

Entity: Las Vegas Convention & Visitors AuthorityDate: 7/28/2017DEBT MANAGEMENT COMMISSION ACT (NRS 350.013)

1. Has your local government issued any new General Obligation Bond issues since July 1, 2016? Yes No

If so, amount: \$21,175,000.00 Date: 5/9/2017

2. Has your local government approved any new Medium-Term Obligation issues since July 1, 2016? Yes No

If so, amount: _____ Date: _____

3. Has your local government updated its debt management policy? (Per NRS 350.013) If Yes No
Yes, submit updated policy with Indebtedness Report or prepare a statement discussing the following areas:

- A. Discuss the ability of your entity to afford existing and future general obligation debt.
- B. Discuss your entity's capacity to incur future general obligation debt without exceeding the applicable debt limit.
- C. Discuss the general obligation debt per capita of your entity as compared with the average for such debt of local governments in Nevada.
- D. Discuss general obligation debt of your entity as a percentage of **assessed valuation** of all taxable property within the boundaries of your entity. (REDBOOK FY 2016-2017)
- E. Present a policy statement regarding the manner in which your entity expects to sell its debt.
- F. Discuss the sources of money projected to be available to pay existing and future general obligation debt.
- G. Discuss the operating costs and revenue sources with each project.

If No, please provide a brief explanation.

4. Has your local government updated its five-year capital improvement plan? (Required pursuant to NRS 350.013, 354.5945 & 354.5947) Yes No

Submitted By:

(signature)

SCHEDULE OF INDEBTEDNESS REPORT

For June 30, 2017

Postmark Deadline 8/1/2017



Entity: Las Vegas Convention & Visitors Authority

CHECK HERE IF YOUR ENTITY HAS NO OUTSTANDING DEBT

GENERAL OBLIGATION BONDS

1. General obligation	_____	
2. General obligation/revenue	527,450,000	_____
3. General obligation special assessment	_____	
Total general obligation bonded debt		527,450,000

MEDIUM-TERM OBLIGATIONS

1. General Obligation bonds	_____	
2. Negotiable notes or bonds	_____	
3. Capital lease purchases	_____	
Total medium-term obligation debt		_____

REVENUE BONDS

180,235,000

OTHER DEBT

1. Capital lease purchases-MTO not required or prior to law change	_____	
2. Mortgages	_____	
3. Warrants	_____	
4. Special Assessments	_____	
5. Other (specify) _____	_____	
6. Other (specify) _____	_____	
Total other debt		_____

TOTAL INDEBTEDNESS**707,685,000**

Authorized but unissued general obligation bonds _____

Note: Please explain and provide documentation for any differences between the amounts reported on this **schedule** and those reported on **Schedule C-1** of your **Final Fiscal Year 2017-2018 budget**.

Difference between this report and Schedule C-1 is related to a refunding of the 2008 NDOT (GO/Rev) bonds in May 2017, which wasn't finalized at the time of budget publication. After refunding the outstanding on the 2008 bonds reduced from \$22,385,000 to \$1,235,000 and new 2017 debt was added in the amount of \$21,175,000 for a net increase to outstanding debt of \$25,000. The refunding resulted in an interest cost savings of approximately \$2,000,000.



Form **4410LGF** **SCHEDULE OF FIVE YEAR DEBT SERVICE REQUIREMENTS**
 as of June 30, 2017
 Postmark Deadline 8/1/2017

Entity: Las Vegas Convention & Visitors Authority

For the next five years, list the total dollar requirement for principal and interest broken down for each type of indebtedness the entity currently has outstanding.

	<u>2017-2018</u>	<u>2018-2019</u>	<u>2019-2020</u>	<u>2020-2021</u>	<u>2021-2022</u>
<u>General Obligation Bonds</u>					
G/O Bonds	_____				
G/O Revenue	\$ 52,637,081	\$ 52,822,241	\$ 52,130,516	\$ 39,190,086	\$ 39,882,956
G/O Special Assessment	_____				
<u>Medium-Term Obligation</u>					
G/O Bonds	_____				
Notes/Bonds	_____				
Leases/ Purchases	_____				
<u>Revenue Bonds</u>	\$ 10,291,232	\$ 11,062,382	\$ 10,055,782	\$ 10,055,982	\$ 12,727,262
<u>Other Debt</u>					
Other Lease Purchases	_____				
Mortgages	_____				
Warrants	_____				
Special Assessments	_____				
Other Debt	_____				
TOTAL	\$ 62,928,313	\$ 63,884,623	\$ 62,186,298	\$ 49,246,068	\$ 52,610,218

Revenue bonds include interest of \$235,250 in FY 2018 as well as principal and interest of \$1,010,000 in FY 2019 related to the line of credit agreement outstanding principal.



