

Stats at a Glance

	Oct 2021	MoM	YoY ('21 vs. '20)	Yo2Y ('21 vs. '19)
Visitor Volume	3,390,200	15.5% ▲	82.6% ▲	-7.6% ▼
Convention Attendance	N/A	N/A	N/A	N/A
Room Inventory	150,535	0.0%	7.0% ▲	0.8% ▲
Hotel Occupancy	81.6%	8.6 ▲	34.7 ▲	(8.4) ▼
Average Daily Rate (ADR)	\$173.68	11.5% ▲	66.1% ▲	28.3% ▲
RevPAR	\$141.72	24.6% ▲	189.1% ▲	16.4% ▲
Room Nights Occupied	3,809,000	15.5% ▲	86.5% ▲	-8.9% ▼

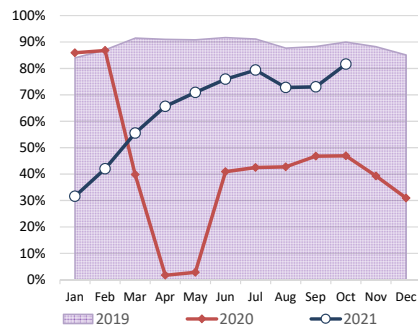
Notes & Highlights

With significant events and an improving convention segment, October saw the strongest visitation of the pandemic era both on weekends and midweek as the destination welcomed nearly 3.4M visitors (up 15.5% MoM and down -7.6% from Oct 2019).

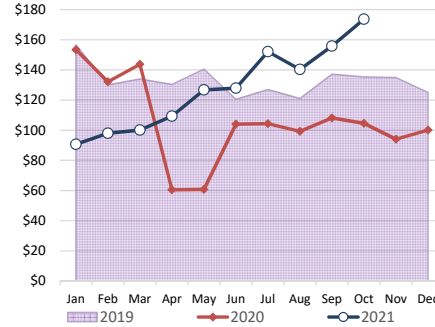
Hotel occupancy reached 81.6% for the month (up 8.6 pts MoM, down -8.4 pts vs. Oct 2019), as Weekend occupancy reached 90.4% (up 1.3 pts MoM) while Midweek occupancy improved from the prior month to 77.5% (up 11.4 pts MoM).

October room rates approached \$174, significantly ahead of last month and Oct 2019 (up 11.5% MoM and up 28.3% vs. Oct 2019) while RevPAR neared \$142, up 24.6% MoM and 16.4% ahead of Oct 2019.

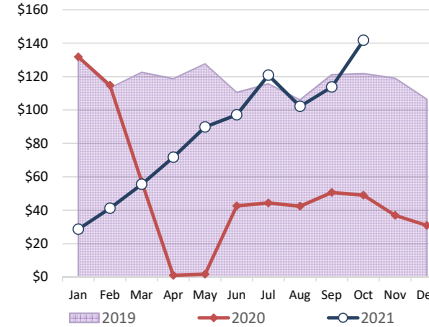
Las Vegas Hotel Occupancy



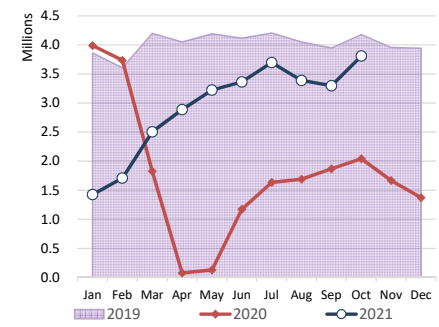
Las Vegas ADR



Las Vegas RevPAR



Room Nights Occupied



Comparison to Pre-COVID Benchmarks (same months in 2019)

	Oct-20 vs. Oct 2019	Nov-20 vs. Nov 2019	Dec-20 vs. Dec 2019	Jan-21 vs. Jan 2019	Feb-21 vs. Feb 2019	Mar-21 vs. Mar 2019	Apr-21 vs. Apr 2019	May-21 vs. May 2019	Jun-21 vs. Jun 2019	Jul-21 vs. Jul 2019	Aug-21 vs. Aug 2019	Sep-21 vs. Sep 2019	Oct-21 vs. Oct 2019
Visitor Volume	-49%	-57%	-64%	-62%	-52%	-40%	-27%	-22%	-18%	-10%	-16%	-16%	-8%
Hotel Occupancy	-43.1	-48.9	-54.2	-52.4	-45.0	-36.0	-25.4	-19.9	-15.8	-11.7	-14.9	-15.3	-8.4
ADR	-23%	-30%	-20%	-42%	-25%	-25%	-16%	-10%	6%	20%	16%	14%	28%
RevPAR	-60%	-69%	-71%	-78%	-64%	-55%	-40%	-30%	-12%	4%	-4%	-6%	16%
En/Deplaned Passengers	-57%	-57%	-61%	-61%	-56%	-42%	-32%	-23%	-14%	-8%	-14%	-13%	-9%
Avg. Daily Auto Traffic: I-15 @ NV/CA Border	7%	-5%	-18%	-9%	4%	6%	9%	8%	10%	7%	2%	11%	11%

