

### Stats at a Glance

	Jun 2022	YoY ('22 vs. '21)	vs. pre-COVID ('22 vs. '19)	
Visitor Volume	3,324,800	11.9% ▲	-7.8%	▼
Convention Attendance	469,100	137.9% ▲	-8.7%	▼
Room Inventory	151,523	2.5% ▲	1.3%	▲
Hotel Occupancy	82.7%	6.8 ▲	(9.0)	▼
Average Daily Rate (ADR)	\$156.92	22.7% ▲	30.3%	▲
RevPAR	\$129.77	33.7% ▲	17.5%	▲
Room Nights Occupied	3,759,700	11.8% ▲	-8.7%	▼

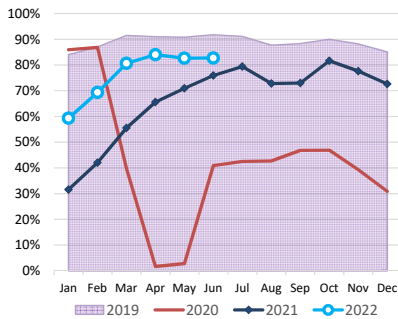
### Notes & Highlights

Las Vegas saw another strong month of visitation in June as the destination hosted over 3.3M visitors, about 12% ahead of last June but approx. 8% behind June 2019.

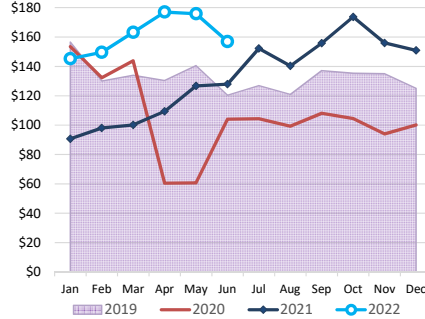
With room inventory reflecting the net impacts of the openings of the Virgin Hotel Las Vegas and Resorts World since the middle of last year, overall hotel occupancy reached 82.7%, 6.8 pts ahead of last June but down 9.0 pts vs. June 2019. Weekend occupancy welcomed a fourth consecutive month at or above 90% and Midweek occupancy reached 80% for the first time since February 2020 (up 9.1 pts YoY but down 9.7 pts vs. June 2019).

ADR approached \$157, 22.7% ahead of last June and over 30% above June 2019 while RevPAR neared \$130 for the month, +33.7% YoY and +17.5% over June 2019.

