



Entity: Las Vegas Convention and Visitors Authority

Date: 7/29/2016

DEBT MANAGEMENT COMMISSION ACT (NRS 350.013)

1. Has your local government issued any new General Obligation Bond issues since July 1, 2015? Yes No

If so, amount: _____ Date: _____

2. Has your local government approved any new Medium-Term Obligation issues since July 1, 2015? Yes No

If so, amount: _____ Date: _____

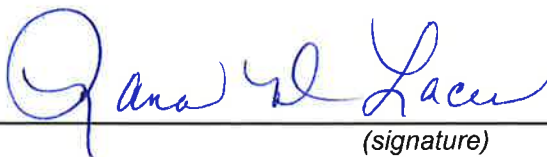
3. Has your local government updated its debt management policy? (Per NRS 350.013) **If Yes, submit updated policy with Indebtedness Report or prepare a statement discussing the following areas:** Yes No

- A. Discuss the ability of your entity to afford existing and future general obligation debt.
- B. Discuss your entity's capacity to incur future general obligation debt without exceeding the applicable debt limit.
- C. Discuss the general obligation debt per capita of your entity as compared with the average for such debt of local governments in Nevada.
- D. Discuss general obligation debt of your entity as a percentage of **assessed valuation** of all taxable property within the boundaries of your entity. (REDBOOK FY 2015-2016)
- E. Present a policy statement regarding the manner in which your entity expects to sell its debt.
- F. Discuss the sources of money projected to be available to pay existing and future general obligation debt.
- G. Discuss the operating costs and revenue sources with each project.

If No, please provide a brief explanation.

4. Has your local government updated its five-year capital improvement plan? **(Required pursuant to NRS 350.013, 354.5945 & 354.5947)** Yes No

Submitted By:


 (signature)



SCHEDULE OF INDEBTEDNESS REPORT

For June 30, 2016

Postmark Deadline 8/1/2016

Entity: Las Vegas Convention and Visitors Authority

CHECK HERE IF YOUR ENTITY HAS NO OUTSTANDING DEBT

GENERAL OBLIGATION BONDS

1. General obligation	_____	
2. General obligation/revenue	_____	552,365,000
3. General obligation special assessment	_____	
Total general obligation bonded debt		<u>552,365,000</u>

MEDIUM-TERM OBLIGATIONS

1. General Obligation bonds	_____	
2. Negotiable notes or bonds	_____	
3. Capital lease purchases	_____	
Total medium-term obligation debt		_____

REVENUE BONDS*

192,915,000

OTHER DEBT

1. Capital lease purchases-MTO not required or prior to law change	_____	
2. Mortgages	_____	
3. Warrants	_____	
4. Special Assessments	_____	
5. Other (specify) _____	_____	
6. Other (specify) _____	_____	
Total other debt		_____

TOTAL INDEBTEDNESS

745,280,000

Authorized but unissued general obligation bonds _____

Note: Please explain and provide documentation for any differences between the amounts reported on this schedule and those reported on Schedule C-1 of your Final Fiscal Year 2016-2017 budget.

*\$70.2MM principal on the line of credit revenue bond, showing as due in FY 2017, was refunded in July 2016, extending the principal payment to future fiscal years.



Form **4410LGF** **SCHEDULE OF FIVE YEAR DEBT SERVICE REQUIREMENTS**
as of June 30, 2016
Postmark Deadline 8/1/2016

Entity: Las Vegas Convention and Visitors Authority

For the next five years, list the total dollar requirement for principal and interest broken down for each type of indebtedness the entity currently has outstanding.

	<u>2016-2017*</u>	<u>2017-2018</u>	<u>2018-2019</u>	<u>2019-2020</u>	<u>2020-2021</u>
<u>General Obligation Bonds</u>					
G/O Bonds					
G/O Revenue	\$ 53,206,192	\$ 53,143,600	\$ 53,046,957	\$ 53,001,620	\$ 40,058,021
G/O Special Assessment					
<u>Medium-Term Obligation</u>					
G/O Bonds					
Notes/Bonds					
Leases/Purchases					
<u>Revenue Bonds</u>	\$ 79,343,268*	\$ 8,944,173	\$ 8,938,724	\$ 8,943,042	\$ 8,946,718
<u>Other Debt</u>					
Other Lease Purchases					
Mortgages					
Warrants					
Special Assessments					
Other Debt					
TOTAL	\$ 132,549,460	\$ 62,087,773	\$ 61,985,681	\$ 61,944,662	\$ 49,004,738

Totals may not foot due to rounding

*\$70.2MM principal on the line of credit revenue bond, showing as due in FY 2017, was refunded in July 2016, extending the principal payment to future fiscal years.

The LVCVA has two bonds that qualify to receive a subsidy under the Build America Bonds (BABs) program. The amounts reported for GO bonds does NOT include the anticipated receipt of subsidies in the following amounts:

Federal BABs	\$ (5,090,701)	\$ (5,026,978)	\$ (4,956,700)	\$ (4,878,572)	\$ (4,792,864)
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SCHEDULE OF DEBT REPAYMENT

As of June 30, 2016

Postmark Deadline 8/1/2016



The repayment schedules should start with the payment of principal and interest due **after June 30, 2016** and continue until any particular issue is retired.

