

INDEBTEDNESS REPORT

FY 2014-2015

DEBT MANAGEMENT COMMISSION ACT (NRS 350.013)

- 1. Has your local government issued any new General Obligation Bond issues since Yes (x) No () **July 1, 2014?**

If so, amount: \$181,805,000.00 Date: 04/02/2015

- 2. Has your local government approved any new Medium-Term Obligation issues since Yes () No (x) **July 1, 2014?**

If so, amount:

- 3. Has your local government updated its debt management policy? (Per NRS 350.013) Yes (x) No () N/A () **If Yes, submit updated policy with Indebtedness Report or prepare a statement discussing the following areas:**

- A. Discuss the ability of your entity to afford existing and future general obligation debt.
- B. Discuss your entity's capacity to incur future general obligation debt without exceeding the applicable debt limit.
- C. Discuss the general obligation debt per capita of your entity as compared with the average for such debt of local governments in Nevada.
- D. Discuss general obligation debt of your entity as a percentage of **assessed valuation** of all taxable property within the boundaries of your entity. **(REDBOOK FY 2014-2015)**
- E. Present a policy statement regarding the manner in which your entity expects to sell its debt.
- F. Discuss the sources of money projected to be available to pay existing and future general obligation debt.
- G. Discuss the operating costs and revenue sources with each project.

If No, please provide a brief explanation.

- 4. Has your local government updated its five-year capital improvement plan? Yes (X) No () N/A () **(Required pursuant to NRS 350.013, 354.5945 & 354.5947)**

Submitted By: _____

Gary W. Lacer
(signature)

SCHEDULE OF INDEBTEDNESS AS OF JUNE 30, 2015

CHECK HERE IF YOUR ENTITY HAS NO OUTSTANDING DEBT

GENERAL OBLIGATION BONDS

1. General obligation	_____	
2. General obligation/revenue	_____	563,160,000
3. General obligation special assessment	_____	
Total general obligation bonded debt		<u>563,160,000</u>

MEDIUM-TERM OBLIGATIONS

1. General Obligation bonds	_____	
2. Negotiable notes or bonds	_____	
3. Capital lease purchases	_____	
Total medium-term obligation debt		_____

209,785,000

REVENUE BONDS

OTHER DEBT

1. Capital lease purchases-MTO not required or prior to law change	_____	
2. Mortgages	_____	
3. Warrants	_____	
4. Special Assessments	_____	
5. Other (specify) _____	_____	
6. Other (specify) _____	_____	
Total other debt		_____

772,945,000

TOTAL INDEBTEDNESS

Authorized but unissued general obligation bonds _____

Note: Please explain and provide documentation for any differences between the amounts reported on this **schedule** and those reported on **Schedule C-1** of your **Final Fiscal Year 2015-2016 budget**.

Revenue bonds total includes \$70,200,000 of an outstanding non-revolving line of credit. The line of credit was entered into in December 2014 for a total not to exceed \$275,000,000. We have drawn \$187,000,000 and repaid \$116,800,000 leaving \$70,200,000 due and \$88,000,000 available to draw. The credit agreement expires in December 2016.

Entity: Las Vegas Convention and Visitors Authority

SCHEDULE OF FIVE YEAR DEBT SERVICE REQUIREMENTS AS OF JUNE 30, 2015

For the next five years, list the total dollar requirement for principal and interest broken down for each type of indebtedness the entity currently has outstanding.

	<u>2015-2016</u>	<u>2016-2017</u>	<u>2017-2018</u>	<u>2018-2019</u>	<u>2019-2020</u>
G/O Bonds					
G/O Revenue	<u>\$37,830,762</u>	<u>\$53,206,192</u>	<u>\$53,143,600</u>	<u>\$53,046,957</u>	<u>\$53,001,620</u>
G/O Special Assessment	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>
Medium-Term Obligation					
G/O Bonds	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>
Notes/Bonds	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>
Leases/Purchases	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>
Revenue Bonds	<u>\$24,121,918</u>	<u>\$79,343,268</u>	<u>\$8,944,174</u>	<u>\$8,938,724</u>	<u>\$8,943,042</u>
Other Lease Purchases	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>
Mortgages	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>
Warrants	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>
Special Assessments	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>
Other Debt	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>
TOTAL	<u><u>\$61,952,680</u></u>	<u><u>\$132,549,460</u></u>	<u><u>\$62,087,774</u></u>	<u><u>\$61,985,681</u></u>	<u><u>\$61,944,662</u></u>

2016-2017 include payoff of the outstanding line of credit of \$70,200,000. The credit agreement expires in December 2016 and our intent is to issue revenue bonds to pay off the credit line and convert to long term traditional debt in FY 2016 or FY 2017.

UPDATE:

* The LVCVA has two bonds that qualify to receive a subsidy under the Build America Bonds (BABs) program. The amounts reported for G.O. (Revenue) Bonds does NOT include those anticipated receipt of the subsidies in the following amounts:

Federal BABs	<u>\$ (5,120,976)</u>	<u>\$ (5,090,701)</u>	<u>\$ (5,026,978)</u>	<u>\$ (4,956,700)</u>	<u>\$ (4,878,572)</u>
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SCHEDULE OF DEBT REPAYMENT AS OF JUNE 30, 2015

The repayment schedules should start with the payment of principal and interest due **after June 30, 2015** and continue until any particular issue is retired.

