	24	2217	1734
Robeson County, NC	52.4	57.7	72.89	73.80	38.16	42.61	-9.3	-1.2	-10.4	-5.3	5.7	-4.1	63.7	61.9	76.05	69.15	48.47	42.77	3.0	10.0	13.3	18.0	4.1	7.3	29	17	1883	1291
Wake County, NC	73.6	82.4	106.76	104.90	78.62	86.46	-10.7	1.8	-9.1	-4.5	5.0	-6.2	70.5	71.2	102.82	101.15	72.51	71.97	-0.9	1.7	0.8	3.0	2.2	1.3	138	129	16554	15895
Durham County, NC	73.8	76.8	110.85	103.88	81.77	79.78	-3.9	6.7	2.5	5.9	3.3	-0.7	68.2	67.9	104.09	102.59	70.95	69.63	0.4	1.5	1.9	5.5	3.6	4.0	65	61	8401	8008
Edgecombe County, NC																									4	1	216	65
Guilford County, NC	68.2	73.4	125.67	119.91	85.68	87.97	-7.1	4.8	-2.6	-2.6	-0.0	-7.1	60.0	60.1	96.64	94.74	57.98	56.96	-0.2	2.0	1.8	2.1	0.3	0.1	84	67	10184	9062
Harnett County, NC	48.8	65.8	76.99	77.90	37.54	51.26	-25.9	-1.2	-26.8	-26.8	0.0	-25.9	56.3	56.1	76.79	72.73	43.23	40.79	0.4	5.6	6.0	8.1	2.0	2.4	11	8	859	638
Moore County, NC	62.5	72.9	141.89	134.64	88.74	98.09	-14.2	5.4	-9.5	-9.6	-0.1	-14.2	58.9	60.9	124.61	122.87	73.38	74.86	-3.3	1.4	-2.0	2.6	4.6	1.1	22	14	1958	1554



## Visitor Profile- NEW

Does not include Cumberland County Residents

Includes all 5 sources: Attractions, Electronic Kiosks, Hotels, Online and Visitor Center Walk-Ins.

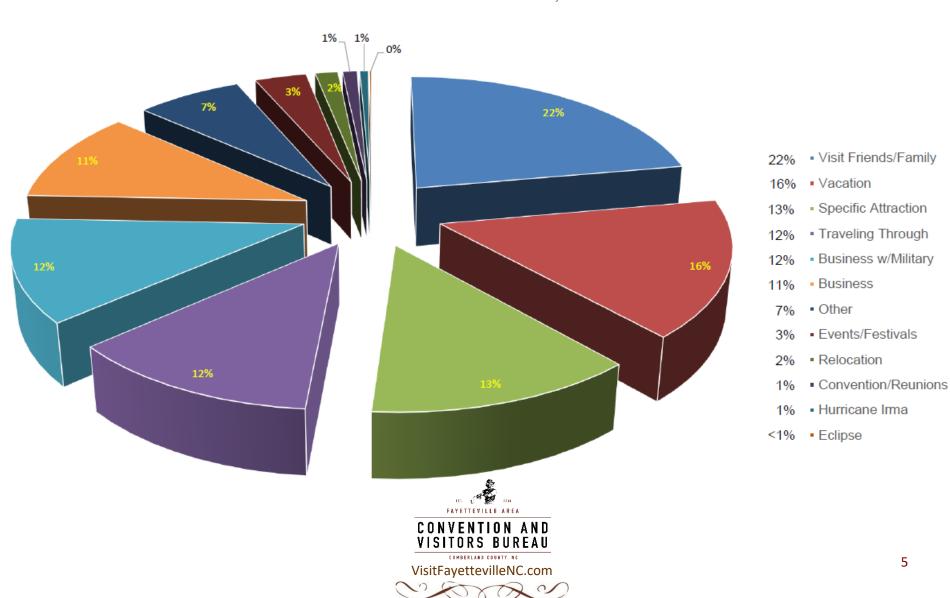
- 1. Visitors to Cumberland County were from the following states: **North Carolina 26.86%**, **Florida 10.61%** and **Virginia 5.30%**.
- 2. The visitors' reason for visiting was **Visit Friends/Family 22%, Vacation 16%** and a **Specific Attraction 13%.**
- 3. The top areas of interest were **Museums 14%**, **Historical Sites 13% and Dining 12%**.
- 4. On a scale of 1-5 for visitor experience with 5 being the best, the overall visitor average score was **4.79**.