See Attached Pages

		TOTAL LVCVA REVENUE BONDS											
		TOTAL LVCVA G.O. BONDS			Traditional LVCVA Revenue Bonds			2015 - LVCVA Line of Credit Bond**			TOTAL LVCVA BONDS		
		Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
	7/1/16	24,940,000	14,422,271	39,362,271	2,860,000	3,060,434	5,940,434	70,200,000	200,000	70,400,000	98,020,000	17,682,705	115,702,705
	1/1/17	-	13,843,921	13,843,921	-	3,002,834	3,002,834	-	-	-	-	16,846,755	16,846,755
Total FYE 6/30/17		24,940,000	28,266,192	53,206,192	2,860,000	6,063,267	8,943,268	70,200,000	200,000	70,400,000	98,020,000	34,529,460	132,549,460
	7/1/17	26,060,000	13,843,921	39,903,921	3,000,000	3,002,834	6,002,834	-	-	-	29,060,000	16,846,755	45,906,755
	1/1/18	-	13,239,679	13,239,679	-	2,941,340	2,941,340	-	-	-	-	16,181,019	16,181,019
Total FYE 6/30/18		26,060,000	27,083,600	53,143,600	3,000,000	5,944,174	8,944,173	70,200,000	200,000	70,400,000	29,060,000	33,027,773	62,087,773
	7/1/18	27,210,000	13,239,679	40,449,679	3,120,000	2,941,340	6,061,340	-	-	-	30,330,000	16,181,019	46,511,019
	1/1/19	-	12,597,279	12,597,279	-	2,877,384	2,877,384	-	-	-	-	15,474,662	15,474,662
Total FYE 6/30/19		27,210,000	25,836,957	53,046,957	3,120,000	5,818,724	8,938,724	70,200,000	200,000	70,400,000	30,330,000	31,655,681	61,985,681
	7/1/19	28,490,000	12,597,279	41,087,279	3,255,000	2,877,384	6,132,384	-	-	-	31,745,000	15,474,662	47,219,662
	1/1/20	-	11,914,341	11,914,341	-	2,810,659	2,810,659	-	-	-	-	14,725,000	14,725,000
Total FYE 6/30/20		28,490,000	24,511,620	53,001,620	3,255,000	5,688,043	8,943,042	70,200,000	200,000	70,400,000	31,745,000	30,199,662	61,944,662
	7/1/20	16,540,000	11,914,341	28,454,341	3,395,000	2,810,659	6,205,659	-	-	-	19,935,000	14,725,000	34,660,000
	1/1/21	-	11,603,680	11,603,680	-	2,741,059	2,741,059	-	-	-	-	14,344,739	14,344,739
Total FYE 6/30/21		16,540,000	23,518,021	40,058,021	3,395,000	5,551,718	8,946,718	70,200,000	200,000	70,400,000	19,935,000	29,069,738	49,004,738
	7/1/21	17,190,000	11,603,680	28,793,680	3,540,000	2,741,059	6,281,059	-	-	-	20,730,000	14,344,739	35,074,739
	1/1/22	-	11,172,586	11,172,586	-	2,665,654	2,665,654	-	-	-	-	13,838,240	13,838,240
Total FYE 6/30/22		17,190,000	22,776,266	39,966,266	3,540,000	5,406,713	8,946,713	70,200,000	200,000	70,400,000	20,730,000	28,182,978	48,912,978
	7/1/22	18,420,000	11,172,586	29,592,586	3,695,000	2,665,654	6,360,654	-	-	-	22,115,000	13,838,240	35,953,240
	1/1/23	-	10,710,844	10,710,844	-	2,586,021	2,586,021	-	-	-	-	13,296,865	13,296,865
Total FYE 6/30/23		18,420,000	21,883,430	40,303,430	3,695,000	5,251,675	8,946,675	70,200,000	200,000	70,400,000	22,115,000	27,135,105	49,250,105
	7/1/23	19,240,000	10,710,844	29,950,844	3,865,000	2,586,021	6,451,021	-	-	-	23,105,000	13,296,865	36,401,865
	1/1/24	-	10,198,626	10,198,626	-	2,499,059	2,499,059	-	-	-	-	12,697,684	12,697,684
Total FYE 6/30/24		19,240,000	20,909,469	40,149,469	3,865,000	5,085,080	8,950,080	70,200,000	200,000	70,400,000	23,105,000	25,994,549	49,099,549
	7/1/24	20,085,000	10,198,626	30,283,626	4,045,000	2,499,059	6,544,059	-	-	-	24,130,000	12,697,684	36,827,684
	1/1/25	-	9,675,815	9,675,815	-	2,397,934	2,397,934	-	-	-	-	12,073,749	12,073,749
Total FYE 6/30/25		20,085,000	19,874,441	39,959,441	4,045,000	4,896,993	8,941,993	70,200,000	200,000	70,400,000	24,130,000	24,771,433	48,901,433
	7/1/25	20,965,000	9,675,815	30,640,815	4,245,000	2,397,934	6,642,934	-	-	-	25,210,000	12,073,749	37,283,749
	1/1/26	-	9,119,079	9,119,079	-	2,291,809	2,291,809	-	-	-	-	11,410,888	11,410,888
Total FYE 6/30/26		20,965,000	18,794,894	39,759,894	4,245,000	4,689,743	8,934,743	70,200,000	200,000	70,400,000	25,210,000	23,484,637	48,694,637
	7/1/26	21,920,000	9,119,079	31,039,079	4,455,000	2,291,809	6,746,809	-	-	-	26,375,000	11,410,888	37,785,888
	1/1/27	-	8,529,782	8,529,782	-	2,180,434	2,180,434	-	-	-	-	10,710,216	10,710,216
Total FYE 6/30/27		21,920,000	17,648,861	39,568,861	4,455,000	4,472,243	8,927,243	70,200,000	200,000	70,400,000	26,375,000	22,121,104	48,496,104
	7/1/2027	17,510,000	8,529,782	26,039,782	4,680,000	2,180,434	6,860,434	-	-	-	22,190,000	10,710,216	32,900,216
	1/1/2028	-	8,038,864	8,038,864	-	2,063,434	2,063,434	-	-	-	-	10,102,298	10,102,298
Total FYE 6/30/28		17,510,000	16,568,646	34,078,646	4,680,000	4,243,868	8,923,868	70,200,000	200,000	70,400,000	22,190,000	20,812,514	43,002,514
	7/1/2028	18,295,000	8,038,864	26,333,864	4,910,000	2,063,434	6,973,434	-	-	-	23,205,000	10,102,298	33,307,298
	1/1/2029	-	7,517,470	7,517,470	-	1,940,684	1,940,684	-	-	-	-	9,458,154	9,458,154
Total FYE 6/30/29		18,295,000	15,556,334	33,851,334	4,910,000	4,004,118	8,914,118	70,200,000	200,000	70,400,000	23,205,000	19,560,451	42,765,451
	7/1/2029	19,100,000	7,517,470	26,617,470	5,170,000	1,940,684	7,110,684	-	-	-	24,270,000	9,458,154	33,728,154
	1/1/2030	-	7,010,642	7,010,642	-	1,811,434	1,811,434	-	-	-	-	8,822,076	8,822,076
Total FYE 6/30/30		19,100,000	14,528,112	33,628,112	5,170,000	3,752,118	8,922,118	70,200,000	200,000	70,400,000	24,270,000	18,280,230	42,550,230
	7/1/2030	19,930,000	7,010,642	26,940,642	5,435,000	1,811,434	7,246,434	-	-	-	25,365,000	8,822,076	34,187,076
	1/1/2031	-	6,431,012	6,431,012	-	1,673,924	1,673,924	-	-	-	-	8,104,935	8,104,935
Total FYE 6/30/31		19,930,000	13,441,654	33,371,654	5,435,000	3,485,358	8,920,358	70,200,000	200,000	70,400,000	25,365,000	16,927,011	42,292,011
	7/1/2031	20,825,000	6,431,012	27,256,012	5,720,000	1,673,924	7,393,924	-	-	-	26,545,000	8,104,935	34,649,935
	1/1/2032	-	5,840,942	5,840,942	-	1,526,618	1,526,618	-	-	-	-	7,367,559	7,367,559
Total FYE 6/30/32		20,825,000	12,271,953	33,096,953	5,720,000	3,200,541	8,920,541	70,200,000	200,000	70,400,000	26,545,000	15,472,495	42,017,495
	7/1/2032	21,750,000	5,840,942	27,590,942	6,020,000	1,526,618	7,546,618	-	-	-	27,770,000	7,367,559	35,137,559
	1/1/2033	-	5,239,532	5,239,532	-	1,371,580	1,371,580	-	-	-	-	6,611,112	6,611,112
Total FYE 6/30/33		21,750,000	11,080,474	32,830,474	6,020,000	2,898,198	8,918,198	70,200,000	200,000	70,400,000	27,770,000	13,978,671	41,748,671