Form **4410LGF**

SCHEDULE OF DEBT REPAYMENT

As of June 30, 2017

Postmark Deadline 8/1/2017

The repayment schedules should start with the payment of principal and interest due **after June 30, 2017** and continue until any particular issue is retired.

See Attached Schedules

	TOTAL LVCVA ALL BONDS											
	TOTAL LVCVA G.O. BONDS			Traditional LVCVA Revenue Bonds			2016 - LVCVA Line of Credit Bond**			TOTAL LVCVA BONDS		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
7/1/17	26,060,000	13,335,279	39,395,279	1,805,000	4,143,541	5,948,541	-	235,250	235,250	27,865,000	17,714,070	45,579,070
1/1/18	-	13,241,803	13,241,803	-	4,107,441	4,107,441	-	-	-	-	17,349,244	17,349,244
Total FYE 6/30/18	26,060,000	26,577,081	52,637,081	1,805,000	8,250,983	10,055,982	-	235,250	235,250	27,865,000	35,063,314	62,928,313
7/1/18	27,210,000	13,127,320	40,337,320	1,875,000	4,107,441	5,982,441	1,000,000	10,000	1,010,000	30,085,000	17,244,762	47,329,762
1/1/19	-	12,484,920	12,484,920	-	4,069,941	4,069,941	-	-	-	-	16,554,862	16,554,862
Total FYE 6/30/19	27,210,000	25,612,241	52,822,241	1,875,000	8,177,383	10,052,383	1,000,000	10,000	1,010,000	30,085,000	33,799,623	63,884,623
7/1/19	27,830,000	12,484,920	40,314,920	1,955,000	4,069,941	6,024,941	-	-	-	29,785,000	16,554,862	46,339,862
1/1/20	-	11,815,595	11,815,595	-	4,030,841	4,030,841	-	-	-	-	15,846,437	15,846,437
Total FYE 6/30/20	27,830,000	24,300,516	52,130,516	1,955,000	8,100,783	10,055,782	-	-	-	29,785,000	32,401,298	62,186,298
7/1/20	15,855,000	11,815,595	27,670,595	2,035,000	4,030,841	6,065,841	-	-	-	17,890,000	15,846,437	33,736,437
1/1/21	-	11,519,490	11,519,490	-	3,990,141	3,990,141	-	-	-	-	15,509,632	15,509,632
Total FYE 6/30/21	15,855,000	23,335,086	39,190,086	2,035,000	8,020,983	10,055,983	-	-	-	17,890,000	31,356,068	49,246,068
7/1/21	17,280,000	11,519,490	28,799,490	4,860,000	3,990,141	8,850,141	-	-	-	22,140,000	15,509,632	37,649,632
1/1/22	-	11,083,465	11,083,465	-	3,877,121	3,877,121	-	-	-	-	14,960,587	14,960,587
Total FYE 6/30/22	17,280,000	22,602,956	39,882,956	4,860,000	7,867,263	12,727,263	-	-	-	22,140,000	30,470,218	52,610,218
7/1/22	18,520,000	11,083,465	29,603,465	5,085,000	3,877,121	8,962,121	-	-	-	23,605,000	14,960,587	38,565,587
1/1/23	-	10,817,360	10,817,360	-	3,758,284	3,758,284	-	-	-	-	14,375,644	14,375,644
Total FYE 6/30/23	18,520,000	21,700,826	40,220,826	5,085,000	7,635,405	12,720,405	-	-	-	23,605,000	29,336,231	52,941,231
7/1/23	19,350,000	10,617,360	29,967,360	5,340,000	3,758,284	9,098,284	-	-	-	24,690,000	14,375,644	39,065,644
1/1/24	-	10,100,443	10,100,443	-	3,630,559	3,630,559	-	-	-	-	13,731,001	13,731,001
Total FYE 6/30/24	19,350,000	20,717,803	40,067,803	5,340,000	7,388,843	12,728,843	-	-	-	24,690,000	28,106,646	52,796,646