See Schedule on
following pages

		TOTAL LVCVA REVENUE BONDS											
		TOTAL LVCVA G.O. BONDS			Traditional LVCVA Revenue Bonds			2015 - LVCVA Line of Credit Bond**			TOTAL LVCVA BONDS		
		Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
	7/1/15	10,795,000	12,613,491	23,408,491	16,870,000	3,491,484	20,361,484	-	350,000	350,000	27,665,000	16,454,975	44,119,975
	1/1/16	-	14,422,271	14,422,271	-	3,060,434	3,060,434	-	350,000	350,000	-	17,832,705	17,832,705
Total FYE 6/30/16		10,795,000	27,035,762	37,830,762	16,870,000	6,551,918	23,421,918	-	700,000	700,000	27,665,000	34,287,680	61,952,680
	7/1/16	24,940,000	14,422,271	39,362,271	2,880,000	3,060,434	5,940,434	70,200,000	200,000	70,400,000	98,020,000	17,682,705	115,702,705
	1/1/17	-	13,843,921	13,843,921	-	3,002,834	3,002,834	-	-	-	-	16,846,755	16,846,755
Total FYE 6/30/17		24,940,000	28,266,192	53,206,192	2,880,000	6,063,267	8,943,266	70,200,000	200,000	70,400,000	98,020,000	34,529,460	132,549,460
	7/1/17	26,060,000	13,843,921	39,903,921	3,000,000	3,002,834	6,002,834	-	-	-	29,060,000	16,846,755	45,906,755
	1/1/18	-	13,239,679	13,239,679	-	2,941,340	2,941,340	-	-	-	-	16,181,019	16,181,019
Total FYE 6/30/18		26,060,000	27,083,600	53,143,600	3,000,000	5,944,174	8,944,174	29,060,000	33,027,773	62,087,774	30,330,000	16,181,019	46,511,019
	7/1/18	27,210,000	13,239,679	40,449,679	3,120,000	2,941,340	6,061,340	-	-	-	30,330,000	16,181,019	46,511,019
	1/1/19	-	12,597,279	12,597,279	-	2,877,384	2,877,384	-	-	-	-	15,474,662	15,474,662
Total FYE 6/30/19		27,210,000	25,836,957	53,046,957	3,120,000	5,818,724	8,938,724	31,745,000	15,474,662	47,219,662	30,330,000	31,655,681	61,985,681
	7/1/19	28,490,000	12,597,279	41,087,279	3,255,000	2,877,384	6,132,384	-	-	-	31,745,000	15,474,662	47,219,662
	1/1/20	-	11,914,341	11,914,341	-	2,810,659	2,810,659	-	-	-	-	14,725,000	14,725,000
Total FYE 6/30/20		28,490,000	24,511,620	53,001,620	3,255,000	5,688,043	8,943,042	31,745,000	30,199,662	61,944,662	19,935,000	14,725,000	34,660,000
	7/1/20	16,540,000	11,914,341	28,454,341	3,395,000	2,810,659	6,205,659	-	-	-	19,935,000	14,725,000	34,660,000
	1/1/21	-	11,603,680	11,603,680	-	2,741,059	2,741,059	-	-	-	-	14,344,739	14,344,739
Total FYE 6/30/21		16,540,000	23,518,021	40,058,021	3,395,000	5,551,718	8,946,718	19,935,000	29,069,738	49,004,738	20,730,000	14,344,739	35,074,739
	7/1/21	17,190,000	11,603,680	28,793,680	3,540,000	2,741,059	6,281,059	-	-	-	20,730,000	14,344,739	35,074,739
	1/1/22	-	11,172,586	11,172,586	-	2,665,654	2,665,654	-	-	-	-	13,838,240	13,838,240
Total FYE 6/30/22		17,190,000	22,776,266	39,966,266	3,540,000	5,406,713	8,946,713	20,730,000	28,182,978	48,912,978	22,115,000	13,838,240	35,953,240
	7/1/22	18,420,000	11,172,586	29,592,586	3,695,000	2,665,654	6,360,654	-	-	-	22,115,000	13,838,240	35,953,240
	1/1/23	-	10,710,844	10,710,844	-	2,566,021	2,566,021	-	-	-	-	13,296,865	13,296,865
Total FYE 6/30/23		18,420,000	21,883,430	40,303,430	3,695,000	5,251,675	8,946,675	22,115,000	27,135,105	49,250,105	23,105,000	13,296,865	36,401,865
	7/1/23	19,240,000	10,710,844	29,950,844	3,865,000	2,566,021	6,451,021	-	-	-	23,105,000	13,296,865	36,401,865
	1/1/24	-	10,198,626	10,198,626	-	2,499,059	2,499,059	-	-	-	-	12,697,684	12,697,684
Total FYE 6/30/24		19,240,000	20,909,469	40,149,469	3,865,000	5,085,080	8,950,080	23,105,000	25,994,549	49,099,549	24,130,000	12,697,684	36,827,684
	7/1/24	20,085,000	10,198,626	30,283,626	4,045,000	2,499,059	6,544,059	-	-	-	24,130,000	12,697,684	36,827,684
	1/1/25	-	9,675,815	9,675,815	-	2,397,934	2,397,934	-	-	-	-	12,073,749	12,073,749
Total FYE 6/30/25		20,085,000	19,874,441	39,959,441	4,045,000	4,896,993	8,941,993	24,130,000	24,771,433	48,901,433	25,210,000	12,073,749	37,283,749
	7/1/25	20,965,000	9,675,815	30,640,815	4,245,000	2,397,934	6,642,934	-	-	-	25,210,000	12,073,749	37,283,749
	1/1/26	-	9,119,079	9,119,079	-	2,291,809	2,291,809	-	-	-	-	11,410,888	11,410,888
Total FYE 6/30/26		20,965,000	18,794,894	39,759,894	4,245,000	4,689,743	8,934,743	25,210,000	23,484,637	48,694,637	26,375,000	11,410,888	37,785,888
	7/1/26	21,920,000	9,119,079	31,039,079	4,455,000	2,291,809	6,746,809	-	-	-	26,375,000	11,410,888	37,785,888
	1/1/27	-	8,529,782	8,529,782	-	2,180,434	2,180,434	-	-	-	-	10,710,216	10,710,216
Total FYE 6/30/27		21,920,000	17,648,861	39,568,861	4,455,000	4,472,243	8,927,243	26,375,000	22,121,104	48,496,104	22,190,000	10,710,216	32,900,216
	7/1/2027	17,510,000	8,529,782	26,039,782	4,680,000	2,180,434	6,860,434	-	-	-	22,190,000	10,710,216	32,900,216
	1/1/2028	-	8,038,864	8,038,864	-	2,063,434	2,063,434	-	-	-	-	10,102,298	10,102,298
Total FYE 6/30/28		17,510,000	16,568,646	34,078,646	4,680,000	4,243,868	8,923,868	22,190,000	20,812,514	43,002,514	23,205,000	10,102,298	33,307,298
	7/1/2028	18,295,000	8,038,864	26,333,864	4,910,000	2,063,434	6,973,434	-	-	-	23,205,000	10,102,298	33,307,298
	1/1/2029	-	7,517,470	7,517,470	-	1,940,684	1,940,684	-	-	-	-	9,458,154	9,458,154
Total FYE 6/30/29		18,295,000	15,556,334	33,851,334	4,910,000	4,004,118	8,914,118	23,205,000	19,560,451	42,765,451	24,270,000	9,458,154	33,728,154
	7/1/2029	19,100,000	7,517,470	26,617,470	5,170,000	1,940,684	7,110,684	-	-	-	24,270,000	9,458,154	33,728,154
	1/1/2030	-	7,010,642	7,010,642	-	1,811,434	1,811,434	-	-	-	-	8,822,076	8,822,076
Total FYE 6/30/30		19,100,000	14,528,112	33,628,112	5,170,000	3,752,118	8,922,118	24,270,000	18,280,230	42,550,230	25,365,000	8,822,076	34,187,076
	7/1/2030	19,930,000	7,010,642	26,940,642	5,435,000	1,811,434	7,246,434	-	-	-	25,365,000	8,822,076	34,187,076
	1/1/2031	-	6,431,012	6,431,012	-	1,673,924	1,673,924	-	-	-	-	8,104,935	8,104,935
Total FYE 6/30/31		19,930,000	13,441,654	33,371,654	5,435,000	3,485,358	8,920,358	25,365,000	16,927,011	42,292,011	26,545,000	8,104,935	34,649,935
	7/1/2031	20,825,000	6,431,012	27,256,012	5,720,000	1,673,924	7,393,924	-	-	-	26,545,000	8,104,935	34,649,935
	1/1/2032	-	5,840,942	5,840,942	-	1,526,618	1,526,618	-	-	-	-	7,367,559	7,367,559
Total FYE 6/30/32		20,825,000	12,271,953	33,096,953	5,720,000	3,200,541	8,920,541	26,545,000	15,472,495	42,017,495	27,770,000	7,367,559	35,137,559
	7/1/2032	21,750,000	5,840,942	27,590,942	6,020,000	1,526,618	7,546,618	-	-	-	27,770,000	7,367,559	35,137,559
	1/1/2033	-	5,239,532	5,239,532	-	1,371,580	1,371,580	-	-	-	-	6,611,112	6,611,112
Total FYE 6/30/33		21,750,000	11,080,474	32,830,474	6,020,000	2,898,198	8,918,198	27,770,000	13,978,671	41,748,671	27,770,000	13,978,671	41,748,671

** The line of credit has a floating interest rate. Interest costs listed are realistic estimates based on current interest rates. FY 2016 budget amount reflects interest costs if rates increase dramatically.