		TOTAL LVCVA REVENUE BONDS											
		TOTAL LVCVA G.O. BONDS			Traditional LVCVA Revenue Bonds			2015 - LVCVA Line of Credit Bond**			TOTAL LVCVA BONDS		
		Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
7/1/2033		20,935,000	5,239,532	26,174,532	6,340,000	1,371,580	7,711,580				27,275,000	6,611,112	33,886,112
1/1/2034		-	4,622,992	4,622,992	-	1,205,430	1,205,430				-	5,828,422	5,828,422
Total FYE 6/30/34		20,935,000	9,862,524	30,797,524	6,340,000	2,577,010	8,917,010				27,275,000	12,439,534	39,714,534
7/1/2034		21,900,000	4,622,992	26,522,992	6,885,000	1,205,430	7,890,430				28,585,000	5,828,422	34,413,422
1/1/2035		-	3,977,947	3,977,947	-	1,030,225	1,030,225				-	5,008,172	5,008,172
Total FYE 6/30/35		21,900,000	8,600,939	30,500,939	6,885,000	2,235,655	8,920,655				28,585,000	10,836,594	39,421,594
7/1/2035		22,905,000	3,977,947	26,882,947	7,045,000	1,030,225	8,075,225				29,950,000	5,008,172	34,958,172
1/1/2036		-	3,303,279	3,303,279	-	843,438	843,438				-	4,146,717	4,146,717
Total FYE 6/30/36		22,905,000	7,281,226	30,186,226	7,045,000	1,873,662	8,918,663				29,950,000	9,154,888	39,104,889
7/1/2036		23,945,000	3,303,279	27,248,279	7,425,000	843,437	8,268,438				31,370,000	4,146,716	35,516,717
1/1/2037		-	2,596,319	2,596,319	-	646,550	646,550				-	3,242,869	3,242,869
Total FYE 6/30/37		23,945,000	5,899,598	29,844,598	7,425,000	1,489,987	8,914,988				31,370,000	7,389,585	38,759,586
7/1/2037		25,045,000	2,596,319	27,641,319	7,830,000	646,550	8,476,550				32,875,000	3,242,869	36,117,869
1/1/2038		-	1,855,823	1,855,823	-	438,900	438,900				-	2,294,723	2,294,723
Total FYE 6/30/38		25,045,000	4,452,142	29,497,142	7,830,000	1,085,450	8,915,450				32,875,000	5,537,592	38,412,592
7/1/2038		26,185,000	1,855,823	28,040,823	5,030,000	438,900	5,468,900				31,215,000	2,294,723	33,509,723
1/1/2039		-	1,080,834	1,080,834	-	300,575	300,575				-	1,381,409	1,381,409
Total FYE 6/30/39		26,185,000	2,936,656	29,121,656	5,030,000	739,475	5,769,475				31,215,000	3,676,131	34,891,131
7/1/2039		8,445,000	1,080,834	9,525,834	5,315,000	300,575	5,615,575				13,760,000	1,381,409	15,141,409
1/1/2040		-	908,378	908,378	-	154,412	154,413				-	1,062,790	1,062,790
Total FYE 6/30/40		8,445,000	1,989,211	10,434,211	5,315,000	454,987	5,769,988				13,760,000	2,444,198	16,204,199
7/1/2040		8,820,000	908,378	9,728,378	5,615,000	154,414	5,769,413				14,435,000	1,062,791	15,497,790
1/1/2041		-	727,493	727,493	-	-	-				-	727,493	727,493
Total FYE 6/30/41		8,820,000	1,635,870	10,455,870	5,615,000	154,413	5,769,413				14,435,000	1,790,283	16,225,283
7/1/2041		9,210,000	727,493	9,937,493	-	-	-				9,210,000	727,493	9,937,493
1/1/2042		-	538,575	538,575	-	-	-				-	538,575	538,575
Total FYE 6/30/42		9,210,000	1,266,068	10,476,068	-	-	-				9,210,000	1,266,068	10,476,068
7/1/2042		9,620,000	538,577	10,158,574	-	-	-				9,620,000	538,577	10,158,574
1/1/2043		-	342,044	342,044	-	-	-				-	342,044	342,044
Total FYE 6/30/43		9,620,000	880,619	10,500,619	-	-	-				9,620,000	880,619	10,500,619
7/1/2043		10,045,000	342,045	10,387,045	-	-	-				10,045,000	342,045	10,387,045
1/1/2044		-	136,800	136,800	-	-	-				-	136,800	136,800
Total FYE 6/30/44		10,045,000	478,844	10,523,844	-	-	-				10,045,000	478,844	10,523,844
		6,840,000	136,800	6,976,800	-	-	-				6,840,000	136,800	6,976,800
		-	-	-	-	-	-				-	-	-
Total FYE 6/30/45		6,840,000	136,800	6,976,800	-	-	-				6,840,000	136,800	6,976,800
TOTALS		552,365,000	379,971,422	932,336,421	122,715,000	91,063,208	213,778,208	70,200,000	200,000	70,400,000	745,280,000	471,234,630	1,216,514,628