## Visitor Profile - New

#### What is their reason for visiting?

Does not include Cumberland County Residents



## Visitor Profile- New

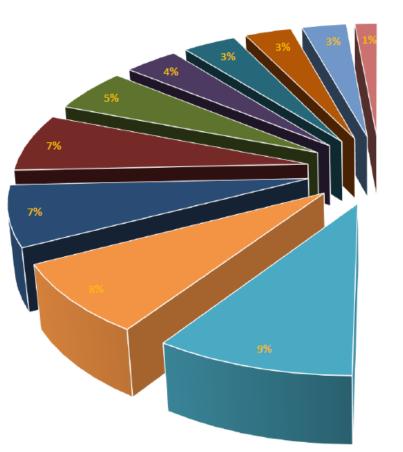
#### What are their interests?

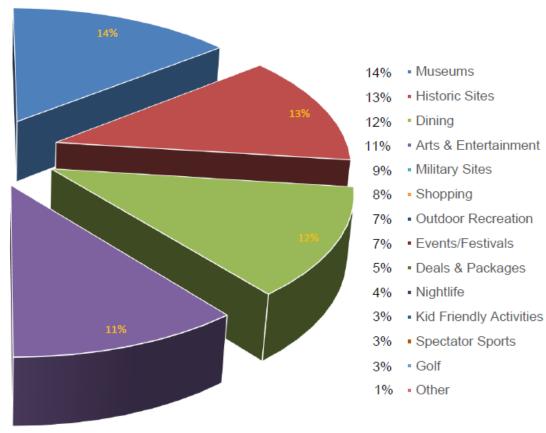
Does not include Cumberland County Residents

FAYETTEVILLE AREA

VISITORS BUREAU

VisitFayettevilleNC.com





6

# Sales Department Meeting and Sporting Event Solicitation Activity



	# of Bookings	Attendance	Peak Nights	Room Nights	Economic Impact
Grand Totals:	113	77,159	13,989	45,519	\$18,207,054.00
Cancelled:	0	0	0	0	\$0.00
Closed:	2	1,100	240	457	\$278,160.00
Definite:	20	8,700	305	410	\$100,320.00
Assist:	0	0	0	0	\$0.00
Lost:	7	4,825	452	2,058	\$1,654,140.00
Pending:	2	1,650	325	525	\$136,800.00
Verbal Definite:	1	6,500	450	1,700	\$1,824,000.00
Canceled from Pending:	0	0	0	0	\$0.00

		Lead Source Summary	
American Legion - Magazine:	1	Tourism Development Authority (TDA) Grant:	1
Group Tour Magazine - Group Tour Media:	1	Crown Coliseum:	2
Calls (9-11 a.m.):	20	CVent:	6
RCMA No Longer Used:	4	Association Executives of North Carolina (AENC) - Annual Meeting:	3
SGMP Annual Meeting:	3	Client Contacted Us:	17
Previous Client Referral:	8	Parks & Recreation:	1
Sales Blitz:	1	Internet/ CVB Website No Longer Used:	3
Strategic Database Research (SDR):	3	Advertising Masonics:	1
Internet/CVB Website:	2	Telemarketing:	1
Rejuvenate Marketplace:	9	Website:	1
National Association of Sports Comm:	3	Travel Alliance Partners (TAP):	1
Connect Marketplace:	4	RCMA:	5
MPI:	1	Bureau Generated:	5

