

Stats at a Glance

	May 2021	MoM	YoY ('21 vs. '20)	Yo2Y ('21 vs. '19)
Visitor Volume	2,878,200	11.8% ▲	1802.3% ▲	-22.0% ▼
Convention Attendance	N/A	N/A	N/A	N/A
Room Inventory	146,723	-0.1% ▼	-1.4% ▼	-1.5% ▼
Hotel Occupancy	70.9%	5.3 ▲	68.1 ▲	(19.9) ▼
Average Daily Rate (ADR)	\$126.69	15.8% ▲	108.7% ▲	-9.8% ▼
RevPAR	\$89.82	25.2% ▲	5185.0% ▲	-29.6% ▼
Room Nights Occupied	3,223,900	11.6% ▲	2428.5% ▲	-23.1% ▼

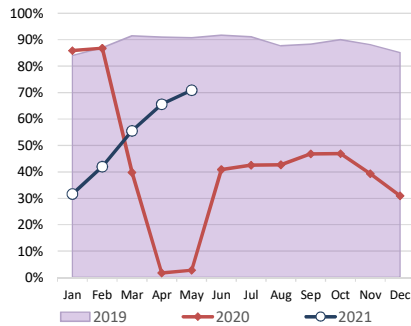
Notes & Highlights

The upward trajectory of tourism indicators continued in May as the destination welcomed nearly 2.9M visitors, + 11.8% MoM and down roughly -22% vs. May 2019.

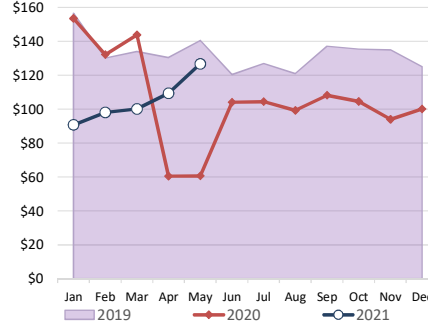
Hotel occupancy reached nearly 71%, up 5.3 pts MoM, as Weekend occupancy approached 88%, coming within 8.6 pts of May 2019 levels. Midweek occupancy saw gains as well, reaching 62.8%, up 4.9 pts MoM and down 25.3 pts vs. May 2019.

With strengthening occupancy coupled with ADR levels of \$126.69 (up 15.8% MoM, down -9.8% vs. May 2019), RevPAR reached approx. \$90, up +25.2% MoM and approximately 70% of May 2019 levels.

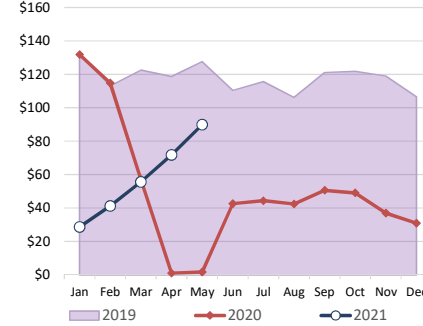
Las Vegas Hotel Occupancy



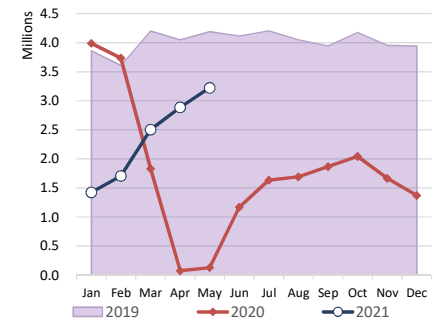
Las Vegas ADR



Las Vegas RevPAR



Room Nights Occupied



Comparison to Pre-COVID Benchmarks (same months in 2019)



Visitor Volume

	May-20 vs. May 2019	Jun-20 vs. Jun 2019	Jul-20 vs. Jul 2019	Aug-20 vs. Aug 2019	Sep-20 vs. Sep 2019	Oct-20 vs. Oct 2019	Nov-20 vs. Nov 2019	Dec-20 vs. Dec 2019	Jan-21 vs. Jan 2019	Feb-21 vs. Feb 2019	Mar-21 vs. Mar 2019	Apr-21 vs. Apr 2019	May-21 vs. May 2019
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Visitor Volume	-96%	-70%	-61%	-57%	-51%	-49%	-57%	-64%	-62%	-52%	-40%	-27%	-22%
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Hotel Occupancy

Hotel Occupancy	-88.0	-50.8	-48.6	-45.0	-41.5	-43.1	-48.9	-54.2	-52.4	-45.0	-36.0	-25.4	-19.9
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ADR

ADR	-57%	-14%	-18%	-18%	-21%	-23%	-30%	-20%	-42%	-25%	-25%	-16%	-10%
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RevPAR

RevPAR	-99%	-61%	-62%	-60%	-58%	-60%	-69%	-71%	-78%	-64%	-55%	-40%	-30%
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En/Deplaned Passengers

En/Deplaned Passengers	-91%	-77%	-64%	-61%	-61%	-57%	-57%	-61%	-61%	-56%	-42%	-32%	-23%
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Avg. Daily Auto Traffic:
I-15 @ NV/CA Border

Avg. Daily Auto Traffic: I-15 @ NV/CA Border	-42%	-16%	-17%	-9%	10%	7%	-5%	-18%	-9%	4%	6%	9%	8%
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Note: Air passengers and auto traffic counts are a blend of commercial, pass-thru and resident traffic in addition to visitors.