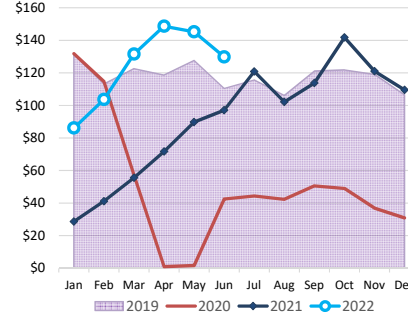
#### Las Vegas Hotel Occupancy



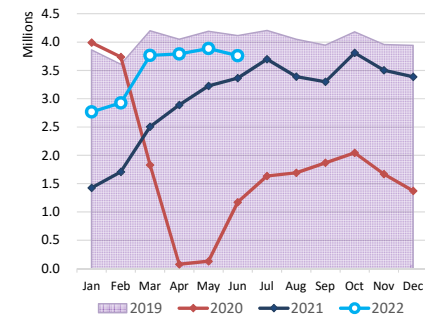
#### Las Vegas ADR



#### Las Vegas RevPAR



#### Room Nights Occupied



### Trailing 12-Months: Comparison to Pre-COVID Benchmarks (same months in 2019)

	Jun-21 <small>vs. Jun 2019</small>	Jul-21 <small>vs. Jul 2019</small>	Aug-21 <small>vs. Aug 2019</small>	Sep-21 <small>vs. Sep 2019</small>	Oct-21 <small>vs. Oct 2019</small>	Nov-21 <small>vs. Nov 2019</small>	Dec-21 <small>vs. Dec 2019</small>	Jan-22 <small>vs. Jan 2019</small>	Feb-22 <small>vs. Feb 2019</small>	Mar-22 <small>vs. Mar 2019</small>	Apr-22 <small>vs. Apr 2019</small>	May-22 <small>vs. May 2019</small>	Jun-22 <small>vs. Jun 2019</small>
Visitor Volume	-18%	-10%	-16%	-16%	-8%	-11%	-13%	-27%	-18%	-10%	-5%	-7%	-8%
Hotel Occupancy	-15.8	-11.7	-14.9	-15.3	-8.4	-10.6	-12.5	-24.7	-17.7	-10.9	-7.0	-8.2	-9.0
ADR	6%	20%	16%	14%	28%	16%	21%	-7%	15%	22%	36%	25%	30%
RevPAR	-12%	4%	-4%	-6%	16%	2%	3%	-35%	-8%	7%	25%	14%	18%
En/Deplaned Passengers	-14%	-8%	-14%	-13%	-9%	-4%	-9%	-19%	-8%	-3%	0%	0%	5%
Avg. Daily Auto Traffic: I-15 @ NV/CA Border	10%	7%	2%	11%	11%	17%	12%	-2%	12%	2%	4%	1%	-1%

Note: Air passengers and auto traffic counts are a blend of commercial, pass-thru and resident traffic in addition to visitors.



