

Stats at a Glance

| | Jul 2022 | YoY ('22 vs. '21) | vs. pre-COVID ('22 vs. '19) |
|--------------------------|-----------|-------------------|-----------------------------|
| Visitor Volume | 3,491,600 | 5.7% ▲ | -5.3% ▼ |
| Convention Attendance | 307,100 | 95.1% ▲ | -38.4% ▼ |
| Room Inventory | 151,352 | 0.8% ▲ | 1.7% ▲ |
| Hotel Occupancy | 83.4% | 4.0 ▲ | (7.7) ▼ |
| Average Daily Rate (ADR) | \$160.43 | 5.5% ▲ | 26.4% ▲ |
| RevPAR | \$133.80 | 10.8% ▲ | 15.7% ▲ |
| Room Nights Occupied | 3,912,800 | 5.8% ▲ | -6.9% ▼ |

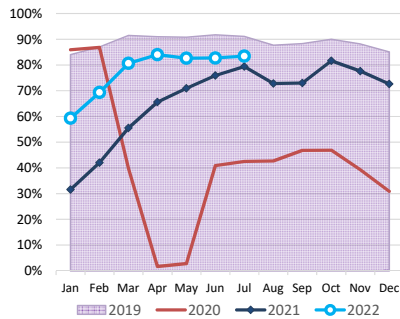
Notes & Highlights

July saw the highest monthly visitation since the start of the pandemic, reaching nearly 3.5M visitors for the month, up 5.7% YoY and just 5.3% below the July 2019 tally.

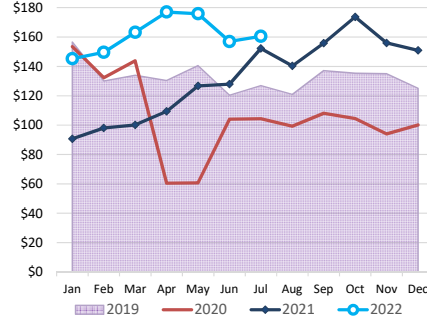
Overall hotel occupancy reached 83.4%, 4.0 pts ahead of last July but down 7.7 pts vs. July 2019. Weekend occupancy exceeded 91% (up 3.0 pts YoY but down 6.1 pts vs. July 2019), while Midweek occupancy reached 79.1% (up 4.5 pts YoY but down 9.6 pts vs. July 2019).

ADR exceeded \$160, 5.5% ahead of last July and over 26% above July 2019 while RevPAR approached \$134 for the month, +10.8% YoY and +15.7% over July 2019.

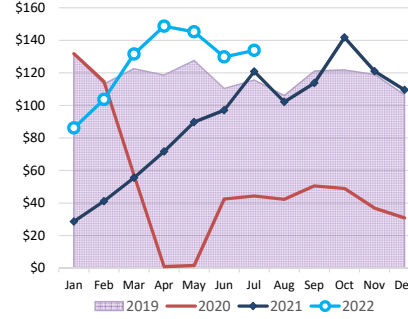
Las Vegas Hotel Occupancy



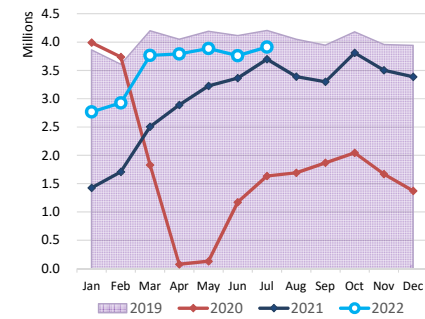
Las Vegas ADR



Las Vegas RevPAR



Room Nights Occupied



Trailing 12-Months: Comparison to Pre-COVID Benchmarks (same months in 2019)

| | Jul-21 <small>vs. Jul 2019</small> | Aug-21 <small>vs. Aug 2019</small> | Sep-21 <small>vs. Sep 2019</small> | Oct-21 <small>vs. Oct 2019</small> | Nov-21 <small>vs. Nov 2019</small> | Dec-21 <small>vs. Dec 2019</small> | Jan-22 <small>vs. Jan 2019</small> | Feb-22 <small>vs. Feb 2019</small> | Mar-22 <small>vs. Mar 2019</small> | Apr-22 <small>vs. Apr 2019</small> | May-22 <small>vs. May 2019</small> | Jun-22 <small>vs. Jun 2019</small> | Jul-22 <small>vs. Jul 2019</small> |
|---|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|
| Visitor Volume | -10% | -16% | -16% | -8% | -11% | -13% | -27% | -18% | -10% | -5% | -7% | -8% | -5% |
| Hotel Occupancy | -11.7 | -14.9 | -15.3 | -8.4 | -10.6 | -12.5 | -24.7 | -17.7 | -10.9 | -7.0 | -8.2 | -9.0 | -7.7 |
| ADR | 20% | 16% | 14% | 28% | 16% | 21% | -7% | 15% | 22% | 36% | 25% | 30% | 26% |
| RevPAR | 4% | -4% | -6% | 16% | 2% | 3% | -35% | -8% | 7% | 25% | 14% | 18% | 16% |
| En/Deplaned Passengers | -8% | -14% | -13% | -9% | -4% | -9% | -19% | -8% | -3% | 0% | 0% | 5% | |
| Avg. Daily Auto Traffic: I-15 @ NV/CA Border | 7% | 2% | 11% | 11% | 17% | 12% | -2% | 12% | 2% | 4% | 1% | -1% | -1% |

Note: Air passengers and auto traffic counts are a blend of commercial, pass-thru and resident traffic in addition to visitors.