* Figures are rounded to the nearest dollar. Totals may not foot due to rounding.

** The line of credit has a floating interest rate. Interest costs listed are estimates based on current interest rates and potential rate increases.

LVCVA REVENUE BONDS

	2005 - Revenue Refunding Bonds			11/07 Revenue Land Purchase Bonds			2010E Revenue Refunding			TOTAL REVENUE BONDS		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
7/1/16	-	-	-	1,150,000	1,023,543	2,173,543	1,730,000	2,036,891	3,766,891	2,880,000	3,060,434	5,940,434
1/1/17	-	-	-	1,000,543	1,000,543	2,001,086	-	2,002,291	2,002,291	-	3,002,834	3,002,834
Total FYE 6/30/17	-	-	-	1,150,000	2,024,086	3,174,086	1,730,000	4,039,182	5,769,183	2,880,000	6,063,267	8,943,268
7/1/17	-	-	-	1,195,000	1,000,543	2,195,543	1,805,000	2,002,291	3,807,291	3,000,000	3,002,834	6,002,834
1/1/18	-	-	-	975,149	975,149	1,950,298	-	1,966,191	1,966,191	-	2,941,340	2,941,340
Total FYE 6/30/18	-	-	-	1,195,000	1,975,691	3,170,691	1,805,000	3,968,483	5,773,483	3,000,000	5,944,174	8,944,174
7/1/18	-	-	-	1,245,000	975,149	2,220,149	1,875,000	1,966,191	3,841,191	3,120,000	2,941,340	6,061,340
1/1/19	-	-	-	948,693	948,693	1,897,386	-	1,928,691	1,928,691	-	2,877,384	2,877,384
Total FYE 6/30/19	-	-	-	1,245,000	1,923,841	3,168,841	1,875,000	3,894,883	5,769,883	3,120,000	5,818,724	8,938,724
7/1/19	-	-	-	1,300,000	948,693	2,248,693	1,955,000	1,928,691	3,883,691	3,255,000	2,877,384	6,132,384
1/1/20	-	-	-	921,068	921,068	1,842,136	-	1,889,591	1,889,591	-	2,810,659	2,810,659
Total FYE 6/30/20	-	-	-	1,300,000	1,869,760	3,169,760	1,955,000	3,818,283	5,773,283	3,255,000	5,688,043	8,943,043
7/1/20	-	-	-	1,360,000	921,068	2,281,068	2,035,000	1,889,591	3,924,591	3,395,000	2,810,659	6,205,659
1/1/21	-	-	-	892,168	892,168	1,784,336	-	1,848,891	1,848,891	-	2,741,059	2,741,059
Total FYE 6/30/21	-	-	-	1,360,000	1,813,235	3,173,235	2,035,000	3,738,483	5,773,483	3,395,000	5,551,718	8,946,718
7/1/21	-	-	-	1,420,000	892,168	2,312,168	2,120,000	1,848,891	3,968,891	3,540,000	2,741,059	6,281,059
1/1/22	-	-	-	861,283	861,283	1,722,566	-	1,804,371	1,804,371	-	2,665,654	2,665,654
Total FYE 6/30/22	-	-	-	1,420,000	1,753,450	3,173,450	2,120,000	3,653,263	5,773,263	3,540,000	5,406,713	8,946,713
7/1/22	-	-	-	1,485,000	861,283	2,346,283	2,210,000	1,804,371	4,014,371	3,695,000	2,665,654	6,360,654
1/1/23	-	-	-	828,613	828,613	1,657,226	-	1,757,409	1,757,409	-	2,586,021	2,586,021
Total FYE 6/30/23	-	-	-	1,485,000	1,689,895	3,174,895	2,210,000	3,561,780	5,771,780	3,695,000	5,251,675	8,946,675
7/1/23	-	-	-	1,555,000	828,613	2,383,613	2,310,000	1,757,409	4,067,409	3,865,000	2,586,021	6,451,021
1/1/24	-	-	-	793,625	793,625	1,587,250	-	1,705,434	1,705,434	-	2,499,059	2,499,059
Total FYE 6/30/24	-	-	-	1,555,000	1,622,238	3,177,238	2,310,000	3,462,843	5,772,843	3,865,000	5,085,080	8,960,080
7/1/24	-	-	-	1,625,000	793,625	2,418,625	2,420,000	1,705,434	4,125,434	4,045,000	2,499,059	6,544,059
1/1/25	-	-	-	753,000	753,000	1,506,000	-	1,644,934	1,644,934	-	2,397,934	2,397,934
Total FYE 6/30/25	-	-	-	1,625,000	1,546,625	3,171,625	2,420,000	3,350,368	5,770,368	4,045,000	4,896,993	8,941,993
7/1/25	-	-	-	1,700,000	753,000	2,453,000	2,545,000	1,644,934	4,189,934	4,245,000	2,397,934	6,642,934
1/1/26	-	-	-	710,500	710,500	1,421,000	-	1,581,309	1,581,309	-	2,291,809	2,291,809
Total FYE 6/30/26	-	-	-	1,700,000	1,463,500	3,163,500	2,545,000	3,226,243	5,771,243	4,245,000	4,689,743	8,934,743
7/1/26	-	-	-	1,780,000	710,500	2,490,500	2,675,000	1,581,309	4,256,309	4,455,000	2,291,809	6,746,809
1/1/27	-	-	-	666,000	666,000	1,332,000	-	1,514,434	1,514,434	-	2,180,434	2,180,434
Total FYE 6/30/27	-	-	-	1,780,000	1,376,500	3,156,500	2,675,000	3,095,743	5,770,743	4,455,000	4,472,243	8,927,243
7/1/2027	-	-	-	1,865,000	666,000	2,531,000	2,815,000	1,514,434	4,329,434	4,680,000	2,180,434	6,860,434
1/1/2028	-	-	-	619,375	619,375	1,238,750	-	1,444,059	1,444,059	-	2,063,434	2,063,434
Total FYE 6/30/28	-	-	-	1,865,000	1,285,375	3,150,375	2,815,000	2,958,493	5,773,493	4,680,000	4,243,868	8,923,868
7/1/2028	-	-	-	1,955,000	619,375	2,574,375	2,955,000	1,444,059	4,399,059	4,910,000	2,063,434	6,973,434
1/1/2029	-	-	-	570,500	570,500	1,141,000	-	1,370,184	1,370,184	-	1,940,684	1,940,684
Total FYE 6/30/29	-	-	-	1,955,000	1,189,875	3,144,875	2,955,000	2,814,243	5,769,243	4,910,000	4,004,118	8,914,118