7/1/24	20,205,000	10,100,443	30,305,443	5,600,000	3,630,559	9,230,559	-	-	-	25,805,000	13,731,001	39,536,001
1/1/25	-	9,572,582	9,572,582	-	3,490,559	3,490,559	-	-	-	-	13,063,141	13,063,141
Total FYE 6/30/25	20,205,000	19,673,025	39,878,025	5,600,000	7,121,118	12,721,118	-	-	-	25,805,000	26,794,142	52,599,142
7/1/25	21,095,000	9,572,582	30,667,582	5,875,000	3,490,559	9,365,559	-	-	-	26,970,000	13,063,141	40,033,141
1/1/26	-	9,011,314	9,011,314	-	3,343,684	3,343,684	-	-	-	-	12,354,997	12,354,997
Total FYE 6/30/26	21,095,000	18,583,896	39,678,896	5,875,000	6,834,243	12,709,243	-	-	-	26,970,000	25,418,138	52,388,138
7/1/26	22,060,000	9,011,314	31,071,314	6,265,000	3,343,684	9,608,684	-	-	-	28,325,000	12,354,997	40,679,997
1/1/27	-	8,417,392	8,417,392	-	3,187,059	3,187,059	-	-	-	-	11,604,450	11,604,450
Total FYE 6/30/27	22,060,000	17,428,705	39,488,705	6,265,000	6,530,743	12,795,743	-	-	-	28,325,000	23,959,448	52,284,448
7/1/2027	17,660,000	8,417,392	26,077,392	6,580,000	3,187,059	9,767,059	-	-	-	24,240,000	11,604,450	35,844,450
1/1/2028	-	7,921,548	7,921,548	-	3,022,559	3,022,559	-	-	-	-	10,944,107	10,944,107
Total FYE 6/30/28	17,660,000	16,338,940	33,998,940	6,580,000	6,209,618	12,789,618	-	-	-	24,240,000	22,548,557	46,788,557
7/1/2028	18,440,000	7,921,548	26,361,548	6,910,000	3,022,559	9,932,559	-	-	-	25,350,000	10,944,107	36,294,107
1/1/2029	-	7,406,598	7,406,598	-	2,849,809	2,849,809	-	-	-	-	10,256,407	10,256,407
Total FYE 6/30/29	18,440,000	15,328,146	33,768,146	6,910,000	5,872,368	12,782,368	-	-	-	25,350,000	21,200,514	46,550,514
7/1/2029	19,230,000	7,406,598	26,636,598	7,270,000	2,849,809	10,119,809	-	-	-	26,500,000	10,256,407	36,756,407
1/1/2030	-	6,906,877	6,906,877	-	2,668,059	2,668,059	-	-	-	-	9,574,936	9,574,936
Total FYE 6/30/30	19,230,000	14,313,475	33,543,475	7,270,000	5,517,868	12,787,868	-	-	-	26,500,000	19,831,342	46,331,342
7/1/2030	20,045,000	6,906,877	26,951,877	7,645,000	2,668,059	10,313,059	-	-	-	27,690,000	9,574,936	37,264,936
1/1/2031	-	6,336,371	6,336,371	-	2,475,299	2,475,299	-	-	-	-	8,811,670	8,811,670
Total FYE 6/30/31	20,045,000	13,243,248	33,288,248	7,645,000	5,143,358	12,788,358	-	-	-	27,690,000	18,386,605	46,076,605
7/1/2031	20,920,000	6,336,371	27,256,371	8,040,000	2,475,299	10,515,299	-	-	-	28,960,000	8,811,670	37,771,670
1/1/2032	-	5,756,276	5,756,276	-	2,269,993	2,269,993	-	-	-	-	8,026,269	8,026,269
Total FYE 6/30/32	20,920,000	12,092,647	33,012,647	8,040,000	4,745,291	12,785,291	-	-	-	28,960,000	16,837,938	45,797,938
7/1/2032	21,825,000	5,756,276	27,581,276	8,440,000	2,269,993	10,709,993	-	-	-	30,265,000	8,026,269	38,291,269
1/1/2033	-	5,165,741	5,165,741	-	2,078,505	2,078,505	-	-	-	-	7,244,246	7,244,246
Total FYE 6/30/33	21,825,000	10,922,018	32,747,018	8,440,000	4,348,498	12,788,498	-	-	-	30,265,000	15,270,515	45,535,515