LVCVA EXECUTIVE SUMMARY

of Las Vegas, Laughlin & Mesquite, NV Tourism Indicators

July 2022

| DATA DETAIL | | Jul 2022 | Same Month, Prior Yr. Jul 2021 | Same Month, 2019 Jul 2019 | YoY ('22 vs '21) | vs. pre-COVID ('22 vs. '19) | Jul 2022 YTD | Jul 2021 YTD | Jul 2019 YTD | YoY ('22 vs '21) | vs. pre-COVID ('22 vs. '19) |
|--|--|------------------|--------------------------------------|---------------------------------|----------------------|---------------------------------|-----------------|-------------------|-----------------|----------------------|---------------------------------|
| | | LAS VEGAS | | | | | | | | | |
| Visitor Volume (est.) | | 3,491,600 | 3,302,400 | 3,685,900 | 5.7% | -5.3% | 22,071,600 | 16,789,700 | 24,825,400 | 31.5% | -11.1% |
| Convention Attendance (est.) | | 307,100 | 157,400 | 498,800 | 95.1% | -38.4% | 2,776,100 | 559,000 | 4,047,300 | 396.6% | -31.4% |
| Weighted Room Inventory (as of Jul) | | 151,352 | 150,169 | 148,789 | 0.8% | 1.7% | 151,352 | 150,169 | 148,789 | 0.8% | 1.7% |
| Hotel Occupancy | | 83.4% | 79.4% | 91.1% | 4.0 | -7.7 | 77.5% | 60.4% | 89.6% | 17.1 | -12.1 |
| Weekend Occupancy | | 91.1% | 88.1% | 97.2% | 3.0 | -6.1 | 88.5% | 76.4% | 95.0% | 12.1 | -6.5 |
| Midweek Occupancy | | 79.1% | 74.6% | 88.7% | 4.5 | -9.6 | 72.6% | 53.2% | 87.3% | 19.4 | -14.7 |
| Strip Occupancy | | 86.3% | 81.3% | 93.4% | 5.0 | -7.1 | 80.0% | 61.1% | 91.2% | 18.9 | -11.2 |
| Downtown Occupancy | | 66.5% | 65.6% | 85.1% | 0.9 | -18.6 | 65.1% | 51.4% | 85.8% | 13.7 | -20.7 |
| Average Daily Room Rate (ADR) | | \$160.43 | \$152.13 | \$126.92 | 5.5% | 26.4% | \$162.26 | \$120.38 | \$133.99 | 34.8% | 21.1% |
| Strip ADR | | \$170.48 | \$160.71 | \$136.38 | 6.1% | 25.0% | \$172.49 | \$126.83 | \$144.42 | 36.0% | 19.4% |
| Downtown ADR | | \$95.12 | \$101.54 | \$69.09 | -6.3% | 37.7% | \$95.10 | \$87.52 | \$71.74 | 8.7% | 32.6% |
| Revenue Per Available Room (RevPAR) | | \$133.80 | \$120.79 | \$115.62 | 10.8% | 15.7% | \$125.75 | \$72.71 | \$120.06 | 73.0% | 4.7% |
| Strip RevPAR | | \$147.12 | \$130.66 | \$127.38 | 12.6% | 15.5% | \$137.99 | \$77.49 | \$131.71 | 78.1% | 4.8% |
| Downtown RevPAR | | \$63.25 | \$66.61 | \$58.80 | -5.0% | 7.6% | \$61.91 | \$44.99 | \$61.55 | 37.6% | 0.6% |
| Total Room Nights Occupied | | 3,912,800 | 3,697,000 | 4,204,100 | 5.8% | -6.9% | 24,804,600 | 18,809,700 | 28,227,500 | 31.9% | -12.1% |
| Total En/Deplaned Air Passengers | | pending | 4,151,493 | 4,507,098 | N/A | N/A | pending | 20,085,346 | 29,745,181 | N/A | N/A |
| Avg. Daily Auto Traffic: All Major Hwys | | 138,275 | 144,010 e | 135,729 | -4.0% | 1.9% | 127,892 | 128,682 e | 120,941 | -0.6% | 5.7% |
| Avg. Daily Auto Traffic: I-15 at NV/CA Border | | 52,551 | 56,713 e | 53,102 | -7.3% | -1.0% | 45,905 | 47,463 e | 45,021 | -3.3% | 2.0% |
| Gaming Revenue: Clark County | | \$1,123,420,000 | \$1,161,788,000 r | \$861,415,000 | -3.3% | 30.4% | \$7,377,606,000 | \$6,227,167,000 r | \$6,049,037,000 | 18.5% | 22.0% |