LVCVA REVENUE BONDS

2005 - Revenue Refunding Bonds		11/07 Revenue Land Purchase Bonds			2010E Revenue Refunding			TOTAL REVENUE BONDS		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	
7/1/2029	2,060,000	570,500	2,630,500	3,110,000	1,370,184	4,480,184	5,170,000	1,940,684	7,110,684	
1/1/2030		519,000	519,000	-	1,292,434	1,292,434	-	1,811,434	1,811,434	
Total FYE 6/30/30	2,060,000	1,089,500	3,149,500	3,110,000	2,662,618	5,772,618	5,170,000	3,752,118	8,922,118	
7/1/2030	2,165,000	519,000	2,684,000	3,270,000	1,292,434	4,562,434	5,435,000	1,811,434	7,246,434	
1/1/2031		464,875	464,875	-	1,209,049	1,209,049	-	1,673,924	1,673,924	
Total FYE 6/30/31	2,165,000	983,875	3,148,875	3,270,000	2,501,483	5,771,483	5,435,000	3,485,358	8,920,358	
7/1/2031	2,275,000	464,875	2,739,875	3,445,000	1,209,049	4,654,049	5,720,000	1,673,924	7,393,924	
1/1/2032		408,000	408,000	-	1,118,618	1,118,618	-	1,526,618	1,526,618	
Total FYE 6/30/32	2,275,000	872,875	3,147,875	3,445,000	2,327,666	5,772,666	5,720,000	3,200,541	8,920,541	
7/1/2032	2,390,000	408,000	2,798,000	3,630,000	1,118,618	4,748,618	6,020,000	1,526,618	7,546,618	
1/1/2033		348,250	348,250	-	1,023,330	1,023,330	-	1,371,580	1,371,580	
Total FYE 6/30/33	2,390,000	756,250	3,146,250	3,630,000	2,141,948	5,771,948	6,020,000	2,898,198	8,918,198	
7/1/2033	2,515,000	348,250	2,863,250	3,825,000	1,023,330	4,848,330	6,340,000	1,371,580	7,711,580	
1/1/2034		285,375	285,375	-	920,055	920,055	-	1,205,430	1,205,430	
Total FYE 6/30/34	2,515,000	633,625	3,148,625	3,825,000	1,943,385	5,768,385	6,340,000	2,577,010	8,917,010	
7/1/2034	2,645,000	285,375	2,930,375	4,040,000	920,055	4,960,055	6,685,000	1,205,430	7,890,430	
1/1/2035		219,250	219,250	-	810,975	810,975	-	1,030,225	1,030,225	
Total FYE 6/30/35	2,645,000	504,625	3,149,625	4,040,000	1,731,030	5,771,030	6,685,000	2,235,655	8,920,655	
7/1/2035	2,780,000	219,250	2,999,250	4,265,000	810,975	5,075,975	7,045,000	1,030,225	8,075,225	
1/1/2036		149,750	149,750	-	693,688	693,688	-	843,438	843,438	
Total FYE 6/30/36	2,780,000	369,000	3,149,000	4,265,000	1,504,662	5,769,662	7,045,000	1,873,662	8,918,662	
7/1/2036	2,920,000	149,750	3,069,750	4,505,000	693,687	5,198,687	7,425,000	843,437	8,268,437	
1/1/2037		76,750	76,750	-	569,800	569,800	-	646,550	646,550	
Total FYE 6/30/37	2,920,000	226,500	3,146,500	4,505,000	1,263,487	5,768,487	7,425,000	1,489,987	8,914,987	
7/1/2037	3,070,000	76,750	3,146,750	4,760,000	569,800	5,329,800	7,830,000	646,550	8,476,550	
1/1/2038				-	438,900	438,900	-	438,900	438,900	
Total FYE 6/30/38	3,070,000	76,750	3,146,750	4,760,000	1,008,700	5,768,700	7,830,000	1,085,450	8,915,450	
7/1/2038				5,030,000	438,900	5,468,900	5,030,000	438,900	5,468,900	
1/1/2039				-	300,575	300,575	-	300,575	300,575	
Total FYE 6/30/39	5,030,000	739,475	5,769,475	5,030,000	739,475	5,769,475	5,030,000	739,475	5,769,475	
7/1/2039	5,315,000	300,575	5,615,575	5,315,000	300,575	5,615,575	5,315,000	300,575	5,615,575	
1/1/2040				-	154,412	154,412	-	154,412	154,412	
Total FYE 6/30/40	5,315,000	454,987	5,769,987	5,315,000	454,987	5,769,987	5,315,000	454,987	5,769,987	
7/1/2040	5,615,000	154,413	5,769,413	5,615,000	154,413	5,769,413	5,615,000	154,413	5,769,413	
1/1/2041				-			-	0	0	
Total FYE 6/30/41	5,615,000	154,413	5,769,413	5,615,000	154,413	5,769,413	5,615,000	154,413	5,769,413	
TOTALS	0	0	0	42,455,000	27,047,070	69,502,070	122,715,000	91,063,207	213,778,207	