	TOTAL LVCVA ALL BONDS											
	TOTAL LVCVA G.O. BONDS			Traditional LVCVA Revenue Bonds			2016 - LVCVA Line of Credit Bond**			TOTAL LVCVA BONDS		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
7/1/2033	20,990,000	5,165,741	26,155,741	8,830,000	2,078,505	10,908,505				29,820,000	7,244,246	37,064,246
1/1/2034	-	4,560,154	4,560,154	-	1,875,130	1,875,130				-	6,435,284	6,435,284
Total FYE 6/30/34	20,990,000	9,725,896	30,715,896	8,830,000	3,953,635	12,783,635				29,820,000	13,879,531	43,499,531
7/1/2034	21,930,000	4,560,154	26,490,154	9,250,000	1,875,130	11,125,130				31,180,000	6,435,284	37,615,284
1/1/2035	-	3,926,216	3,926,216	-	1,661,850	1,661,850				-	5,588,066	5,588,066
Total FYE 6/30/35	21,930,000	8,486,370	30,416,370	9,250,000	3,536,980	12,786,980				31,180,000	12,023,350	43,203,350
7/1/2035	22,915,000	3,926,216	26,841,216	9,690,000	1,661,850	11,351,850				32,605,000	5,588,066	38,193,066
1/1/2036	-	3,263,592	3,263,592	-	1,436,063	1,436,063				-	4,699,654	4,699,654
Total FYE 6/30/36	22,915,000	7,189,807	30,104,807	9,690,000	3,097,912	12,787,912				32,605,000	10,287,719	42,892,720
7/1/2036	23,930,000	3,263,592	27,193,592	10,115,000	1,436,062	11,551,063				34,045,000	4,699,654	38,744,654
1/1/2037	-	2,568,788	2,568,788	-	1,228,025	1,228,025				-	3,796,813	3,796,813
Total FYE 6/30/37	23,930,000	5,832,379	29,762,379	10,115,000	2,664,087	12,779,088				34,045,000	8,496,466	42,541,467
7/1/2037	25,005,000	2,568,788	27,573,788	10,545,000	1,228,025	11,773,025				35,550,000	3,796,813	39,346,813
1/1/2038	-	1,841,479	1,841,479	-	1,010,350	1,010,350				-	2,851,829	2,851,829
Total FYE 6/30/38	25,005,000	4,410,267	29,415,267	10,545,000	2,238,375	12,783,375				35,550,000	6,648,642	42,198,642
7/1/2038	26,115,000	1,841,479	27,956,479	7,800,000	1,010,350	8,810,350				33,915,000	2,851,829	36,766,829
1/1/2039	-	1,080,834	1,080,834	-	830,475	830,475				-	1,911,309	1,911,309
Total FYE 6/30/39	26,115,000	2,922,313	29,037,313	7,800,000	1,840,825	9,640,825				33,915,000	4,763,138	38,678,138
7/1/2039	8,445,000	1,080,834	9,525,834	8,180,000	830,475	9,010,475				16,625,000	1,911,309	18,536,309
1/1/2040	-	908,378	908,378	-	627,012	627,012				-	1,535,390	1,535,390
Total FYE 6/30/40	8,445,000	1,989,211	10,434,211	8,180,000	1,457,487	9,637,488				16,625,000	3,446,698	20,071,699
7/1/2040	8,820,000	908,378	9,728,378	8,600,000	627,014	9,227,013				17,420,000	1,535,391	18,955,391
1/1/2041	-	727,493	727,493	-	412,900	412,900				-	1,140,393	1,140,393
Total FYE 6/30/41	8,820,000	1,635,870	10,455,870	8,600,000	1,039,913	9,639,913				17,420,000	2,675,783	20,095,783
7/1/2041	9,210,000	727,493	9,937,493	3,105,000	412,900	3,517,900				12,315,000	1,140,393	13,455,393
1/1/2042	-	538,575	538,575	-	350,800	350,800				-	889,375	889,375
Total FYE 6/30/42	9,210,000	1,266,068	10,476,068	3,105,000	763,700	3,868,700				12,315,000	2,029,768	14,344,768
7/1/2042	9,620,000	538,577	10,158,574	3,235,000	350,800	3,585,800				12,855,000	889,377	13,744,374
1/1/2043	-	342,044	342,044	-	286,100	286,100				-	628,144	628,144
Total FYE 6/30/43	9,620,000	880,619	10,500,619	3,235,000	636,900	3,871,900				12,855,000	1,517,519	14,372,519
7/1/2043	10,045,000	342,044	10,387,044	3,365,000	286,100	3,651,100				13,410,000	628,144	14,038,144
1/1/2044	-	136,800	136,800	-	218,800	218,800				-	355,600	355,600
Total FYE 6/30/44	10,045,000	478,844	10,523,844	3,365,000	504,900	3,869,900				13,410,000	983,744	14,393,744
7/1/2044	6,840,000	136,800	6,976,800	3,500,000	218,800	3,718,800				10,340,000	355,600	10,695,600
1/1/2045	-	-	-	-	148,800	148,800				-	148,800	148,800
Total FYE 6/30/45	6,840,000	136,800	6,976,800	3,500,000	367,600	3,867,600				10,340,000	504,400	10,844,400
7/1/2045	-	-	-	3,645,000	148,800	3,793,800				3,645,000	148,800	3,793,800
1/1/2046	-	-	-	-	75,900	75,900				-	75,900	75,900
Total FYE 6/30/46				3,645,000	224,700	3,869,700				3,645,000	224,700	3,869,700
7/1/2046	-	-	-	3,795,000	75,900	3,870,900				3,795,000	75,900	3,870,900
1/1/2047	-	-	-	-	-	-				-	-	-
Total FYE 6/30/47				3,795,000	75,900	3,870,900				3,795,000	75,900	3,870,900
7/1/2047	-	-	-	-	-	-				-	-	-
1/1/2048	-	-	-	-	-	-				-	-	-
Total FYE 6/30/48												
TOTALS	527,450,000	347,725,051	875,175,050	179,235,000	130,167,656	309,402,656	1,000,000	245,250	1,245,250	707,685,000	478,137,957	1,185,822,956