Ma	arket Segm	ent Summary	
Me	eting Sales I	Market Segments	
Training:	0	Group Tour:	4
Performance Group:	1	Social:	4
Health & Medical:	0	Hobby & Vocational:	1
Religious:	21	Senior Group:	0
Politics:	0	Educational/Student Group:	0
Military/Government:	0	Affinity Group:	0
Sports:	28	Fraternal:	4
Ethnic:	0	Corporate:	0
Outdoor/Adventure Group:	0	Retail Tour:	0
Educational:	8	Corporate - Miscellaneous:	7
Church/Religious Group:	0	Family or Friend Reunion:	0
Military:	6	Reunion:	3
Government:	4	Association:	8
Nonprofit Group:	4	TDA:	1



# Sales Department Score Card

Sales Department						
Description	1ST QTR	ОСТ	NOV	DEC	2ND QTR	FY 2018
Bookings (Annual Goal = 20,000)	32	2			2	34
Bookings-Attendance	159,505	1,700			1,700	161,205
Bookings-Room Nights	3,258	568			568	3,826
Bookings-Economic Impact	\$1,385,228	\$257,540			\$257,540	\$1,642,768
Verbal Bookings	34	7			7	41
Verbal Bookings-Attendance	75,242	12,140			12,140	87,382
Verbal Bookings-Room Nights	13,178	3,729			3,729	16,907
Verbal Bookings-Economic Impact	\$4,675,206	\$1,488,270			\$1,488,270	\$6,163,476
Leads	40	11			11	51
Leads-Attendance	56,764	12,571			12,571	69,335
Leads-Room Nights	5,844	2,899			2,899	8,743
Leads-Economic Impact	\$2,260,620	\$2,237,934			\$2,237,934	\$4,498,554
Sales Functions	26	14			14	40
Site Inspections	6	2			2	8
Sales Blitz	6	1			1	7
Calls Converted to Accounts	4	1			1	5
Bid/Packages Mailed	1	0			0	1
Client Presentations	6	1			1	7

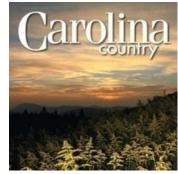




# Communications Department The FACVB Team Placed 243 Event Listings























#### Social Media Stats - October

Outlet	<b>Followers</b>	Posts	Engagement
Twitter	2,842	36	235 Clicks, Retweets, Replies
Facebook	6,765	46	854 Likes, Comments, Shares
Instagram	1,567	17	458 Likes, Comments











#### **Publicity Generated**

## Up & Coming Magazine – Liberty Point Bulletin

Veterans (gen)

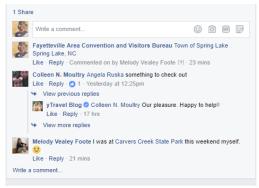
10/18: Heroes Homecoming to Honor Vietnam Vets (specific)

#### Y-Travel Social Recap

Blog: <u>www.Ytravelblog.com</u> – 225,000 monthly influencers

Facebook: 55,000 followers Instagram – 45,600 followers Twitter – 50,600 Followers













Top Comments



Write a comment



## Publicity Generated



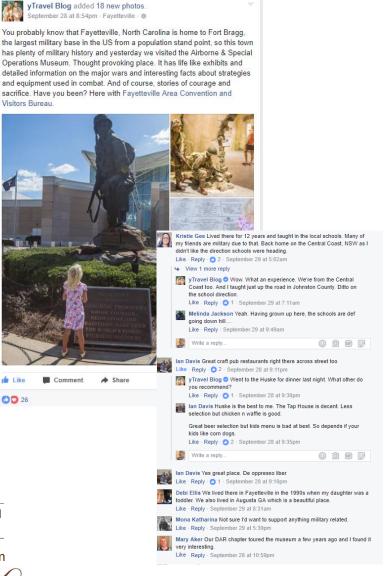


rayeuvine Area Conveniori and visitors buteau exploring the town. In case you don't know, Fayetteville is only 1 hour from Raleigh. Yesterday we started off with a walk along the main street, which is really nice, and we stopped in at The Coffee Cup which is run by a lovey lady from Puerto Rico who is taking donations for her home country due to the devastating hurricane, and our kids could write letters to other kids in Puerto Rico in Spanish. Coffee is good tool. Anyone been to Fayetteville? Any tips?