LVCVA G.O. BONDS

	507 G.O. Refunding Bonds			708 NDOT - G.O. Bonds			2010A NDOT - BAAfs			2010B Refunding Portion - G.O.			2010B NDOT Portion - G.O.			2010C NDOT - BAAfs		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
7/1/16	2,890,000	155,350	3,045,350	565,000	545,043	1,110,043	2,360,583	2,360,583	4,721,166	100,000	585,650	685,650	2,300,000	409,850	2,709,850	4,325,000	4,950,938	9,290,938
1/1/17	-	75,875	75,875	583,343	583,343	1,166,686	2,360,583	2,360,583	4,721,166	-	583,550	583,550	2,300,000	363,980	3,663,980	-	4,868,538	4,868,538
Total FYE 6/30/17	2,890,000	231,225	3,121,225	1,166,686	1,166,686	2,333,372	4,721,166	4,721,166	9,442,332	100,000	1,169,100	1,269,100	2,300,000	753,830	3,073,830	4,325,000	9,829,476	14,148,956
7/1/17	3,035,000	75,875	3,110,875	605,000	578,343	1,183,343	2,360,583	2,360,583	4,721,166	100,000	583,550	641,550	2,300,000	363,980	2,663,980	4,445,000	4,873,000	9,318,000
1/1/18	-	-	-	521,243	521,243	1,042,486	2,360,583	2,360,583	4,721,166	-	581,550	581,550	2,300,000	316,050	2,616,050	-	4,773,000	4,773,000
Total FYE 6/30/18	3,035,000	75,875	3,110,875	1,042,486	1,099,586	2,142,072	4,721,166	4,721,166	9,442,332	100,000	1,165,100	1,265,100	2,300,000	632,030	2,937,030	4,445,000	9,646,000	14,006,030
7/1/18	2,890,000	155,350	3,045,350	630,000	521,243	1,151,243	2,360,583	2,360,583	4,721,166	106,000	581,550	689,550	2,495,000	266,150	2,761,150	4,375,000	4,974,000	9,349,000
1/1/19	-	75,875	75,875	508,643	508,643	1,017,286	2,360,583	2,360,583	4,721,166	-	579,450	579,450	2,495,000	266,150	2,761,150	-	4,867,905	4,867,905
7/1/19	630,000	1,039,885	1,669,885	690,000	508,643	1,198,643	2,360,583	2,360,583	4,721,166	106,000	581,550	689,550	2,495,000	266,150	2,761,150	4,375,000	4,974,000	9,349,000
1/1/20	-	-	-	495,000	495,000	990,000	2,360,583	2,360,583	4,721,166	-	577,250	577,250	2,495,000	266,150	2,761,150	-	4,867,905	4,867,905
7/1/20	660,000	1,003,873	1,663,873	685,000	495,000	1,180,000	2,360,583	2,360,583	4,721,166	110,000	577,250	687,250	2,715,000	214,250	2,929,250	4,720,000	5,217,000	9,937,000
1/1/21	-	-	-	480,474	480,474	960,948	2,360,583	2,360,583	4,721,166	-	574,375	574,375	2,715,000	146,375	2,861,375	-	4,422,925	4,422,925
7/1/21	715,000	480,474	1,195,474	695,000	480,474	1,175,474	2,360,583	2,360,583	4,721,166	115,000	574,375	689,375	2,865,000	146,375	3,011,375	4,880,000	5,422,925	10,302,925
1/1/22	-	-	-	465,280	465,280	930,560	2,360,583	2,360,583	4,721,166	-	571,375	571,375	2,865,000	75,000	2,940,000	-	4,286,575	4,286,575
7/1/22	715,000	465,280	1,180,280	745,000	465,280	1,210,280	2,360,583	2,360,583	4,721,166	120,000	571,375	691,375	3,000,000	75,000	3,075,000	5,050,000	5,551,575	10,601,575
1/1/23	-	-	-	448,518	448,518	897,036	2,360,583	2,360,583	4,721,166	-	464,250	464,250	3,000,000	75,000	3,075,000	-	4,139,995	4,139,995
7/1/23	745,000	448,518	1,193,518	790,000	448,518	1,238,518	2,360,583	2,360,583	4,721,166	120,000	464,250	688,250	3,000,000	75,000	3,075,000	5,235,000	5,674,525	10,909,525
1/1/24	-	-	-	430,968	430,968	861,936	2,360,583	2,360,583	4,721,166	-	351,750	351,750	4,285,000	381,750	4,666,750	-	3,982,525	3,982,525