*Figures are rounded to the nearest dollar. Totals may not foot due to rounding.

** The line of credit has a floating interest rate. Interest costs listed are estimates based on current interest rates and potential rate increases.

ok - cjw 7/11/17

LVCVA REVENUE BONDS

	2010E Revenue Refunding			2016C Revenue Refunding			2016C Revenue-Term Loan 2016B Refunding			TOTAL REVENUE BONDS		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
7/1/17	1,805,000	2,002,291	3,807,291		837,450	837,450		1,303,800	1,303,800	1,805,000	4,143,541	5,948,541
1/1/18	-	1,966,191	1,966,191		837,450	837,450		1,303,800	1,303,800	-	4,107,441	4,107,441
Total FYE 6/30/18	1,805,000	3,968,483	5,773,483	-	1,674,900	1,674,900	-	2,607,600	2,607,600	1,805,000	8,250,983	10,055,983
7/1/18	1,875,000	1,966,191	3,841,191		837,450	837,450		1,303,800	1,303,800	1,875,000	4,107,441	5,982,441
1/1/19	-	1,928,691	1,928,691		837,450	837,450		1,303,800	1,303,800	-	4,069,941	4,069,941
Total FYE 6/30/19	1,875,000	3,894,883	5,769,883	-	1,674,900	1,674,900	-	2,607,600	2,607,600	1,875,000	8,177,383	10,052,383
7/1/19	1,955,000	1,928,691	3,883,691		837,450	837,450		1,303,800	1,303,800	1,955,000	4,069,941	6,024,941
1/1/20	-	1,889,591	1,889,591		837,450	837,450		1,303,800	1,303,800	-	4,030,841	4,030,841
Total FYE 6/30/20	1,955,000	3,818,283	5,773,283	-	1,674,900	1,674,900	-	2,607,600	2,607,600	1,955,000	8,100,783	10,055,783
7/1/20	2,035,000	1,889,591	3,924,591		837,450	837,450		1,303,800	1,303,800	2,035,000	4,030,841	6,065,841
1/1/21	-	1,848,891	1,848,891		837,450	837,450		1,303,800	1,303,800	-	3,990,141	3,990,141
Total FYE 6/30/21	2,035,000	3,738,483	5,773,483	-	1,674,900	1,674,900	-	2,607,600	2,607,600	2,035,000	8,020,983	10,055,983
7/1/21	2,120,000	1,848,891	3,968,891	1,445,000	837,450	2,282,450	1,295,000	1,303,800	2,598,800	4,860,000	3,990,141	8,850,141
1/1/22	-	1,804,371	1,804,371		801,325	801,325		1,271,425	1,271,425	-	3,877,121	3,877,121
Total FYE 6/30/22	2,120,000	3,653,263	5,773,263	1,445,000	1,638,775	3,083,775	1,295,000	2,575,225	3,870,225	4,860,000	7,867,263	12,727,263
7/1/22	2,210,000	1,804,371	4,014,371	1,515,000	801,325	2,316,325	1,360,000	1,271,425	2,631,425	5,085,000	3,877,121	8,962,121
1/1/23	-	1,757,409	1,757,409		763,450	763,450		1,237,425	1,237,425	-	3,758,284	3,758,284