	TOTAL LVCVA REVENUE BONDS											
	TOTAL LVCVA G.O. BONDS			Traditional LVCVA Revenue Bonds			2015 - LVCVA Line of Credit Bond**			TOTAL LVCVA BONDS		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
7/1/2033	20,935,000	5,239,532	26,174,532	6,340,000	1,371,580	7,711,580	-	-	-	27,275,000	6,611,112	33,886,112
1/1/2034	-	4,622,992	4,622,992	-	1,205,430	1,205,430	-	-	-	-	5,828,422	5,828,422
Total FYE 6/30/34	20,935,000	9,862,524	30,797,524	6,340,000	2,577,010	8,917,010				27,275,000	12,439,534	39,714,534
7/1/2034	21,900,000	4,622,992	26,522,992	6,685,000	1,205,430	7,890,430	-	-	-	26,585,000	5,828,422	32,413,422
1/1/2035	-	3,977,947	3,977,947	-	1,030,225	1,030,225	-	-	-	-	5,008,172	5,008,172
Total FYE 6/30/35	21,900,000	8,600,939	30,500,939	6,685,000	2,235,655	8,920,655				26,585,000	10,836,594	37,421,594
7/1/2035	22,905,000	3,977,947	26,882,947	7,045,000	1,030,225	8,075,225	-	-	-	29,950,000	5,008,172	34,958,172
1/1/2036	-	3,303,279	3,303,279	-	843,438	843,438	-	-	-	-	4,146,717	4,146,717
Total FYE 6/30/36	22,905,000	7,281,226	30,186,226	7,045,000	1,873,662	8,918,662				29,950,000	9,154,888	39,104,889
7/1/2036	23,945,000	3,303,279	27,248,279	7,425,000	843,437	8,268,438	-	-	-	31,370,000	4,146,716	35,516,717
1/1/2037	-	2,596,319	2,596,319	-	646,550	646,550	-	-	-	-	3,242,869	3,242,869
Total FYE 6/30/37	23,945,000	5,899,598	29,844,598	7,425,000	1,489,987	8,914,988				31,370,000	7,389,585	38,759,586
7/1/2037	25,045,000	2,596,319	27,641,319	7,830,000	646,550	8,476,550	-	-	-	32,875,000	3,242,869	36,117,869
1/1/2038	-	1,855,823	1,855,823	-	438,900	438,900	-	-	-	-	2,294,723	2,294,723
Total FYE 6/30/38	25,045,000	4,452,142	29,497,142	7,830,000	1,085,450	8,915,450				32,875,000	5,537,592	38,412,592
7/1/2038	26,185,000	1,855,823	28,040,823	5,030,000	438,900	5,468,900	-	-	-	31,215,000	2,294,723	33,509,723
1/1/2039	-	1,080,834	1,080,834	-	300,575	300,575	-	-	-	-	1,381,409	1,381,409
Total FYE 6/30/39	26,185,000	2,936,656	29,121,656	5,030,000	739,475	5,769,475				31,215,000	3,676,131	34,891,131
7/1/2039	8,445,000	1,080,834	9,525,834	5,315,000	300,575	5,615,575	-	-	-	13,760,000	1,381,409	15,141,409
1/1/2040	-	908,378	908,378	-	154,412	154,412	-	-	-	-	1,062,790	1,062,790
Total FYE 6/30/40	8,445,000	1,989,211	10,434,211	5,315,000	454,987	5,769,988				13,760,000	2,444,198	16,204,199
7/1/2040	8,820,000	908,378	9,728,378	5,615,000	154,414	5,769,413	-	-	-	14,435,000	1,062,791	15,497,790
1/1/2041	-	727,493	727,493	-	-	-	-	-	-	-	727,493	727,493
Total FYE 6/30/41	8,820,000	1,635,870	10,455,870	5,615,000	154,413	5,769,413				14,435,000	1,790,283	16,225,283
7/1/2041	9,210,000	727,493	9,937,493	-	-	-	-	-	-	9,210,000	727,493	9,937,493
1/1/2042	-	538,575	538,575	-	-	-	-	-	-	-	538,575	538,575
Total FYE 6/30/42	9,210,000	1,266,068	10,476,068	-	-	-				9,210,000	1,266,068	10,476,068
7/1/2042	9,620,000	538,577	10,158,574	-	-	-	-	-	-	9,620,000	538,577	10,158,574
1/1/2043	-	342,044	342,044	-	-	-	-	-	-	-	342,044	342,044
Total FYE 6/30/43	9,620,000	880,619	10,500,619	-	-	-				9,620,000	880,619	10,500,619
7/1/2043	10,045,000	342,045	10,387,045	-	-	-	-	-	-	10,045,000	342,045	10,387,045
1/1/2044	-	136,800	136,800	-	-	-	-	-	-	-	136,800	136,800
Total FYE 6/30/44	10,045,000	478,844	10,523,844	-	-	-				10,045,000	478,844	10,523,844
	6,840,000	136,800	6,976,800	-	-	-	-	-	-	6,840,000	136,800	6,976,800
	-	-	-	-	-	-	-	-	-	-	-	-
Total FYE 6/30/45	6,840,000	136,800	6,976,800							6,840,000	136,800	6,976,800
TOTALS												
	563,160,000	407,007,184	970,167,183	139,585,000	97,615,125	237,200,126	70,200,000	900,000	71,100,000	772,945,000	505,522,309	1,278,467,309

*Figures are rounded to the nearest dollar.