7/1/24	780,000	430,968	1,210,968	820,000	430,968	1,250,968	2,360,583	2,360,583	4,721,166	4,500,000	381,750	4,881,750	4,285,000	381,750	4,666,750	5,430,000	5,814,275	11,244,275
1/1/25	-	-	-	412,518	412,518	825,036	2,360,583	2,360,583	4,721,166	-	251,875	251,875	4,700,000	251,875	4,951,875	-	3,813,175	3,813,175
7/1/25	820,000	412,518	1,232,518	865,000	412,518	1,277,518	2,360,583	2,360,583	4,721,166	4,700,000	251,875	5,201,875	4,700,000	251,875	4,951,875	5,645,000	6,034,050	11,679,050
1/1/26	-	-	-	392,425	392,425	784,850	2,360,583	2,360,583	4,721,166	-	129,000	129,000	4,915,000	129,000	5,044,000	-	3,631,205	3,631,205
7/1/26	855,000	392,425	1,247,425	900,000	392,425	1,292,425	2,360,583	2,360,583	4,721,166	4,815,000	129,000	5,244,000	4,815,000	129,000	4,944,000	5,430,000	5,814,205	11,254,205
1/1/27	-	-	-	371,050	371,050	742,100	2,360,583	2,360,583	4,721,166	-	95,750	95,750	4,915,000	95,750	5,010,750	-	3,435,525	3,435,525
7/1/27	940,000	371,050	1,311,050	940,000	371,050	1,311,050	2,360,583	2,360,583	4,721,166	5,160,000	95,750	5,255,750	5,160,000	95,750	5,255,750	5,870,000	6,246,275	12,116,275
1/1/28	-	-	-	348,725	348,725	697,450	2,360,583	2,360,583	4,721,166	-	351,750	351,750	4,915,000	351,750	5,266,750	-	3,228,175	3,228,175
7/1/28	940,000	348,725	1,288,725	940,000	348,725	1,288,725	2,360,583	2,360,583	4,721,166	5,160,000	351,750	5,511,750	5,160,000	351,750	5,511,750	5,870,000	6,246,275	12,116,275
1/1/29	-	-	-	325,331	325,331	650,662	2,360,583	2,360,583	4,721,166	-	351,750	351,750	4,915,000	351,750	5,266,750	-	3,003,400	3,003,400
7/1/29	940,000	325,331	1,265,331	940,000	325,331	1,265,331	2,360,583	2,360,583	4,721,166	5,160,000	351,750	5,511,750	5,160,000	351,750	5,511,750	5,870,000	6,246,275	12,116,275
1/1/30	-	-	-	300,750	300,750	601,500	2,360,583	2,360,583	4,721,166	-	351,750	351,750	4,915,000	351,750	5,266,750	-	2,769,500	2,769,500
7/1/30	1,035,000	300,750	1,335,750	1,035,000	300,750	1,335,750	2,360,583	2,360,583	4,721,166	5,160,000	351,750	5,511,750	5,160,000	351,750	5,511,750	5,870,000	6,246,275	12,116,275
1/1/31	-	-	-	273,625	273,625	547,250	2,360,583	2,360,583	4,721,166	-	351,750	351,750	4,915,000	351,750	5,266,750	-	2,513,875	2,513,875
7/1/31	1,085,000	273,625	1,358,625	1,085,000	273,625	1,358,625	2,360,583	2,360,583	4,721,166	5,160,000	351,750	5,511,750	5,160,000	351,750	5,511,750	5,870,000	6,246,275	12,116,275
1/1/32	-	-	-	245,125	245,125	490,250	2,360,583	2,360,583	4,721,166	-	351,750	351,750	4,915,000	351,750	5,266,750	-	2,247,350	2,247,350
7/1/32	1,140,000	245,125	1,385,125	1,140,000	245,125	1,385,125	2,360,583	2,360,583	4,721,166	5,160,000	351,750	5,511,750	5,160,000	351,750	5,511,750	5,870,000	6,246,275	12,116,275
1/1/33	-	-	-	215,125	215,125	430,250	2,360,583	2,360,583	4,721,166	-	351,750	351,750	4,915,000	351,750	5,266,750	-	1,989,400	1,989,400
7/1/33	1,200,000	215,125	1,415,125	1,200,000	215,125	1,415,125	2,360,583	2,360,583	4,721,166	5,160,000	351,750	5,511,750	5,160,000	351,750	5,511,750	5,870,000	6,246,275	12,116,275
Total FYE 6/30/33	1,200,000	490,250	1,690,250	1,200,000	490,250	1,690,250	9,864,989	9,864,989	19,729,978	5,160,000	129,000	5,289,000	5,160,000	129,000	5,289,000	7,970,000	8,415,750	16,385,750

