

Country Comparison Fact Sheet
2023 Las Vegas Top Overseas Markets
As of Iune 20, 2024

| $\begin{gathered} \hline \text { UNITED } \\ \text { KINGDOM } \end{gathered}$ | AUSTRALIA | GERMANY | SOUTH KOREA | BRAZIL | JAPAN | FRANCE | NETHERLANDS | ITALY | ALL OVERSEAS | $\begin{gathered} \text { CANADA } \\ \text { (AIR ONLY) } \end{gathered}$ | $\begin{gathered} \text { MEXICO } \\ \text { (AIR ONLY) } \end{gathered}$ |
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| CHARACTERISTICS OF TRIP TO U.S. |  |  |  |  |  |  |  |  |  |  | Unit of Measure |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| First Int'l U.S. Trip | 15.7\% | 24.2\% | 26.2\% | 32.7\% | 8.8\% | 15.7\% | 29.2\% | 27.0\% | 41.6\% | 23.7\% | 11.9\% | 13.3\% | $\%$ of travelers |
| U.S. Trips Last 12 Months | 1.4 | 1.2 | 1.4 | 1.2 | 1.6 | 1.7 | 1.4 | 1.5 | 1.2 | 1.4 | 1.8 | 2.2 | avg \# of trips |
| Number of Destinations Visited | 2.6 | 4.3 | 4.9 | 3.7 | 2.8 | 2.5 | 5.2 | 5.0 | 5.0 | 3.8 | 1.4 | 1.3 |  |
| Lodged in Hotel/Motel | 96.3\% | 94.1\% | 91.6\% | 91.2\% | 86.3\% | 95.8\% | 94.3\% | 74.8\% | 92.7\% | 90.0\% | 92.1\% | 85.8\% | $\%$ of travelers |
| Factors in Airline Choice |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Airfare | 45.6\% | 47.1\% | 52.8\% | 36.8\% | 70.3\% | 26.0\% | 47.9\% | 41.5\% | 39.6\% | 48.3\% | 58.3\% | 73.8\% | \% of travelers |
| Convenient Schedule | 40.5\% | 56.7\% | 35.6\% | 28.8\% | 48.3\% | 31.7\% | 32.5\% | 33.5\% | 62.5\% | 40.3\% | 52.4\% | 62.2\% | $\%$ of travelers |
| Mileage Bonus/FF Program | 11.3\% | 15.2\% | 5.9\% | 19.7\% | 11.9\% | 41.1\% | 8.8\% | 11.4\% | 1.7\% | 12.3\% | 18.6\% | 7.8\% | $\%$ of travelers |
| Non-Stop Flight | 44.8\% | 36.4\% | 49.7\% | 84.0\% | 22.2\% | 21.0\% | 44.1\% | 41.5\% | 16.8\% | 40.1\% | 52.9\% | 62.2\% | $\%$ of travelers |
| Means of Booking Air Trip |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Airline Direct | 46.3\% | 35.8\% | 47.2\% | 44.0\% | 36.2\% | 29.2\% | 46.0\% | 54.5\% | 32.0\% | 43.9\% | 47.9\% | 48.7\% | $\%$ of travelers |
| Corporation Travel Department | 5.3\% | 1.7\% | 6.9\% | 13.0\% | 14.8\% | 11.9\% | 5.2\% | 1.9\% | 8.5\% | 7.8\% | 4.3\% | 5.1\% | $\%$ of travelers |
| Internet Booking Service | 20.4\% | 26.1\% | 31.9\% | 27.0\% | 34.9\% | 25.8\% | 25.8\% | 19.7\% | 28.9\% | 25.1\% | 38.3\% | 38.0\% | $\%$ of travelers |
| Tour Operator/Company | 13.1\% | 3.3\% | 4.5\% | 17.3\% | 9.1\% | 7.8\% | 8.8\% | 9.4\% | 16.6\% | 8.9\% | 3.2\% | 3.8\% | \% of travelers |
| Travel Agency Office | 19.4\% | 43.7\% | 19.6\% | 2.8\% | 18.1\% | 29.4\% | 17.8\% | 22.0\% | 42.2\% | 22.4\% | 7.7\% | 7.6\% | $\%$ of travelers |
| Type of Airline Ticket |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Paid Ticket | 87.6\% | 89.5\% | 81.4\% | 82.3\% | 79.7\% | 85.8\% | 77.8\% | 88.3\% | 81.5\% | 83.5\% | 83.2\% | 78.4\% | $\%$ of travelers |
| Paid Upgrade | 3.5\% | 0.0\% | 3.2\% | 4.8\% | 2.3\% | 4.9\% | 0.4\% | 7.4\% | 1.7\% | 2.6\% | 5.4\% | 4.9\% | $\%$ of travelers |
| Frequent Flyer Award | 3.3\% | 5.8\% | 2.5\% | 2.2\% | 4.8\% | 2.1\% | 1.4\% | 5.3\% | 0.0\% | 2.6\% | 6.1\% | 4.4\% | $\%$ of travelers |