LVCVA G.O. BONDS

5/07 G.O. Refunding Bonds			7/08 NDOT - G.O. Bonds			2010A NDOT - BABS			2010B Refunding Parson - G.O.			2010B NDOT Parson - G.O.			2010C NDOT - BABS		
Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2,755,000	224,225	2,979,225	550,000	556,243	1,106,243	2,960,583	2,960,583	5,921,166	95,000	598,975	693,975	2,225,000	443,325	2,668,325	-	4,955,098	4,955,098
2,755,000	155,350	2,910,350	550,000	545,043	1,095,043	2,960,583	2,960,583	5,921,166	95,000	598,975	693,975	2,225,000	409,850	2,634,850	-	4,955,098	4,955,098
2,755,000	379,575	3,134,575	550,000	1,101,285	1,651,285	2,960,583	4,721,166	7,681,749	95,000	1,177,950	1,272,950	2,225,000	853,175	3,078,175	-	9,910,195	9,910,195
2,800,000	155,350	2,955,350	543,043	1,130,043	1,673,086	2,960,583	2,960,583	5,921,166	100,000	409,575	509,575	2,300,000	409,575	2,709,575	4,325,000	4,955,098	9,280,098
2,800,000	75,875	2,875,875	533,343	533,343	1,066,686	2,960,583	2,960,583	5,921,166	100,000	598,975	698,975	2,300,000	363,950	2,663,950	-	4,955,098	4,955,098
2,800,000	231,225	3,031,225	546,386	1,663,385	2,209,771	2,960,583	4,721,166	7,681,749	100,000	1,197,950	1,297,950	2,300,000	773,900	3,073,900	4,325,000	9,920,895	14,148,895
3,035,000	75,875	3,110,875	605,343	1,136,343	1,741,686	2,960,583	2,960,583	5,921,166	100,000	598,975	698,975	2,395,000	363,950	2,758,950	4,445,000	4,955,098	9,310,098
3,035,000	75,875	3,110,875	605,343	521,243	1,126,586	2,960,583	2,960,583	5,921,166	100,000	598,975	698,975	2,395,000	316,050	2,711,050	4,445,000	4,955,098	9,310,098
3,035,000	75,875	3,110,875	605,343	1,054,585	1,659,928	2,960,583	4,721,166	7,681,749	100,000	1,155,950	1,255,950	2,395,000	680,000	3,075,000	4,445,000	9,911,628	14,086,628
630,000	521,243	1,151,243	630,000	508,643	1,138,643	2,960,583	2,960,583	5,921,166	105,000	598,975	698,975	2,495,000	316,050	2,811,050	4,575,000	4,773,030	9,348,030
630,000	508,643	1,138,643	630,000	508,643	1,138,643	2,960,583	2,960,583	5,921,166	105,000	598,975	698,975	2,495,000	288,150	2,783,150	4,575,000	4,697,805	9,272,805
630,000	1,028,685	1,659,845	630,000	1,028,685	1,659,845	2,960,583	4,721,166	7,681,749	105,000	1,157,950	1,262,950	2,495,000	582,200	3,077,200	4,575,000	9,440,835	14,016,835
660,000	508,643	1,168,643	660,000	495,300	1,155,300	2,960,583	2,960,583	5,921,166	110,000	598,975	698,975	2,595,000	288,150	2,883,150	4,720,000	4,697,805	9,317,805
660,000	495,300	1,155,300	660,000	495,300	1,155,300	2,960,583	2,960,583	5,921,166	110,000	598,975	698,975	2,595,000	214,250	2,809,250	4,720,000	4,697,805	9,317,805
660,000	1,003,673	1,659,000	660,000	990,600	1,650,600	2,960,583	4,721,166	7,681,749	110,000	1,157,950	1,267,950	2,595,000	480,400	3,075,400	4,720,000	9,317,610	13,517,610
685,000	480,474	1,165,474	685,000	468,280	1,153,280	2,960,583	2,960,583	5,921,166	115,000	598,975	698,975	2,715,000	214,250	2,929,250	4,880,000	4,549,805	9,429,805
685,000	468,280	1,153,280	685,000	468,280	1,153,280	2,960,583	2,960,583	5,921,166	115,000	598,975	698,975	2,715,000	148,375	2,863,375	4,880,000	4,549,805	9,429,805
685,000	975,504	1,659,504	685,000	936,560	1,621,560	2,960,583	4,721,166	7,681,749	115,000	1,157,950	1,272,950	2,715,000	380,625	3,075,625	4,880,000	8,972,730	13,855,730
715,000	480,474	1,195,474	715,000	468,280	1,183,280	2,960,583	2,960,583	5,921,166	120,000	598,975	698,975	2,865,000	148,375	3,013,375	5,050,000	4,549,805	9,599,805
715,000	468,280	1,183,280	715,000	468,280	1,183,280	2,960,583	2,960,583	5,921,166	120,000	598,975	698,975	2,865,000	75,000	2,940,000	5,050,000	4,549,805	9,599,805
715,000	975,504	1,659,504	715,000	936,560	1,651,560	2,960,583	4,721,166	7,681,749	120,000	1,157,950	1,272,950	2,865,000	221,375	3,076,375	5,050,000	9,109,600	13,799,600
745,000	468,280	1,213,280	745,000	448,518	1,193,518	2,960,583	2,960,583	5,921,166	4,285,000	571,375	4,856,375	3,000,000	75,000	3,075,000	5,235,000	4,138,995	9,373,995
745,000	448,518	1,193,518	745,000	448,518	1,193,518	2,960,583	2,960,583	5,921,166	4,285,000	571,375	4,856,375	3,000,000	75,000	3,075,000	5,235,000	4,138,995	9,373,995
745,000	915,798	1,659,798	745,000	897,036	1,642,036	2,960,583	4,721,166	7,681,749	4,285,000	1,145,750	5,430,750	3,000,000	75,000	3,075,000	5,235,000	8,267,970	13,565,970
780,000	448,518	1,228,518	780,000	436,324	1,216,324	2,960,583	2,960,583	5,921,166	4,500,000	484,250	4,984,250	3,420,000	351,750	3,831,750	5,430,000	4,138,995	9,568,995
780,000	436,324	1,216,324	780,000	436,324	1,216,324	2,960,583	2,960,583	5,921,166	4,500,000	484,250	4,984,250	3,420,000	351,750	3,831,750	5,430,000	4,138,995	9,568,995
780,000	878,485	1,659,485	780,000	878,485	1,659,485	2,960,583	4,721,166	7,681,749	4,500,000	816,000	5,316,000	3,420,000	816,000	4,132,000	8,148,000	13,520,000	18,040,000
820,000	436,324	1,256,324	820,000	424,130	1,244,130	2,960,583	2,960,583	5,921,166	4,700,000	351,750	5,051,750	4,700,000	251,875	4,951,875	5,645,000	3,862,525	9,507,525
820,000	424,130	1,244,130	820,000	424,130	1,244,130	2,960,583	2,960,583	5,921,166	4,700,000	351,750	5,051,750	4,700,000	251,875	4,951,875	5,645,000	3,862,525	9,507,525
820,000	848,485	1,668,485	820,000	848,485	1,668,485	2,960,583	4,721,166	7,681,749	4,700,000	604,625	5,304,625	4,700,000	251,875	4,951,875	5,645,000	3,862,525	9,507,525
855,000	424,130	1,279,130	855,000	411,936	1,266,936	2,960,583	2,960,583	5,921,166	4,915,000	251,875	5,166,875	4,915,000	129,000	5,044,000	5,870,000	4,138,995	10,012,995
855,000	411,936	1,266,936	855,000	411,936	1,266,936	2,960,583	2,960,583	5,921,166	4,915,000	251,875	5,166,875	4,915,000	129,000	5,044,000	5,870,000	4,138,995	10,012,995
855,000	804,943	1,659,943	855,000	804,943	1,659,943	2,960,583	4,721,166	7,681,749	4,915,000	380,875	5,295,875	4,915,000	129,000	5,044,000	5,870,000	4,138,995	10,012,995
900,000	411,936	1,311,936	900,000	399,742	1,299,742	2,960,583	2,960,583	5,921,166	5,160,000	129,000	5,289,000	5,160,000	129,000	5,289,000	6,115,000	3,435,525	9,554,525
900,000	399,742	1,299,742	900,000	399,742	1,299,742	2,960,583	2,960,583	5,921,166	5,160,000	129,000	5,289,000	5,160,000	129,000	5,289,000	6,115,000	3,435,525	9,554,525
900,000	758,475	1,658,475	900,000	758,475	1,658,475	2,960,583	4,721,166	7,681,749	5,160,000	129,000	5,289,000	5,160,000	129,000	5,289,000	6,115,000	3,435,525	9,554,525
940,000	399,742	1,339,742	940,000	387,548	1,327,548	2,960,583	2,960,583	5,921,166	3,725,000	1,821,137	5,546,137	3,725,000	1,821,137	5,546,137	4,325,000	2,768,500	7,093,500
940,000	387,548	1,327,548	940,000	387,548	1,327,548	2,960,583	2,960,583	5,921,166	3,725,000	1,821,137	5,546,137	3,725,000	1,821,137	5,546,137	4,325,000	2,768,500	7,093,500
940,000	748,775	1,688,775	940,000	748,775	1,688,775	2,960,583	4,721,166	7,681,749	3,725,000	3,859,263	7,584,263	3,725,000	1,821,137	5,546,137	4,325,000	2,768,500	7,093,500
985,000	387,548	1,372,548	985,000	375,654	1,360,654	2,960,583	2,960,583	5,921,166	3,950,000	1,671,594	5,621,594	3,950,000	1,538,547	5,488,547	4,660,000	2,621,575	7,281,575
985,000	375,654	1,360,654	985,000	375,654	1,360,654	2,960,583	2,960,583	5,921,166	3,950,000	1,671,594	5,621,594	3,950,000	1,538,547	5,488,547	4,660,000	2,621,575	7,281,575
985,000	748,775	1,688,775	985,000	748,775	1,688,775	2,960,583	4,721,166	7,681,749	3,950,000	3,470,683	7,420,683	3,950,00					