# LVCVA EXECUTIVE SUMMARY

of Las Vegas, Laughlin & Mesquite, NV Tourism Indicators

June 2022

DATA DETAIL		Jun 2022	Same Month, Prior Yr. Jun 2021	Same Month, 2019 Jun 2019	YoY ('22 vs '21)	vs. pre-COVID ('22 vs. '19)	Jun 2022 YTD	Jun 2021 YTD	Jun 2019 YTD	YoY ('22 vs '21)	vs. pre-COVID ('22 vs. '19)
<b>LAS VEGAS</b>	Visitor Volume (est.)	3,324,800	2,971,000	3,607,400	11.9%	-7.8%	18,580,000	13,487,300	21,139,500	37.8%	-12.1%
	Convention Attendance (est.)	469,100	197,200	514,000	137.9%	-8.7%	2,469,000	401,600	3,548,500	514.8%	-30.4%
	Weighted Room Inventory (as of Jun)	151,523	147,777	149,627	2.5%	1.3%	151,523	147,777	149,627	2.5%	1.3%
	Hotel Occupancy	82.7%	75.9%	91.7%	6.8	-9.0	76.5%	57.1%	89.3%	19.4	-12.8
	Weekend Occupancy	90.0%	89.4%	96.4%	0.6	-6.4	88.0%	73.9%	94.6%	14.1	-6.6
	Midweek Occupancy	80.0%	70.9%	89.7%	9.1	-9.7	71.6%	49.7%	87.1%	21.9	-15.5
	Strip Occupancy	86.1%	77.3%	93.4%	8.8	-7.3	78.9%	57.5%	90.8%	21.4	-11.9
	Downtown Occupancy	66.1%	66.8%	86.3%	-0.7	-20.2	64.9%	49.0%	86.0%	15.9	-21.1
	Average Daily Room Rate (ADR)	\$156.92	\$127.90	\$120.43	22.7%	30.3%	\$162.60	\$112.61	\$135.23	44.4%	20.2%
	Strip ADR	\$167.38	\$134.71	\$129.49	24.3%	29.3%	\$172.86	\$118.35	\$145.83	46.1%	18.5%
	Downtown ADR	\$86.31	\$88.71	\$62.20	-2.7%	38.8%	\$95.09	\$84.29	\$72.19	12.8%	31.7%
	Revenue Per Available Room (RevPAR)	\$129.77	\$97.08	\$110.43	33.7%	17.5%	\$124.39	\$64.30	\$120.76	93.5%	3.0%
	Strip RevPAR	\$144.11	\$104.13	\$120.94	38.4%	19.2%	\$136.39	\$68.05	\$132.41	100.4%	3.0%
	Downtown RevPAR	\$57.05	\$59.26	\$53.68	-3.7%	6.3%	\$61.71	\$41.30	\$62.08	49.4%	-0.6%
	Total Room Nights Occupied	3,759,700	3,363,600	4,116,100	11.8%	-8.7%	20,891,800	15,112,700	24,023,400	38.2%	-13.0%
	Total En/Deplaned Air Passengers	4,683,156	3,810,023	4,444,263	22.9%	5.4%	24,279,867	15,933,853	25,238,083	52.4%	-3.8%
Avg. Daily Auto Traffic: All Major Hwys	133,731	142,450	129,006	-6.1%	3.7%	126,161	126,127	118,476	0.0%	6.5%	
Avg. Daily Auto Traffic: I-15 at NV/CA Border	48,469	53,833	48,915	-10.0%	-0.9%	44,797	45,921	43,674	-2.4%	2.6%	
Gaming Revenue: Clark County	\$1,109,158,000	\$1,003,868,000	\$906,680,000	10.5%	22.3%	\$6,254,186,000	\$5,065,379,000	\$5,187,622,000	23.5%	20.6%	
Gaming Revenue: Las Vegas Strip	\$734,781,000	\$598,864,000	\$616,592,000	22.7%	19.2%	\$3,972,347,000	\$2,908,925,000	\$3,291,723,000	36.6%	20.7%	
Gaming Revenue: Downtown	\$69,888,000	\$79,063,000	\$52,178,000	-11.6%	33.9%	\$439,411,000	\$401,066,000	\$337,545,000	9.6%	30.2%	
Gaming Revenue: Boulder Strip	\$86,002,000	\$97,575,000	\$66,645,000	-11.9%	29.0%	\$501,639,000	\$493,852,000	\$432,142,000	1.6%	16.1%	
<b>LAUGHLIN</b>	Visitor Volume (est.)	109,700	112,200	166,000	-2.2%	-33.9%	624,500	626,600	942,300	-0.3%	-33.7%
	Room Inventory (as of Jun)	8,634	8,635	9,759	0.0%	-11.5%	8,634	8,635	9,759	0.0%	-11.5%
	Total Occupancy	53.0%	54.2%	70.0%	-1.2	-17.0	50.0%	50.1%	65.2%	-0.1	-15.2
	Average Daily Room Rate (ADR)	\$72.60	\$78.82	\$50.23	-7.9%	44.5%	\$63.42	\$65.09	\$47.53	-2.6%	33.4%
	Revenue Per Available Room (RevPAR)	\$38.48	\$42.72	\$35.16	-9.9%	9.4%	\$31.71	\$32.61	\$30.99	-2.8%	2.3%
	Total Room Nights Occupied	137,200	140,400	204,900	-2.3%	-33.0%	781,300	783,800	1,152,500	-0.3%	-32.2%
	Gross Gaming Revenue (rounded)	\$36,438,000	\$42,691,000	\$39,413,000	-14.6%	-7.5%	\$263,905,000	\$250,364,000	\$271,158,000	5.4%	-2.7%
	Laughlin/Bullhead City En/Deplaned Passengers	5,010	8,963	18,833	-44.1%	-73.4%	62,299	48,958	137,047	27.2%	-54.5%
Avg. Daily Auto Traffic: Highway 163	4,732	5,096	4,931	-7.1%	-4.0%	4,689	4,987	4,923	-6.0%	-4.8%	
<b>MESQUITE</b>	Visitor Volume (est.)	79,000	N/A	110,800	N/A	-28.7%	483,000	N/A	688,400	N/A	-88.5%
	Room Inventory (as of Jun)	1,644	1,647	1,863	-0.2%	-11.8%	1,644	1,647	1,863	-0.2%	-11.8%
	Total Occupancy	81.9%	N/A	80.0%	N/A	1.9	82.8%	N/A	81.6%	N/A	0.3
	Average Daily Room Rate (ADR)	\$66.03	N/A	\$55.11	N/A	19.8%	\$73.82	N/A	\$65.62	N/A	0.6%
	Revenue Per Available Room (RevPAR)	\$54.08	N/A	\$44.09	N/A	22.7%	\$61.12	N/A	\$53.55	N/A	1.0%
	Total Room Nights Occupied	40,400	N/A	44,700	N/A	-9.6%	246,200	N/A	277,800	N/A	-85.5%
	Gross Gaming Revenue (rounded)	\$13,445,000	\$13,391,000	\$9,739,000	0.4%	38.1%	\$93,914,000	\$86,759,000	\$71,237,000	8.2%	31.8%
	Avg. Daily Auto Traffic: I-15 at NV/AZ border	30,501	34,623	31,191	-11.9%	-2.2%	29,171	30,582	28,560	-4.6%	2.1%

Sources: Las Vegas Convention and Visitors Authority; Harry Reid International Airport; Nevada Department of Transportation (NDOT); Nevada Gaming Control Board

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