## **Publicity Generated**









#fayetteville #NorthCarolina #NC @Visitnc #visitnc #explorenc #familytravel #zipline

#ziplining #adventuretravel #travelwithkids

#carolina #carolinas #waterfall #waterfalls

melindagale This is awesome!!! I've been

ytravelblog @melindagale It's fun. Friendly

meaning to check out this course for a

## Publicity Generated





#Fayetteville #NorthCarolina #Fayfaves @visitnc #NC #explorenc #carolina #carolinas #nilitary #visitnc #paratrooper #Feyettevillenc #travel #usroadtrip #museum #militarymuseum #usmilitary

joyofmom Wow! What a wonderful museum♥

melindagale Just a heads up, it's FAyetteville not Fey (6)

ytravelblog @melindagale oops fixed thanks

ytravelblog @joyofmom yes, impressive place

ytravelblog @melindagale oops fixed thanks

ytravelblog @joyofmom yes, impressive

janstring1 Looks really interesting. A great place to educate your kids! All our histories intertwine. I learnt that as an Englishwoman when I visited Pearl Harbour! It's the place I connected with my very English parents the most!

ytravelblog @janstring1 it's a wonderful



152 likes



guides too.

3 DAYS AGO

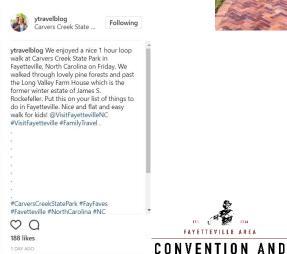
while!



## Publicity Generated













ytravelblog Museum of the Cap...

Following

ytravelblog We learned about some interesting Civil War history in Fayetteville, North Carolina yesterday. We had a fascinating tour of Arsenal Park. The Confederacy used the arsenal to produce rifles, ammunition, and gun carriages. Union troops, commanded by Gen. Sherman, destroyed the facility in 1865. We also explored the historic Poe House, built in 1897, which was the home of the Poe family. Edgar Allan Poe was a successful local businessman, and whilst he shares the same name as the famous writer, they are not related. I you're a history buff, check this tour out when in Fayetteville. Go to the @MuseumOfTheCapeFear - our guide Angel was awesome!!! With @VisitFayettevilleNC #VisitFayetteville .



#Fayetteville #NorthCarolina #CivilWar #civilwarhistory #explorenc @visitnc #visitnc #fayfaves #NC #USA #Carolina #Carolinas #familytravel @visittheusa #visittheusa #history #historybuff #travel #thecivilwar #poehouse #thearsenal

kamranariff Beautiful 🔯

mandy\_wear Gorgeous pictures

teresayluciana Sooo good

ytravelblog @kamranariff We really enjoyed the tour

ytravelblog @mandy wear thank you. Historic and interesting place





164 likes

1 DAY AGO

VISITORS BUREAU CUMBERLAND COUNTY, NO

FAYETTEVILLE AREA

VisitFayettevilleNC.com

## Publicity Generated







## Publicity Generated



Our kids love indoor #RockClimbing & enjoyed "The Climbing Place" in #Fayetteville. Fun + challenging :) @VisitFayNC @Visitnc #NorthCarolina



0

17 1







## Publicity Generated



Up close with Iron Mike at the Airborne & Special Ops Museum in #Feyetteville, NC. A thought provoking place. @VisitFayNC @asomf #Military





## Publicity Generated

## Carolina Country Magazine — October Frightfully Fun Fitness

# rightfully un Fitness levilish dashers are getting leady to thrill onlookers at the Halloween Half Marathon 5K, set for Sunday, Oct. 9, in Fayetteville. Runners tre encouraged to run in lostume for the 5K—other look-tacular activities include games for all ages, lealth screenings, fitness loeakers, costume awards,

## **Tripveel**5 Reasons to Visit Fayetteville



#### 5 REASONS TO VISIT FAYETTEVILLE

S receives to stall (/hipseal explore/floategory=S\*receive=to\*s

Fayetteville, North Carolina is proud of its rich role in our nation's history and holds fast to the friendly feel of a true ho