LVCVA G.O. BONDS

	5/07 G.O. Refunding Bonds			7/08 NDOT - G.O. Bonds			2010A NDOT - BABs			2010B Refunding Portion - G.O.			2010C NDOT - BABs					
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total			
7/1/2033																		
1/1/2034																		
Total FYE 6/30/34																		
7/1/2034																		
1/1/2035																		
Total FYE 6/30/35																		
7/1/2035																		
1/1/2036																		
Total FYE 6/30/36																		
7/1/2036																		
1/1/2037																		
Total FYE 6/30/37																		
7/1/2037																		
1/1/2038																		
Total FYE 6/30/38																		
7/1/2038																		
1/1/2039																		
Total FYE 6/30/39																		
7/1/2039																		
1/1/2040																		
Total FYE 6/30/40																		
7/1/2040																		
1/1/2041																		
Total FYE 6/30/41																		
7/1/2041																		
1/1/2042																		
Total FYE 6/30/42																		
7/1/2042																		
1/1/2043																		
Total FYE 6/30/43																		
7/1/2043																		
1/1/2044																		
Total FYE 6/30/44																		
7/1/2044																		
Total FYE 6/30/45																		
TOTALS	8,660,000	686,675	9,346,675	23,530,000	16,321,168	39,851,168	70,770,000	80,124,518	150,894,518	24,305,000	11,086,925	35,391,925	20,580,000	4,026,775	24,606,775	155,390,000	149,830,518	305,220,518

LVCA V.G.O. BONDS

	2010D. NDOT - G.O.		2012 G.O.		2014 G. CHREV		2015 G.O. 05 & 07 Refunding		2015 G.O. LOC Refunding		TOTAL G.O. BONDS	
	Principal	Interest	Principal	Total	Principal	Total	Principal	Total	Principal	Total	Principal	Total
7/1/15	4,125,000	103,125	1,035,000	1,388,366	1,036,174	1,036,174	889,394	1,122,954	10,795,000	12,613,491	23,408,491	
1/1/16			343,036	343,036	1,036,174	1,036,174	1,758,325	2,271,163		14,422,271	14,422,271	
Total FYE 6/30/16	4,125,000	103,125	1,035,000	1,731,423	2,072,348	2,072,348	2,827,719	3,294,126	10,795,000	12,635,762	37,830,762	
7/1/16			332,466	332,466	1,036,174	1,036,174	13,665,000	13,665,000	24,940,000	24,422,271	39,362,271	
1/1/17			1,055,000	1,055,000	2,076,348	2,076,348	13,665,000	13,665,000	24,940,000	24,422,271	39,362,271	
Total FYE 6/30/17			1,055,000	1,730,923	2,076,348	2,076,348	13,665,000	13,665,000	24,940,000	24,422,271	39,362,271	
7/1/17			1,080,000	1,080,000	1,036,174	1,036,174	14,400,000	14,400,000	26,060,000	26,060,000	52,120,000	
1/1/18			321,666	321,666	2,076,348	2,076,348	14,400,000	14,400,000	26,060,000	26,060,000	52,120,000	
Total FYE 6/30/18			1,080,000	1,734,173	2,076,348	2,076,348	14,400,000	14,400,000	26,060,000	26,060,000	52,120,000	
7/1/18			1,105,000	1,105,000	1,036,174	1,036,174	18,200,000	18,200,000	27,210,000	27,210,000	54,430,000	
1/1/19			305,111	305,111	2,076,348	2,076,348	18,200,000	18,200,000	27,210,000	27,210,000	54,430,000	
Total FYE 6/30/19			1,105,000	1,733,284	2,076,348	2,076,348	18,200,000	18,200,000	27,210,000	27,210,000	54,430,000	
7/1/19			1,140,000	1,140,000	1,037,174	1,037,174	19,165,000	19,165,000	28,450,000	28,450,000	56,900,000	
1/1/20			288,011	288,011	2,075,949	2,075,949	19,165,000	19,165,000	28,450,000	28,450,000	56,900,000	
Total FYE 6/30/20			1,140,000	1,733,023	2,075,949	2,075,949	19,165,000	19,165,000	28,450,000	28,450,000	56,900,000	
7/1/20			288,011	288,011	2,075,949	2,075,949	19,165,000	19,165,000	28,450,000	28,450,000	56,900,000	
1/1/21			1,175,000	1,175,000	1,013,674	1,013,674	3,395,000	3,395,000	16,540,000	16,540,000	33,880,000	
Total FYE 6/30/21			1,175,000	1,733,673	1,013,674	1,013,674	3,395,000	3,395,000	16,540,000	16,540,000	33,880,000	
7/1/21			1,215,000	1,215,000	2,050,049	2,050,049	3,525,000	3,525,000	17,190,000	17,190,000	34,970,000	
1/1/22			246,066	246,066	1,013,674	1,013,674	3,525,000	3,525,000	17,190,000	17,190,000	34,970,000	
Total FYE 6/30/22			1,215,000	1,731,073	1,013,674	1,013,674	3,525,000	3,525,000	17,190,000	17,190,000	34,970,000	
7/1/22			1,260,000	1,260,000	984,674	984,674	2,680,000	2,680,000	17,190,000	17,190,000	34,970,000	
1/1/23			227,166	227,166	1,989,749	1,989,749	2,680,000	2,680,000	17,190,000	17,190,000	34,970,000	
Total FYE 6/30/23			1,260,000	1,733,273	1,989,749	1,989,749	2,680,000	2,680,000	17,190,000	17,190,000	34,970,000	
7/1/23			1,285,000	1,285,000	1,939,374	1,939,374	2,615,000	2,615,000	16,420,000	16,420,000	32,840,000	
1/1/24			207,761	207,761	954,469	954,469	2,615,000	2,615,000	16,420,000	16,420,000	32,840,000	
Total FYE 6/30/24			1,285,000	1,732,766	1,939,374	1,939,374	2,615,000	2,615,000	16,420,000	16,420,000	32,840,000	
7/1/24			1,335,000	1,335,000	1,876,999	1,876,999	2,815,000	2,815,000	18,240,000	18,240,000	36,480,000	
1/1/25			207,761	207,761	922,468	922,468	2,815,000	2,815,000	18,240,000	18,240,000	36,480,000	
Total FYE 6/30/25			1,335,000	1,734,761	1,876,999	1,876,999	2,815,000	2,815,000	18,240,000	18,240,000	36,480,000	
7/1/25			1,335,000	1,335,000	1,876,999	1,876,999	2,815,000	2,815,000	18,240,000	18,240,000	36,480,000	
1/1/26			167,056	167,056	867,724	867,724	2,815,000	2,815,000	18,240,000	18,240,000	36,480,000	
Total FYE 6/30/26			1,335,000	1,733,773	1,876,999	1,876,999	2,815,000	2,815,000	18,240,000	18,240,000	36,480,000	
7/1/26			1,420,000	1,420,000	1,756,599	1,756,599	3,115,000	3,115,000	20,965,000	20,965,000	41,930,000	
1/1/27			167,056	167,056	867,724	867,724	3,115,000	3,115,000	20,965,000	20,965,000	41,930,000	
Total FYE 6/30/27			1,420,000	1,734,773	1,756,599	1,756,599	3,115,000	3,115,000	20,965,000	20,965,000	41,930,000	
7/1/2027			1,465,000	1,465,000	1,712,246	1,712,246	3,270,000	3,270,000	21,920,000	21,920,000	43,840,000	
1/1/2028			123,761	123,761	813,321	813,321	3,270,000	3,270,000	21,920,000	21,920,000	43,840,000	
Total FYE 6/30/28			1,465,000	1,734,007	1,712,246	1,712,246	3,270,000	3,270,000	21,920,000	21,920,000	43,840,000	
7/1/2028			1,505,000	1,505,000	1,657,843	1,657,843	3,615,000	3,615,000	19,100,000	19,100,000	38,705,000	
1/1/2029			101,166	101,166	780,521	780,521	3,615,000	3,615,000	19,100,000	19,100,000	38,705,000	
Total FYE 6/30/29			1,505,000	1,729,946	1,657,843	1,657,843	3,615,000	3,615,000	19,100,000	19,100,000	38,705,000	
7/1/2029			1,555,000	1,555,000	1,526,543	1,526,543	3,785,000	3,785,000	17,510,000	17,510,000	35,225,000	
1/1/2030			77,861	77,861	746,021	746,021	3,785,000	3,785,000	17,510,000	17,510,000	35,225,000	
Total FYE 6/30/30			1,555,000	1,734,046	1,526,543	1,526,543	3,785,000	3,785,000	17,510,000	17,510,000	35,225,000	
7/1/2030			1,600,000	1,600,000	1,455,743	1,455,743	3,920,000	3,920,000	16,330,000	16,330,000	32,660,000	
1/1/2031			53,061	53,061	709,721	709,721	3,920,000	3,920,000	16,330,000	16,330,000	32,660,000	
Total FYE 6/30/31			1,600,000	1,730,923	1,455,743	1,455,743	3,920,000	3,920,000	16,330,000	16,330,000	32,660,000	
7/1/2031			1,650,000	1,650,000	1,381,343	1,381,343	4,085,000	4,085,000	15,100,000	15,100,000	30,200,000	
1/1/2032			53,061	53,061	671,621	671,621	4,085,000	4,085,000	15,100,000	15,100,000	30,200,000	
Total FYE 6/30/32			1,650,000	1,734,280	1,381,343	1,381,343	4,085,000	4,085,000	15,100,000	15,100,000	30,200,000	
7/1/2032			1,705,000	1,705,000	1,300,000	1,300,000	4,250,000	4,250,000	13,830,000	13,830,000	27,660,000	
1/1/2033			27,280	27,280	631,621	631,621	4,250,000	4,250,000	13,830,000	13,830,000	27,660,000	
Total FYE 6/30/33			1,705,000	1,732,280	1,300,000	1,300,000	4,250,000	4,250,000	13,830,000	13,830,000	27,660,000	