Note: Air passengers and auto traffic counts are a blend of commercial, pass-thru and resident traffic in addition to visitors.



LVCVA EXECUTIVE SUMMARY

of Las Vegas, Laughlin & Mesquite, NV Tourism Indicators

October 2021

DATA DETAIL		Oct 2021	Prior Month	Same Month, 2020		YoY ('21 vs '20)	Yo2Y ('21 vs. '19)	Oct 2021 YTD	Oct 2020 YTD	Oct 2019 YTD	YoY ('21 vs '20)	Yo2Y ('21 vs. '19)	
			Sep 2021	MoM	Oct 2020								Oct 2019
LAS VEGAS	Visitor Volume	3,390,200	2,935,600	15.5%	1,856,900	3,668,100	82.6%	-7.6%	26,113,900	16,269,400	35,548,300	60.5%	-26.5%
	Convention Attendance	N/A	N/A	N/A	N/A	525,300	N/A	N/A	N/A	1,727,200	5,689,800	N/A	N/A
	Weighted Room Inventory (as of Oct)	150,535	150,518	0.0%	140,658	149,282	7.0%	0.8%	150,535	140,658	149,282	7.0%	0.8%
	Hotel Occupancy	81.6%	73.0%	8.6%	46.9%	90.0%	34.7%	-8.4%	65.2%	43.6%	89.3%	21.6%	-24.1%
	Weekend Occupancy	90.4%	89.1%	1.3%	64.2%	98.0%	26.2%	-7.6%	80.1%	53.3%	95.3%	26.8%	-15.2%
	Midweek Occupancy	77.5%	66.1%	11.4%	38.6%	87.1%	38.9%	-9.6%	58.6%	39.3%	86.7%	19.3%	-28.1%
	Strip Occupancy	83.4%	74.5%	8.9%	46.8%	91.3%	36.6%	-7.9%	66.2%	43.6%	90.9%	22.6%	-24.7%
	Downtown Occupancy	73.6%	61.9%	11.7%	42.3%	84.8%	31.3%	-11.2%	55.5%	41.9%	85.0%	13.6%	-29.5%
	Average Daily Room Rate (ADR)	\$173.68	\$155.80	11.5%	\$104.54	\$135.33	66.1%	28.3%	\$133.60	\$124.26	\$133.13	7.5%	0.4%
	Strip ADR	\$184.65	\$164.78	12.1%	\$111.54	\$146.50	65.5%	26.0%	\$141.26	\$135.71	\$143.67	4.1%	-1.7%
	Downtown ADR	\$110.95	\$119.20	-6.9%	\$68.21	\$73.78	62.7%	50.4%	\$94.94	\$69.98	\$71.89	35.7%	32.1%
	Revenue Per Available Room (RevPAR)	\$141.72	\$113.73	24.6%	\$49.03	\$121.80	189.1%	16.4%	\$87.11	\$54.18	\$118.89	60.8%	-26.7%
	Strip RevPAR	\$154.00	\$122.76	25.4%	\$52.20	\$133.75	195.0%	15.1%	\$93.51	\$59.17	\$130.60	58.0%	-28.4%
	Downtown RevPAR	\$81.66	\$73.78	10.7%	\$28.85	\$62.57	183.0%	30.5%	\$52.69	\$29.32	\$61.11	79.7%	-13.8%
	Total Room Nights Occupied	3,809,000	3,298,000	15.5%	2,042,900	4,179,000	86.5%	-8.9%	29,304,700	18,161,700	40,402,700	61.4%	-27.5%
Total En/Deplaned Air Passengers	4,181,400	3,777,917 r	10.7%	1,981,310	4,609,318	111.0%	-9.3%	31,850,764	18,724,802 r	43,110,179	70.1%	-26.1%	
Avg. Daily Auto Traffic: All Major Hwys	127,437	127,905	-0.4%	125,281 e	120,938 e	1.7%	5.4%	128,384	104,661 r	120,997 e	22.7%	6.1%	
Avg. Daily Auto Traffic: I-15 at NV/CA Border	46,574	47,539	-2.0%	45,078	42,013	3.3%	10.9%	47,573 e	37,152	44,823 r	28.0%	6.1%	