#### 1. THE ARCHITECTURE

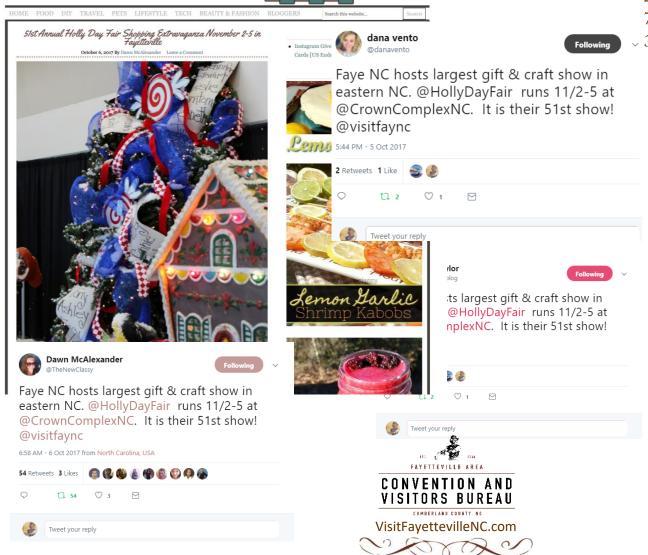




## Cheap Is the New Classy

#### Publicity Generated

51st Annual Holly Day Fair



#### Holly Day Fair Tweets

43,000 followers: @TheNew Classy

II,000 followers @TravelMarilyn

23,700 followers @bjkbrady

78,000 followers @danavento

35,900 followers @taylorhouseblog



## Fayetteville Observer – October 10

More than 40 Films at IMFF



#### More than 40 films at Fayetteville's Indigo Moon Film Festival this weekend

By Rodger Mullen Staff writer

Posted Oct 10, 2017 at 12:01 AM Updated Oct 11, 2017 at 10:08 AM

More than 40 films will be featured at the Indigo Moon Film Festival this weekend in downtown Fayetteville.

Photojournalist Chris Hondros covered some of the most dangerous conflicts in the world, from Iraq to Afghanistan, from Kosovo to Liberia.

But according to his friend and film director Greg Campbell, it wasn't any need for thrills that drove Hondros to risk his life in pursuit of pictures.

"It's going to sound quaint, but Chris just truly believed in the power of photojournalism," Campbell said. "He believed in being a witness to the things that happened around the world. Without that, we're less informed as citizens of the world."

Campbell is the director of "Hondros," a documentary that traces the life and career of the photographer, who was killed in a 2011 mortar attack in the Libyan city of Misrata.

## Philadelphia Sun – October I3

The People You will Meet in Fayetteville



## 13 Smooth Traveler: Fayetteville, North Carolina, The People You'll Meet







#### PrLog, Carolina Business Connection, NC Headlines, PR Media, PR News

Heroes Homecoming to Honor Vietnam Veterans Heroes Homecoming Motorcycle Rally

#### Dias De Noticias

October 4: visits to CC Generated \$525 Million October 26: The Great Tourism Brand Grows on the Basis of Strategies

#### Official Army Wife 101

30+ Fall Activities





FALL FESTIVITIES / HALLOWEEN EVENTS IN CUMBERLAND COUNTY

## Trip Advisor/Trip Dispatch

The Hunt for the Perfect Golf Trip

#### The warmup, then the main event

After flying into Raleigh, my first stop was Anderson Creek Golf Club near Spring Lake, N.C., on the way to Pinehurst. As head pro Dale Fogerty said, "We're usually either the first or the last golf course people play when they make a trip to Pinehurst."

In this case, Anderson Creek is about three-quarters of the way to Pinehurst, which is a pleasant 71-mile drive overall from Raleigh-Durham International Airport. The course was designed by Davis Love III, and it's on a beautiful piece of property. It also costs a fraction of what the premium courses at Pinehurst do, so it's a good value. As a warmup, Anderson Creek was perfect. Just an hour after getting my rental car at RDU, I was already on the course for an afternoon round. Playing from the second set of tees at just over 6,600 yards, it was plenty of golf course, too, with doglegs, large bunkers, treelined fairways, streams, ponds, lakes and greens with plenty of movement.