LVCVA G.O. BONDS

	2010 G.O. NDOT - G.O.			2012 G.O.			2014 G. COREV			2015 G.O. 06 & 07 Refunding			2015 G.O. LOC Refunding			TOTAL G.O. BONDS		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
7/1/2033																		
1/1/2034																		
Total FYE 63004																		
7/1/2034																		
1/1/2035																		
Total FYE 63005																		
7/1/2035																		
1/1/2036																		
Total FYE 63006																		
7/1/2036																		
1/1/2037																		
Total FYE 63007																		
7/1/2037																		
1/1/2038																		
Total FYE 63008																		
7/1/2038																		
1/1/2039																		
Total FYE 63009																		
7/1/2039																		
1/1/2040																		
Total FYE 63010																		
7/1/2040																		
1/1/2041																		
Total FYE 63011																		
7/1/2041																		
1/1/2042																		
Total FYE 63012																		
7/1/2042																		
1/1/2043																		
Total FYE 63013																		
7/1/2043																		
1/1/2044																		
Total FYE 63014																		
Total FYE 63045																		
TOTALS	4,125,000	103,125	4,228,125	23,975,000	7,204,306	31,179,306	50,000,000	40,107,091	90,107,091	72,370,000	10,953,644	83,323,644	109,435,000	86,562,539	195,997,539	563,160,000	407,007,184	970,167,184

