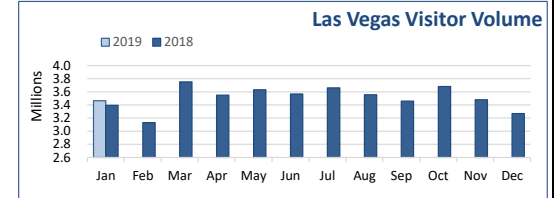


### Stats at a Glance

	Jan 2019	YoY Change	
Visitor Volume	3,464,900	2.1%	▲
Convention Attendance	683,400	11.5%	▲
Citywide Occupancy	85.5%	1.7	▲
RevPAR	\$137.56	9.1%	▲

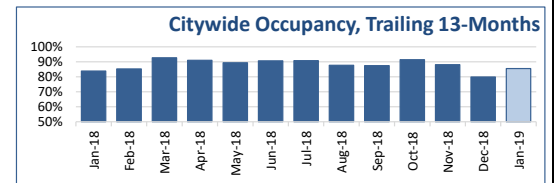
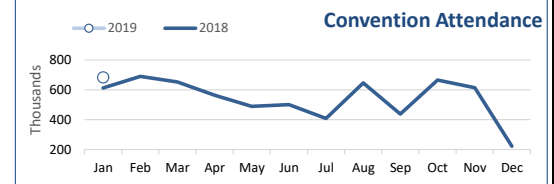


### Notes & Highlights

With a strong convention calendar and gains in occupancy, particularly on weekends, the destination hosted nearly 3.5 million visitors, +2.1%.

The month saw an increase of 11.5% in convention attendance tied in part to a couple of events falling in Jan vs. Feb last year (World Market Center w/ 50,000 attendees and SURFACES w/ 24,000 attendees).

Citywide Occupancy grew to 85.5%, a +1.7 pt increase over last January. ADR at \$161 and RevPAR at \$138 also saw gains in January translating to an increase of +6.9% and +9.1% respectively.



LAS VEGAS	Jan 2019	Jan 2018	YoY Change	Jan 2019 YTD	Jan 2018 YTD	YoY Change
Visitor Volume	3,464,900	3,393,900	2.1%	3,464,900	3,393,900	2.1%
Convention Attendance	683,400	612,900	11.5%	683,400	612,900	11.5%
Available Room Inventory (as of Jan)	148,186	146,715	1.0%	148,186	146,715	1.0%
Citywide Occupancy	85.5%	83.8%	1.7	85.5%	83.8%	1.7
Weekend Occupancy	90.3%	86.9%	3.4	90.3%	86.9%	3.4
Midweek Occupancy	83.5%	82.6%	0.9	83.5%	82.6%	0.9
Strip Occupancy	86.1%	85.3%	0.8	86.1%	85.3%	0.8
Downtown Occupancy	84.7%	79.6%	5.1	84.7%	79.6%	5.1
Average Daily Room Rate (ADR)	\$160.89	\$150.45	6.9%	\$160.89	\$150.45	6.9%
Strip ADR	\$171.11	\$163.50	4.7%	\$171.11	\$163.50	4.7%
Downtown ADR	\$85.06	\$80.17	6.1%	\$85.06	\$80.17	6.1%
Revenue Per Available Room (RevPAR)	\$137.56	\$126.08	9.1%	\$137.56	\$126.08	9.1%
Strip RevPAR	\$147.33	\$139.47	5.6%	\$147.33	\$139.47	5.6%
Downtown RevPAR	\$72.05	\$63.82	12.9%	\$72.05	\$63.82	12.9%
Total Room Nights Occupied	3,927,000	3,812,200	3.0%	3,927,000	3,812,200	3.0%
Total En/Deplaned Air Passengers	3,901,625	3,776,299	3.3%	3,901,625	3,776,299	3.3%
Avg. Daily Auto Traffic: All Major Highways *	106,519 e	104,143 e	2.3%	106,519 e	104,143 e	2.3%
Avg. Daily Auto Traffic: I-15 at NV/CA Border	39,041	39,003	0.1%	39,041	39,003	0.1%
Gaming Revenue: Clark County	\$860,846,000	\$892,030,000 r	-3.5%	\$860,846,000	\$892,030,000 r	-3.5%
Gaming Revenue: Las Vegas Strip	\$532,246,000	\$554,752,000	-4.1%	\$532,246,000	\$554,752,000	-4.1%
Gaming Revenue: Downtown	\$52,100,000	\$56,526,000	-7.8%	\$52,100,000	\$56,526,000	-7.8%
Gaming Revenue: Boulder Strip	\$81,859,000	\$90,627,000	-9.7%	\$81,859,000	\$90,627,000	-9.7%

Sources: Las Vegas Convention and Visitors Authority; McCarran International Airport; Nevada Department of Transportation (NDOT); Nevada Gaming Control Board

\* As of September 2018, All Major Highways count includes Interstate 11

r - revised  
e - estimate

LAUGHLIN	Jan 2019	Jan 2018	YoY Change	Jan 2019 YTD	Jan 2018 YTD	YoY Change
Visitor Volume	142,200	148,400	-4.2%	142,200	148,400	-4.2%
Room Inventory (as of Jan)	9,759	9,862	-1.0%	9,759	9,862	-1.0%
Total Occupancy	56.3%	59.0%	-2.7	56.3%	59.0%	-2.7
Average Daily Room Rate (ADR)	\$37.17	\$39.95	-7.0%	\$37.17	\$39.95	-7.0%
Revenue Per Available Room (RevPAR)	\$20.93	\$23.57	-11.2%	\$20.93	\$23.57	-11.2%
Total Room Nights Occupied	170,300	180,400	-5.6%	170,300	180,400	-5.6%
Gross Gaming Revenue	\$46,504,000	\$45,667,000	1.8%	\$46,504,000	\$45,667,000	1.8%
Laughlin/Bullhead City En/Deplaned Passengers	21,968	21,268	3.3%	21,968	21,268	3.3%
Avg. Daily Auto Traffic: Highway 163	4,256	4,423	-3.8%	4,256	4,423	-3.8%

MESQUITE	Jan 2019	Jan 2018	YoY Change	Jan 2019 YTD	Jan 2018 YTD	YoY Change
Visitor Volume	101,200	100,700	0.5%	101,200	100,700	0.5%
Room Inventory (as of Jan)	1,885	1,895	-0.5%	1,885	1,895	-0.5%
Total Occupancy	69.9%	69.2%	0.7	69.9%	69.2%	0.7
Average Daily Room Rate (ADR)	\$60.07	\$57.51	4.5%	\$60.07	\$57.51	4.5%
Revenue Per Available Room (RevPAR)	\$41.99	\$39.80	5.5%	\$41.99	\$39.80	5.5%
Total Room Nights Occupied	40,800	40,700	0.5%	40,800	40,700	0.5%
Gross Gaming Revenue	\$11,777,000	\$11,009,000	7.0%	\$11,777,000	\$11,009,000	7.0%
Avg. Daily Auto Traffic: I-15 at NV/AZ border	25,193	24,121	4.4%	25,193	24,121	4.4%

Sources: Las Vegas Convention and Visitors Authority; Mohave County Airport Authority; Nevada Department of Transportation (NDOT); Nevada Gaming Control Board

Note: Air passengers and auto traffic counts are a blend of commercial, pass-thru and resident traffic in addition to visitors.

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