| Frequent Flyer Award Upgrade | 0.5\% | 0.0\% | 0.0\% | 0.0\% | 0.4\% | 0.5\% | 0.9\% | 0.0\% | 0.0\% | 0.7\% | 1.7\% | 2.3\% | $\%$ of travelers |
| Discount/Group Fare | 1.4\% | 0.0\% | 2.1\% | 4.4\% | 1.8\% | 4.1\% | 1.5\% | 0.0\% | 0.0\% | 1.6\% | 0.4\% | 0.6\% | $\%$ of travelers |
| Airline Seating Area |  |  |  |  |  |  |  |  |  |  |  |  |  |
| First Class | 0.8\% | 0.2\% | 0.3\% | 0.0\% | 0.4\% | 0.5\% | 0.4\% | 0.3\% | 0.8\% | 0.5\% | 2.7\% | 3.8\% | $\%$ of travelers |
| Executive/Business | 3.7\% | 4.3\% | 2.9\% | 3.3\% | 9.8\% | 21.7\% | 1.2\% | 5.5\% | 1.6\% | 4.2\% | 5.0\% | 7.1\% | $\%$ of travelers |
| Economy/Tourist/Coach | 95.5\% | 95.5\% | 96.8\% | 96.6\% | 89.9\% | 77.8\% | 98.5\% | 94.2\% | 97.6\% | 95.3\% | 92.3\% | 89.2\% | $\%$ of travelers |
| Transportation in the U.S. |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Airlines in U.S. | 38.3\% | 80.1\% | 37.6\% | 40.1\% | 72.5\% | 65.0\% | 32.2\% | 23.8\% | 51.1\% | 47.7\% | 8.2\% | 12.4\% | $\%$ of travelers |
| Auto, Private or Company | 21.2\% | 38.1\% | 38.1\% | 17.0\% | 42.9\% | 16.4\% | 30.6\% | 52.7\% | 40.6\% | 33.5\% | 19.1\% | 25.0\% | $\%$ of travelers |
| Bus between Cities | 8.1\% | 11.7\% | 18.1\% | 11.9\% | 9.3\% | 14.8\% | 9.9\% | 11.7\% | 18.1\% | 13.2\% | 4.3\% | 12.9\% | $\%$ of travelers |
| City Subway/Tram/Bus | 30.6\% | 41.1\% | 40.4\% | 13.7\% | 17.6\% | 24.2\% | 39.2\% | 32.2\% | 35.4\% | 31.9\% | 19.1\% | 9.3\% | $\%$ of travelers |
| Railroad between Cities | 4.0\% | 13.9\% | 4.1\% | 1.0\% | 2.1\% | 5.5\% | 4.2\% | 5.7\% | 1.4\% | 5.1\% | 0.7\% | 0.3\% | $\%$ of travelers |
| Rented Auto | 27.8\% | 37.3\% | 62.4\% | 63.6\% | 43.8\% | 22.1\% | 64.6\% | 67.5\% | 59.0\% | 46.0\% | 18.3\% | 14.7\% | $\%$ of travelers |
| Ride-sharing Service | 28.6\% | 59.5\% | 28.2\% | 23.0\% | 23.1\% | 40.6\% | 18.2\% | 26.0\% | 26.2\% | 29.8\% | 46.1\% | 43.9\% | $\%$ of travelers |
| Taxi/Limousine | 45.2\% | 38.6\% | 18.8\% | 23.7\% | 21.4\% | 36.7\% | 15.3\% | 15.7\% | 14.1\% | 25.3\% | 51.8\% | 36.9\% | $\%$ oftravelers |
| Gender |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Male | 43.9\% | 44.0\% | 50.5\% | 48.9\% | 46.1\% | 71.3\% | 50.1\% | 49.8\% | 53.8\% | 52.4\% | 50.2\% | 54.5\% | $\%$ of travelers |
| Female | 56.1\% | 56.0\% | 49.5\% | 51.1\% | 53.9\% | 28.7\% | 49.9\% | 50.2\% | 46.2\% | 47.6\% | 49.8\% | 45.5\% | $\%$ of travelers |
| Age |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Male | 44.9 | 38.2 | 40.5 | 41.2 | 40.8 | 45.0 | 40.8 | 41.8 | 39.8 | 41.7 | 46.8 | 42.0 | average age |
| Female | 46.6 | 39.3 | 38.2 | 35.0 | 40.6 | 45.8 | 38.6 | 42.7 | 31.9 | 40.7 | 46.2 | 40.4 | average age |

*Figures for individual countries are based on a 2-year rolling average of data from the Survey of International Air Travelers.
NOTE: Due to limited sample sizes, visitation estimates for certain countries are unavailable.
(A) Does not include airfare to U.S.
(B) Does not include package price paid before arrival to U.S.
(C) Includes gaming expenditures
(D) Converted to US\$ for comparison purposes

SOURCES: US Department of Commerce, National Travel \& Tourism Office, Survey of International Air Travelers (SIAT); Las Vegas Convention and Visitors Authority