LVCVA REVENUE BONDS

	2005 - Revenue Refunding Bonds			11/07 Revenue Land Purchase Bonds			2010E Revenue Refunding			TOTAL REVENUE BONDS		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
7/1/15	14,100,000	370,125	14,470,125	1,105,000	1,051,168	2,156,168	1,665,000	2,070,191	3,735,191	16,870,000	3,491,484	20,361,484
1/1/16	-	-	-	1,023,543	1,023,543	2,047,086	0	2,036,891	2,036,891	-	3,060,434	3,060,434
Total FYE 6/30/16	14,100,000	370,125	14,470,125	1,105,000	2,074,710	3,179,710	1,665,000	4,107,083	5,772,082	16,870,000	6,551,918	23,421,917
7/1/16	-	-	-	1,150,000	1,023,543	2,173,543	1,730,000	2,036,891	3,766,891	2,880,000	3,060,434	5,940,434
1/1/17	-	-	-	1,000,543	1,000,543	2,001,086	-	2,002,291	2,002,291	-	3,002,834	3,002,834
Total FYE 6/30/17	-	-	-	1,150,000	2,024,085	3,174,085	1,730,000	4,039,182	5,769,183	2,880,000	6,063,267	8,943,268
7/1/17	-	-	-	1,195,000	1,000,543	2,195,543	1,805,000	2,002,291	3,807,291	3,000,000	3,002,834	6,002,834
1/1/18	-	-	-	975,149	975,149	1,950,298	-	1,966,191	1,966,191	-	2,941,340	2,941,340
Total FYE 6/30/18	-	-	-	1,195,000	1,975,691	3,170,691	1,805,000	3,968,483	5,773,483	3,000,000	5,944,174	8,944,174
7/1/18	-	-	-	1,245,000	975,149	2,220,149	1,875,000	1,966,191	3,841,191	3,120,000	2,941,340	6,061,340
1/1/19	-	-	-	948,693	948,693	1,897,386	-	1,928,691	1,928,691	-	2,877,384	2,877,384
Total FYE 6/30/19	-	-	-	1,245,000	1,923,841	3,168,841	1,875,000	3,894,883	5,769,883	3,120,000	5,818,724	8,938,724
7/1/19	-	-	-	1,300,000	948,693	2,248,693	1,955,000	1,928,691	3,883,691	3,255,000	2,877,384	6,132,384
1/1/20	-	-	-	921,068	921,068	1,842,136	-	1,889,591	1,889,591	-	2,810,659	2,810,659
Total FYE 6/30/20	-	-	-	1,300,000	1,869,760	3,169,760	1,955,000	3,818,283	5,773,283	3,255,000	5,688,043	8,943,043
7/1/20	-	-	-	1,360,000	921,068	2,281,068	2,035,000	1,889,591	3,924,591	3,395,000	2,810,659	6,205,659
1/1/21	-	-	-	892,168	892,168	1,784,336	-	1,848,891	1,848,891	-	2,741,059	2,741,059
Total FYE 6/30/21	-	-	-	1,360,000	1,813,235	3,173,235	2,035,000	3,738,483	5,773,483	3,395,000	5,551,718	8,946,718
7/1/21	-	-	-	1,420,000	892,168	2,312,168	2,120,000	1,848,891	3,968,891	3,540,000	2,741,059	6,281,059
1/1/22	-	-	-	861,283	861,283	1,722,566	-	1,804,371	1,804,371	-	2,665,654	2,665,654
Total FYE 6/30/22	-	-	-	1,420,000	1,753,450	3,173,450	2,120,000	3,653,263	5,773,263	3,540,000	5,406,713	8,946,713
7/1/22	-	-	-	1,485,000	861,283	2,346,283	2,210,000	1,804,371	4,014,371	3,695,000	2,665,654	6,360,654
1/1/23	-	-	-	828,613	828,613	1,657,226	-	1,757,409	1,757,409	-	2,586,021	2,586,021
Total FYE 6/30/23	-	-	-	1,485,000	1,689,895	3,174,895	2,210,000	3,561,780	5,771,780	3,695,000	5,251,675	8,946,675
7/1/23	-	-	-	1,555,000	828,613	2,383,613	2,310,000	1,757,409	4,067,409	3,865,000	2,586,021	6,451,021
1/1/24	-	-	-	793,625	793,625	1,587,250	-	1,705,434	1,705,434	-	2,499,059	2,499,059
Total FYE 6/30/24	-	-	-	1,555,000	1,622,238	3,177,238	2,310,000	3,462,843	5,772,843	3,865,000	5,085,080	8,950,080
7/1/24	-	-	-	1,625,000	793,625	2,418,625	2,420,000	1,705,434	4,125,434	4,045,000	2,499,059	6,544,059
1/1/25	-	-	-	753,000	753,000	1,506,000	-	1,644,934	1,644,934	-	2,397,934	2,397,934
Total FYE 6/30/25	-	-	-	1,625,000	1,546,625	3,171,625	2,420,000	3,350,368	5,770,368	4,045,000	4,896,993	8,941,993
7/1/25	-	-	-	1,700,000	753,000	2,453,000	2,545,000	1,644,934	4,189,934	4,245,000	2,397,934	6,642,934
1/1/26	-	-	-	710,500	710,500	1,421,000	-	1,581,309	1,581,309	-	2,291,809	2,291,809
Total FYE 6/30/26	-	-	-	1,700,000	1,463,500	3,163,500	2,545,000	3,226,243	5,771,243	4,245,000	4,689,743	8,934,743
7/1/26	-	-	-	1,780,000	710,500	2,490,500	2,675,000	1,581,309	4,256,309	4,455,000	2,291,809	6,746,809
1/1/27	-	-	-	666,000	666,000	1,332,000	-	1,514,434	1,514,434	-	2,180,434	2,180,434
Total FYE 6/30/27	-	-	-	1,780,000	1,376,500	3,156,500	2,675,000	3,095,743	5,770,743	4,455,000	4,472,243	8,927,243
7/1/2027	-	-	-	1,865,000	666,000	2,531,000	2,815,000	1,514,434	4,329,434	4,680,000	2,180,434	6,860,434
1/1/2028	-	-	-	619,375	619,375	1,238,750	-	1,444,059	1,444,059	-	2,063,434	2,063,434
Total FYE 6/30/28	-	-	-	1,865,000	1,285,375	3,150,375	2,815,000	2,958,493	5,773,493	4,680,000	4,243,868	8,923,868
7/1/2028	-	-	-	1,955,000	619,375	2,574,375	2,955,000	1,444,059	4,399,059	4,910,000	2,063,434	6,973,434
1/1/2029	-	-	-	570,500	570,500	1,141,000	-	1,370,184	1,370,184	-	1,940,684	1,940,684
Total FYE 6/30/29	-	-	-	1,955,000	1,189,875	3,144,875	2,955,000	2,814,243	5,769,243	4,910,000	4,004,118	8,914,118

LVCVA REVENUE BONDS

	2005 - Revenue Refunding Bonds			11/07 Revenue Land Purchase Bonds			2010E Revenue Refunding			TOTAL REVENUE BONDS		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
7/1/2029				2,060,000	570,500	2,630,500	3,110,000	1,370,184	4,480,184	5,170,000	1,940,684	7,110,684
1/1/2030				2,165,000	519,000	2,684,000	-	1,292,434	1,292,434	-	1,811,434	1,811,434
Total FYE 6/30/30				2,060,000	1,089,500	3,149,500	3,110,000	2,662,618	5,772,618	5,170,000	3,752,118	8,922,118
7/1/2030				2,165,000	519,000	2,684,000	3,270,000	1,292,434	4,562,434	5,435,000	1,811,434	7,246,434
1/1/2031				2,165,000	464,875	2,629,875	-	1,209,049	1,209,049	-	1,673,924	1,673,924
Total FYE 6/30/31				2,165,000	983,875	3,148,875	3,270,000	2,501,483	5,771,483	5,435,000	3,485,358	8,920,358
7/1/2031				2,275,000	464,875	2,739,875	3,445,000	1,209,049	4,654,049	5,720,000	1,673,924	7,393,924
1/1/2032				2,275,000	408,000	2,683,000	-	1,118,618	1,118,618	-	1,526,618	1,526,618
Total FYE 6/30/32				2,275,000	872,875	3,147,875	3,445,000	2,327,666	5,772,666	5,720,000	3,200,541	8,920,541
7/1/2032				2,390,000	408,000	2,798,000	3,630,000	1,118,618	4,748,618	6,020,000	1,526,618	7,546,618
1/1/2033				2,390,000	348,250	2,738,250	-	1,023,330	1,023,330	-	1,371,580	1,371,580
Total FYE 6/30/33				2,390,000	756,250	3,146,250	3,630,000	2,141,948	5,771,948	6,020,000	2,898,198	8,918,198
7/1/2033				2,515,000	348,250	2,863,250	3,825,000	1,023,330	4,848,330	6,340,000	1,371,580	7,711,580
1/1/2034				2,515,000	285,375	2,800,375	-	920,055	920,055	-	1,205,430	1,205,430
Total FYE 6/30/34				2,515,000	633,625	3,148,625	3,825,000	1,943,385	5,768,385	6,340,000	2,577,010	8,917,010
7/1/2034				2,645,000	285,375	2,930,375	4,040,000	920,055	4,960,055	6,685,000	1,205,430	7,890,430
1/1/2035				2,645,000	219,250	2,864,250	-	810,975	810,975	-	1,030,225	1,030,225
Total FYE 6/30/35				2,645,000	504,625	3,149,625	4,040,000	1,731,030	5,771,030	6,685,000	2,235,655	8,920,655
7/1/2035				2,780,000	219,250	2,999,250	4,265,000	810,975	5,075,975	7,045,000	1,030,225	8,075,225
1/1/2036				2,780,000	149,750	2,929,750	-	693,688	693,688	-	843,438	843,438
Total FYE 6/30/36				2,780,000	369,000	3,149,000	4,265,000	1,504,662	5,769,662	7,045,000	1,873,662	8,918,662
7/1/2036				2,920,000	149,750	3,069,750	4,505,000	693,687	5,198,687	7,425,000	843,437	8,268,437
1/1/2037				2,920,000	76,750	2,996,750	-	569,800	569,800	-	646,550	646,550
Total FYE 6/30/37				2,920,000	226,500	3,146,500	4,505,000	1,263,487	5,768,487	7,425,000	1,489,987	8,914,987
7/1/2037				3,070,000	76,750	3,146,750	4,760,000	569,800	5,329,800	7,830,000	646,550	8,476,550
1/1/2038				3,070,000	76,750	3,146,750	-	438,900	438,900	-	438,900	438,900
Total FYE 6/30/38				3,070,000	153,500	3,223,500	4,760,000	1,008,700	5,768,700	7,830,000	1,085,450	8,915,450
7/1/2038				5,030,000	438,900	5,468,900	5,030,000	438,900	5,468,900	5,030,000	438,900	5,468,900
1/1/2039				5,030,000	300,575	5,330,575	-	300,575	300,575	-	300,575	300,575
Total FYE 6/30/39				5,030,000	739,475	5,769,475	5,030,000	739,475	5,769,475	5,030,000	739,475	5,769,475
7/1/2039				5,315,000	300,575	5,615,575	5,315,000	300,575	5,615,575	5,315,000	300,575	5,615,575
1/1/2040				5,315,000	154,412	5,469,412	-	154,412	154,412	-	154,412	154,412
Total FYE 6/30/40				5,315,000	454,987	5,769,987	5,315,000	454,987	5,769,987	5,315,000	454,987	5,769,987
7/1/2040				5,615,000	154,413	5,769,413	5,615,000	154,413	5,769,413	5,615,000	154,413	5,769,413
1/1/2041				5,615,000	154,413	5,769,413	-	0	0	-	0	0
Total FYE 6/30/41				5,615,000	308,826	5,923,826	5,615,000	154,413	5,769,413	5,615,000	154,413	5,769,413
TOTALS				14,100,000	370,125	14,470,125	81,925,000	68,123,220	150,048,221	139,585,000	97,615,125	237,200,126