| Gaming Revenue: Las Vegas Strip | | \$773,400,000 | \$792,615,000 r | \$542,834,000 | -2.4% | 42.5% | \$4,745,747,000 | \$3,701,540,000 r | \$3,834,557,000 | 28.2% | 23.8% |
| Gaming Revenue: Downtown | | \$60,024,000 | \$71,152,000 | \$52,517,000 | -15.6% | 14.3% | \$499,435,000 | \$472,218,000 r | \$390,062,000 | 5.8% | 28.0% |
| Gaming Revenue: Boulder Strip | | \$72,739,000 | \$70,192,000 r | \$81,745,000 | 3.6% | -11.0% | \$574,378,000 | \$564,044,000 r | \$513,887,000 | 1.8% | 11.8% |
| Loughlin | | | | | | | | | | | |
| Visitor Volume (est.) | | 129,000 | 119,200 | 182,300 | 8.2% | -29.2% | 753,600 | 745,700 | 1,124,600 | 1.1% | -33.0% |
| Room Inventory (as of Jul) | | 8,634 | 8,635 | 9,759 | 0.0% | -11.5% | 8,634 | 8,635 | 9,759 | 0.0% | -11.5% |
| Total Occupancy | | 60.3% | 55.7% | 75.0% | 4.6 | -14.7 | 51.5% | 51.0% | 66.7% | 0.5 | -15.2 |
| Average Daily Room Rate (ADR) | | \$86.29 | \$95.46 | \$56.65 | -9.6% | 52.3% | \$67.33 | \$69.95 | \$49.03 | -3.7% | 37.3% |
| Revenue Per Available Room (RevPAR) | | \$52.03 | \$53.17 | \$42.49 | -2.1% | 22.5% | \$34.67 | \$35.67 | \$32.70 | -2.8% | 6.0% |
| Total Room Nights Occupied | | 161,300 | 149,100 | 226,900 | 8.2% | -28.9% | 942,600 | 932,900 | 1,379,400 | 1.0% | -31.7% |
| Gross Gaming Revenue (rounded) | | \$42,851,000 | \$42,832,000 r | \$43,773,000 | 0.0% | -2.1% | \$306,756,000 | \$293,196,000 r | \$314,931,000 | 4.6% | -2.6% |
| Laughlin/Bullhead City En/Deplaned Passengers | | 6,587 | 9,280 | 20,162 | -29.0% | -67.3% | 68,886 | 58,238 | 157,209 | 18.3% | -56.2% |
| Avg. Daily Auto Traffic: Highway 163 | | 4,812 | 4,841 | 5,056 | -0.6% | -4.8% | 4,707 | 4,966 | 4,942 | -5.2% | -4.8% |
| Mesquite | | | | | | | | | | | |
| Visitor Volume (est.) | | 71,000 | N/A | 108,000 | N/A | -34.3% | 554,000 | N/A | 796,400 | N/A | -30.4% r |
| Room Inventory (as of Jul) | | 1,644 | 1,630 | 1,863 | 0.9% | -11.8% | 1,644 | 1,630 | 1,863 | 0.9% | -11.8% |
| Total Occupancy | | 71.0% | N/A | 75.5% | N/A | -4.5 | 81.0% | N/A | 80.7% | N/A | 0.3 r |
| Average Daily Room Rate (ADR) | | \$62.90 | N/A | \$49.08 | N/A | 28.2% | \$72.42 | N/A | \$63.37 | N/A | 14.3% r |
| Revenue Per Available Room (RevPAR) | | \$44.66 | N/A | \$37.06 | N/A | 20.5% | \$58.66 | N/A | \$51.14 | N/A | 14.7% r |
| Total Room Nights Occupied | | 36,200 | N/A | 43,600 | N/A | -17.0% | 282,400 | N/A | 321,400 | N/A | -12.1% r |
| Gross Gaming Revenue (rounded) | | \$14,174,000 | \$14,180,000 r | \$10,063,000 | 0.0% | 40.9% | \$108,088,000 | \$100,939,000 r | \$81,300,000 | 7.1% | 32.9% |
| Avg. Daily Auto Traffic: I-15 at NV/AZ border | | 30,958 | 34,584 | 32,211 | -10.5% | -3.9% | 29,426 | 31,154 | 29,081 | -5.5% | 1.2% |

Sources: Las Vegas Convention and Visitors Authority; Harry Reid International Airport; Nevada Department of Transportation (NDOT); Nevada Gaming Control Board

e - estimate; r - revised

Note: Air passengers and auto traffic counts are a blend of commercial, pass-thru and resident traffic in addition to visitors.