#### CUMBERLAND COUNTY'S SHOPPING TREASURES



My mother-in-law is that person who starts her Christmas shopping in July and has her entire house decorated no later than Thanksgiving. And then there's me, the procrastinator type who starts panicking a week out from Christmas. This year, I'm determined to take my cues from my MIL and scout out shopportunities to get a [...]

#### HALLOWEEN ALL GROWN-UP



I could share with you a long list of kid-friendly Halloween events taking place around Cumberland County, but I'd rather talk about all the fun that grown-ups will be having this month, instead. Are you into creepy cemetery tours? How about costumed pub runs? Or maybe a suspenseful night at the theater is more your thing, I've [...]

## Go Fayetteville Blog





## HEROES HOMECOMING IN CUMBERLAND'S CORNERS



If you've visited Cumberland County in November before, then you already know how we treat Veterans Day in this proud military community. Surrounding this holiday, the Fayetteville Area Convention & Visitors Bureau (FACVB) coordinates a county-wide initiative known as Heroes Homecoming, focusing on a different war era each year. [...]

#### AN AUTUMN DAY-VENTURE IN SPRING LAKE



On a bright autumn morning, four coworkers and I set out on a day-venture to a town just outside the northern gates of Fort Bragg. We could have spent our day out of the office anywhere in Cumberland County, but we chose Spring Lake for two main reasons: the outdoor adventures and the downhome country cooking. [...]

# Communications Department Score Card

Communications Department						
Description	1ST QTR	OCT	NOV	DEC	2ND QTR	FY 2018
Facebook						
Users/Followers		6,765				
Postings	149	46			46	195
Twitter						
Users/Followers		2,842				
Postings	110	36			36	146
Instagram						
Users/Followers		1,567				
Postings	41	17			17	58
Event Calendar Postings (not including FACVB site)	478	243			243	721
Electronic Destination Guides Viewed	64	15			15	79
FACVB Generated_Blog Articles	14	5			5	19
PUBLIC RELATIONS						
FACVB (In-House)						
Articles Generated						
Out of Market	18	8			8	26
Local	14	5			5	19
Press Releases Issued	5	3			3	8
Travel Writer Visits	7	0			0	7
Martin Arms						
Articles Generated						
Out of Market	0	1			1	1
Local	0	0			0	0
Republik						
Articles Generated						
Out of Market	7	11			11	18
Local	5	1			1	6
Totals						
Articles Generated						
Out of Market	25	17			17	42
Local	19	6			6	25

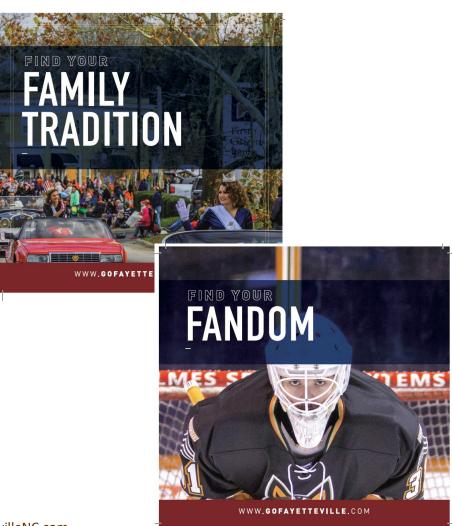


## Tourism Department

#### Go Fayetteville Ad Campaign

We introduced an ad campaign to promote our Go Fayetteville blog. The campaign builds on content we are featuring on the blog. Each time the ad runs, two small ads run inside the Fayetteville Observer weekend. A large ad runs on the back of the publication.