LVCVA REVENUE BONDS

2015 - Line of Credit Bond			
	Principal	Interest	Total
12/31/15	-	350,000	350,000
06/30/16		350,000	350,000
Total FYE 6/30/16		700,000	700,000
11/30/16	70,200,000	200,000	70,400,000
Total FYE 6/30/17	70,200,000	200,000	70,400,000
TOTALS	70,200,000	900,000	71,100,000

FIVE YEAR CAPITAL IMPROVEMENT PLAN

(Per NRS 354.5945)

ENTITY: LV Convention & Visitors Auth.
DATE: 7/24/15

Minimum level of expenditure for items classified as capital assets \$10,000
Minimum level of expenditure for items classified as capital projects \$50,000

	FY 2015-2016	FY 2016-2017	FY 2017-2018	FY 2018-2019	FY 2019-2020
Fund:	NDOT Fund				
Capital Improvement:	Construction in Progress				
Funding Source:	2010 NDOT Bond	12,510,000			
Completion Date:	6/30/2016	2010 NDOT Bond			
	All projects are budgeted to be completed by the end of FY16				
Fund Total	12,510,000				

	FY 2015-2016	FY 2016-2017	FY 2017-2018	FY 2018-2019	FY 2019-2020
Fund:	LVCC Expansion & Renovation Project Fund				
Capital Improvement:	LVCC Expansion & Renovation Project Fund	28,000,000			
Funding Source:	2014 GO Bonds	2014 GO Bonds			
Completion Date:	6/30/2016	Formerly called "Las Vegas Global Business District Fund"			
Fund Total	28,000,000				

	FY 2015-2016	FY 2016-2017	FY 2017-2018	FY 2018-2019	FY 2019-2020
Fund:	LVCC Expansion & Renovation Project Credit Facility				
Capital Improvement:	Construction in Progress	75,000,000			
Funding Source:	LOC Credit Facility	LOC Credit Facility			
Completion Date:					
Fund Total	75,000,000				

List of Funding Sources:

- Property Tax - Gen. Revenues
- Charges for Services
- Debt
- Grants
- Other (Please Describe)

FIVE YEAR CAPITAL IMPROVEMENT PLAN

(Per NRS 354.5945)

ENTITY: LV Convention & Visitors Auth.

DATE: 7/24/15

Minimum level of expenditure for items classified as capital assets \$10,000
 Minimum level of expenditure for items classified as capital projects \$50,000

Fund:	FY 2015-2016	FY 2016-2017	FY 2017-2018	FY 2018-2019	FY 2019-2020
Capital Improvement & Replacement Fund					
Capital Improvement: Capital Outlay - Land Improvements	325,000	3,959,000	1,711,400	1,308,000	330,000
Funding Source: Room Tax / Facilities Revenue					
Completion Date: All projects are estimated to be completed by end of each fiscal year					
Fund Total	325,000	3,959,000	1,711,400	1,308,000	330,000

Fund:	FY 2015-2016	FY 2016-2017	FY 2017-2018	FY 2018-2019	FY 2019-2020
Capital Improvement & Replacement Fund					
Capital Improvement: Capital Outlay - Building Improvements	853,000	9,864,800	7,826,465	7,822,500	6,977,500
Funding Source: Room Tax / Facilities Revenue					
Completion Date: All projects are estimated to be completed by end of each fiscal year					
Fund Total	853,000	9,864,800	7,826,465	7,822,500	6,977,500

Fund:	FY 2015-2016	FY 2016-2017	FY 2017-2018	FY 2018-2019	FY 2019-2020
Capital Improvement & Replacement Fund					
Capital Improvement: Capital Outlay - Furniture & Equipment	1,752,000	1,370,550	1,366,500	1,712,400	1,023,000
Funding Source: Room Tax / Facilities Revenue					
Completion Date: All projects are estimated to be completed by end of each fiscal year					
Fund Total	1,752,000	1,370,550	1,366,500	1,712,400	1,023,000

List of Funding Sources:

- Property Tax - Gen. Revenues
- Charges for Services
- Debt
- Grants
- Other (Please Describe)

FIVE YEAR CAPITAL IMPROVEMENT PLAN

(Per NRS 354.5945)

ENTITY: LV Convention & Visitors Auth.
DATE: 7/24/15

Minimum level of expenditure for items classified as capital assets \$10,000
Minimum level of expenditure for items classified as capital projects \$50,000

	FY 2015-2016	FY 2016-2017	FY 2017-2018	FY 2018-2019	FY 2019-2020
Fund:	Capital Improvement & Replacement Fund				
Capital Improvement:	Construction in Progress (Reserve)	38,000,000			
Funding Source:	Room Tax / Facilities Revenue				
Completion Date:	All projects are estimated to be completed by end of each fiscal year				
Fund Total	38,000,000				

Fund:					
Capital Improvement:					
Funding Source:					
Completion Date:					
Fund Total					

Fund:					
Capital Improvement:					
Funding Source:					
Completion Date:					
Fund Total					

List of Funding Sources:

- Property Tax - Gen. Revenues
- Charges for Services
- Debt
- Grants
- Other (Please Describe)