Gaming Revenue: Clark County	\$1,056,685,000	\$1,005,185,000	5.1%	\$671,789,000 r	\$879,045,000 r	57.3%	20.2%	\$9,293,598,000	\$5,343,865,000 r	\$8,632,958,000 r	73.9%	7.7%	
Gaming Revenue: Las Vegas Strip	\$702,187,000	\$640,633,000	9.6%	\$375,740,000 r	\$538,529,000 r	86.9%	30.4%	\$5,683,048,000	\$3,091,387,000 r	\$5,477,706,000 r	83.8%	3.7%	
Gaming Revenue: Downtown	\$76,039,000	\$73,034,000	4.1%	\$52,824,000	\$68,321,000 r	43.9%	11.3%	\$686,489,000	\$365,640,000 r	\$569,620,000 r	87.7%	20.5%	
Gaming Revenue: Boulder Strip	\$67,734,000	\$81,471,000	-16.9%	\$59,067,000	\$78,514,000	14.7%	-13.7%	\$804,242,000	\$524,915,000 r	\$721,678,000	53.2%	11.4%	
LAUGHLIN	Visitor Volume	102,900	98,200	4.8%	110,600 r	147,600	-7.0%	-30.3%	1,042,500	889,400 r	1,573,400	17.2%	-33.7%
	Room Inventory (as of Oct)	8,635	8,635	0.0%	8,774	9,759	-1.6%	-11.5%	8,635	8,774	9,759	-1.6%	-11.5%
	Total Occupancy	48.1%	47.4%	0.7%	50.9%	58.8%	-2.8%	-10.7%	49.7%	50.6%	64.8%	-0.9%	-15.1%
	Average Daily Room Rate (ADR)	\$66.24	\$77.65	-14.7%	\$60.56	\$43.94	9.4%	50.8%	\$71.09	\$53.51	\$49.33	32.9%	44.1%
	Revenue Per Available Room (RevPAR)	\$31.86	\$36.81	-13.4%	\$30.83	\$25.84	3.4%	23.3%	\$35.33	\$27.08	\$31.97	30.5%	10.5%
	Total Room Nights Occupied	128,900	122,800	5.0%	138,400	177,900	-6.9%	-27.5%	1,304,200	1,120,900	1,922,600	16.4%	-32.2%
	Gross Gaming Revenue (rounded)	\$41,132,000	\$37,343,000	10.1%	\$38,570,000	\$44,471,000	6.6%	-7.5%	\$412,778,000	\$306,783,000 r	\$438,066,000	34.6%	-5.8%
	Laughlin/Bullhead City En/Deplaned Passengers	11,299	7,013	61.1%	14,255	22,727	-20.7%	-50.3%	84,269	104,596	219,904	-19.4%	-61.7%
	Avg. Daily Auto Traffic: Highway 163	4,553	4,608	-1.2%	4,732	4,658 r	-3.8%	-2.3%	4,831	4,409	4,837 r	9.6%	-0.1%
MESQUITE	Room Inventory (as of Oct)	1,630	1,630	0.0%	1,661	1,863	-1.9%	-12.5%	1,630	1,661	1,863	-1.9%	-12.5%
	Gross Gaming Revenue (rounded)	\$14,863,000	\$13,425,000	10.7%	\$12,992,000	\$12,163,000	14.4%	22.2%	\$141,628,000	\$86,411,000	\$113,507,000 r	63.9%	24.8%
	Avg. Daily Auto Traffic: I-15 at NV/AZ border	30,875	31,712	-2.6%	30,221	29,370	2.2%	5.1%	31,117	26,009	29,158	19.6%	6.7%

Sources: Las Vegas Convention and Visitors Authority; McCarran International Airport; Nevada Department of Transportation (NDOT); Nevada Gaming Control Board

r - revised; e - estimate

Note: Air passengers and auto traffic counts are a blend of commercial, pass-thru and resident traffic in addition to visitors.