LVCVA G.O. BONDS

	507 G.O. Refunding Bonds			7/08 NDOT - G.O. Bonds			2010A NDOT - BABS			2010B Refunding Portion - G.O.			2010B NDOT Portion - G.O.			2010C NDOT - BABS					
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total			
7/1/2033																					
1/1/2034				1,200,000	215,125	1,415,125	4,825,000	1,204,489	6,029,489	8,340,000	1,898,400	10,238,400	8,340,000	1,898,400	10,238,400						
Total FYE 6/30/34				1,200,000	398,750	1,608,750	4,825,000	2,098,971	6,923,971	8,340,000	3,644,900	11,984,900	8,340,000	3,644,900	11,984,900						
7/1/2034				1,325,000	189,625	1,514,625	5,045,000	937,545	5,982,545	8,730,000	1,676,500	10,406,500	8,730,000	1,676,500	10,406,500						
1/1/2035				1,225,000	159,500	1,384,500	5,045,000	761,176	5,806,176	8,730,000	1,370,650	10,100,650	8,730,000	1,370,650	10,100,650						
Total FYE 6/30/35				1,225,000	354,125	1,609,125	5,045,000	1,692,721	6,737,721	5,045,000	2,098,971	7,143,971	8,730,000	2,098,971	10,831,971						
7/1/2035				1,395,000	158,500	1,553,500	5,270,000	761,176	6,031,176	8,730,000	1,370,650	10,100,650	8,730,000	1,370,650	10,100,650						
1/1/2036				1,395,000	114,625	1,509,625	5,270,000	593,208	5,863,208	8,730,000	1,051,225	9,781,225	8,730,000	1,051,225	9,781,225						
Total FYE 6/30/36				1,395,000	266,125	1,661,125	5,270,000	1,344,384	6,615,384	5,270,000	1,692,721	6,962,721	8,730,000	1,692,721	10,425,721						
7/1/2036				1,465,000	79,000	1,544,000	5,505,000	387,304	5,892,304	8,730,000	716,625	9,446,625	8,730,000	716,625	9,446,625						
1/1/2037				1,465,000	79,000	1,544,000	5,505,000	387,304	5,892,304	8,730,000	716,625	9,446,625	8,730,000	716,625	9,446,625						
Total FYE 6/30/37				1,465,000	158,000	1,623,000	5,505,000	774,608	6,277,608	1,465,000	1,433,325	2,898,325	1,465,000	1,433,325	2,898,325						
7/1/2037				1,540,000	70,000	1,610,000	5,755,000	397,334	6,152,334	8,730,000	716,625	9,446,625	8,730,000	716,625	9,446,625						
1/1/2038				1,540,000	40,500	1,580,500	5,755,000	202,968	5,957,968	8,730,000	366,450	9,096,450	8,730,000	366,450	9,096,450						
Total FYE 6/30/38				1,540,000	110,500	1,650,500	5,755,000	600,302	6,355,302	1,540,000	1,083,075	2,623,075	1,540,000	1,083,075	2,623,075						
7/1/2038				1,620,000	40,500	1,660,500	6,010,000	202,968	6,212,968	8,730,000	366,450	9,096,450	8,730,000	366,450	9,096,450						
1/1/2039				1,620,000	40,500	1,660,500	6,010,000	202,968	6,212,968	8,730,000	366,450	9,096,450	8,730,000	366,450	9,096,450						
Total FYE 6/30/39				1,620,000	81,000	1,701,000	6,010,000	405,936	6,415,936	1,620,000	732,925	2,352,925	1,620,000	732,925	2,352,925						
7/1/2040																					
Total FYE 6/30/40																					
7/1/2040																					
1/1/2041																					
Total FYE 6/30/41																					
7/1/2041																					
1/1/2042																					
Total FYE 6/30/42																					
7/1/2042																					
1/1/2043																					
Total FYE 6/30/43																					
7/1/2043																					
1/1/2044																					
Total FYE 6/30/44																					
Total FYE 6/30/45																					
TOTALS				5,925,000	807,100	6,732,100	22,970,000	15,219,883	38,189,883	70,770,000	75,403,352	146,173,352	24,210,000	9,914,400	34,124,400	18,355,000	3,173,500	21,528,500	155,390,000	139,920,323	295,310,323

LVCVA G.O. BONDS

	2010 DDOT - G.O.		2012 G.O.		2014 G.OREV		2015 G.O. 05 & 07 Refunding		2015 G.O. LOC Refunding		TOTAL G.O. BONDS	
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
7/1/2033												
1/1/2034												
Total FYE 6/30/04												
7/1/2034												
1/1/2035												
Total FYE 6/30/05												
7/1/2035												
1/1/2036												
Total FYE 6/30/06												
7/1/2036												
1/1/2037												
Total FYE 6/30/07												
7/1/2037												
1/1/2038												
Total FYE 6/30/08												
7/1/2038												
1/1/2039												
Total FYE 6/30/09												
7/1/2039												
1/1/2040												
Total FYE 6/30/10												
7/1/2040												
1/1/2041												
Total FYE 6/30/11												
7/1/2041												
1/1/2042												
Total FYE 6/30/12												
7/1/2042												
1/1/2043												
Total FYE 6/30/13												
7/1/2043												
1/1/2044												
Total FYE 6/30/14												
7/1/2044												
TOTALS												

LVCVA REVENUE BONDS

2015 - Line of Credit Bond			
	Principal	Interest	Total
11/30/16	70,200,000	200,000	70,400,000
Total FYE 6/30/17	70,200,000	200,000	70,400,000
TOTALS	70,200,000	200,000	70,400,000



Minimum level of expenditure for items classified as capital assets	\$10,000	ENTITY: LV Convention & Visitors Authority
Minimum level of expenditure for items classified as capital projects	\$50,000	DATE: 7/29/16

		FY 2016-2017	FY 2017-2018	FY 2018-2019	FY 2019-2020	FY 2020-2021
Fund:	Capital					
Capital Improvement:	Building Improvements, Land Improvements, & CIP	4,431,500	10,281,065	4,422,500	7,617,500	9,278,000
Funding Source:	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue
Completion Date:	6/30/2021					
Fund Total						

		FY 2016-2017	FY 2017-2018	FY 2018-2019	FY 2019-2020	FY 2020-2021
Fund:	Capital					
Capital Improvement:	LVCCD & WIP / Reserves	107,500,000				
Funding Source:	Room Tax / Facilities Revenue / Reserves / LOC Proceeds	Room Tax / Facilities Rev/ Reserves/LOC Proceeds				
Completion Date:	6/30/2017					
Fund Total						

		FY 2016-2017	FY 2017-2018	FY 2018-2019	FY 2019-2020	FY 2020-2021
Fund:	Capital					
Capital Improvement:	Furnitures, Fixtures & Equipment	3,418,500	1,680,750	1,421,750	1,701,400	1,090,500
Funding Source:	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue
Completion Date:	6/30/2021					
Fund Total		115,350,000	11,961,815	5,844,250	9,318,900	10,368,500

List of Funding Sources:

Form **4411LGF**

FIVE YEAR CAPITAL IMPROVEMENT PLAN
(Per NRS 354.5945)



- Property Tax - Gen. Revenues
- Charges for Services
- Debt
- Grants
- Other** (Please Describe)