# Tourism Department Score Card

Tourism Department Description	1ST QTR	ОСТ	NOV	DEC	2ND QTR	FY 2018
Civic Presentations	0	3			3	3
Bookings	3	2			2	5
Bookings-Attendance	275	24,500			24,500	24,775
Bookings-Room Nights	67	188			188	255
Bookings-Economic Impact	\$5,543	\$19,605			\$19,605	\$25,148
Verbal Bookings	6	1			1	7
Verbal Bookings-Attendance	23,169	3000			3,000	26,169
Verbal Bookings-Room Nights	122	0			0	122
Verbal Bookings-Economic Impact	\$232,446	\$5,700			\$5,700	\$238,146
Leads	7	4			4	11
Leads-Attendance	3,335	265			265	3,600
Leads-Room Nights	217	157			157	374
Leads-Economic Impact	\$64,980	\$47,310			\$47,310	\$112,290
Welcome Center Coupon Card - Room Nights	1	0			0	1
Welcome Center Coupon Card - Estimated Value	\$128	\$0			\$0	\$128
Occupancy(%) Cumberland County FY 15/16						
Cumberland County		No Data Yet				
North Carolina		No Data Yet				
ADR (Average Daily Rate) (\$) FY 15/16						
Cumberland County		No Data Yet				
North Carolina		No Data Yet				
Rev PAR (Per Available Room) (\$)						
Cumberland County		No Data Yet				
North Carolina		No Data Yet				



## Visitor Services Department

October Was a Busy Month in Visitor Services!

#### **Fulfilled 24 Group Service Requests**

Includes internal FACVB requests, walk-ins, meetings, etc.

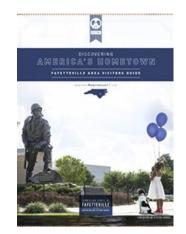






#### **Distributed 7,197 Visitor Guides**

To area hotels, welcome centers, visitors, FACVB advertising and visitor generation, AAA offices and others.





#### **Handled 630 Visitor Inquiries**

Via: phone, walk-ins, web at three Visitor Centers both local and out-of-town visitors



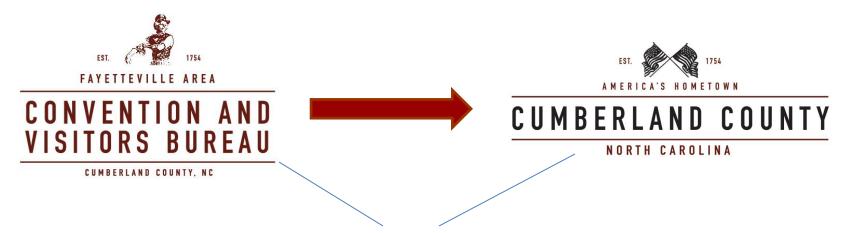
## Visitor Services Department Score Card

	Sc	ore Ca	rd		·	
Visitor Center Department						
Description	1ST QTR	ОСТ	NOV	DEC	2ND QTR	FY 2018
Destination Guide						
Number Distributed	18,459	7,197			7,197	25,656
Via VisitFayettevilleNC.com	98	30			30	128
INQUIRIES						
FACVB Main Office						
Calls						
Tourism Information	108	37			37	145
Local Information	223	104			104	327
Total Calls	331	141			141	472
Walk-Ins						
Local Residents (Tourism)	673	194			194	867
Out-of-Town (Tourism)	606	165			165	771
Total Walk-Ins	1,279	359			359	1,638
Drive Thru	6	2			2	8
Relocation/Retiree Info	17	8			8	25
Transportation Resources	0	0			0	0
Same Day Group Service Request	13	0			0	13
Local Directions	57	27			27	84
Total Inquiries	1,514	396			396	1,910
Transportation Museum						
Walk-Ins						
Local Residents (Tourism)	774	136			136	910
Out-of-Town (Tourism)	294	88			88	382
Cross Creek Mall						
Walk-Ins						
Local Residents (Tourism)	855	223			223	1,078
Out-of-Town (Tourism)	24	10			10	34
Group Service Request	78	25			25	103
Meetings/Events Serviced	9	4			4	13



## Thank you!

"Everything Begins With a Visit"



- > Economic Impact of \$504.19 million
- > 4,400 jobs with a \$93.59 million payroll
- > State and Local Taxes of \$37.80 million:

a \$116.83 tax savings to each county resident