Total FYE 6/30/23	2,210,000	3,561,780	5,771,780	1,515,000	1,564,775	3,079,775	1,360,000	2,508,850	3,868,850	5,085,000	7,635,405	12,720,405
7/1/23	2,310,000	1,757,409	4,067,409	1,600,000	763,450	2,363,450	1,430,000	1,237,425	2,667,425	5,340,000	3,758,284	9,098,284
1/1/24	-	1,705,434	1,705,434		723,450	723,450		1,201,675	1,201,675	-	3,630,559	3,630,559
Total FYE 6/30/24	2,310,000	3,462,843	5,772,843	1,600,000	1,486,900	3,086,900	1,430,000	2,439,100	3,869,100	5,340,000	7,388,843	12,728,843
7/1/24	2,420,000	1,705,434	4,125,434	1,675,000	723,450	2,398,450	1,505,000	1,201,675	2,706,675	5,600,000	3,630,559	9,230,559
1/1/25	-	1,644,934	1,644,934		681,575	681,575		1,164,050	1,164,050	-	3,490,559	3,490,559
Total FYE 6/30/25	2,420,000	3,350,368	5,770,368	1,675,000	1,405,025	3,080,025	1,505,000	2,365,725	3,870,725	5,600,000	7,121,118	12,721,118
7/1/25	2,545,000	1,644,934	4,189,934	1,750,000	681,575	2,431,575	1,580,000	1,164,050	2,744,050	5,875,000	3,490,559	9,365,559
1/1/26	-	1,581,309	1,581,309		637,825	637,825		1,124,550	1,124,550	-	3,343,684	3,343,684
Total FYE 6/30/26	2,545,000	3,226,243	5,771,243	1,750,000	1,319,400	3,069,400	1,580,000	2,288,600	3,868,600	5,875,000	6,834,243	12,709,243
7/1/26	2,675,000	1,581,309	4,256,309	1,925,000	637,825	2,562,825	1,665,000	1,124,550	2,789,550	6,265,000	3,343,684	9,608,684
1/1/27	-	1,514,434	1,514,434		589,700	589,700		1,082,925	1,082,925	-	3,187,059	3,187,059
Total FYE 6/30/27	2,675,000	3,095,743	5,770,743	1,925,000	1,227,525	3,152,525	1,665,000	2,207,475	3,872,475	6,265,000	6,530,743	12,795,743
7/1/2027	2,815,000	1,514,434	4,329,434	2,015,000	589,700	2,604,700	1,750,000	1,082,925	2,832,925	6,580,000	3,187,059	9,767,059
1/1/2028	-	1,444,059	1,444,059		539,325	539,325		1,039,175	1,039,175	-	3,022,559	3,022,559
Total FYE 6/30/28	2,815,000	2,958,493	5,773,493	2,015,000	1,129,025	3,144,025	1,750,000	2,122,100	3,872,100	6,580,000	6,209,618	12,789,618
7/1/2028	2,955,000	1,444,059	4,399,059	2,115,000	539,325	2,654,325	1,840,000	1,039,175	2,879,175	6,910,000	3,022,559	9,932,559
1/1/2029	-	1,370,184	1,370,184		486,450	486,450		993,175	993,175	-	2,849,809	2,849,809
Total FYE 6/30/29	2,955,000	2,814,243	5,769,243	2,115,000	1,025,775	3,140,775	1,840,000	2,032,350	3,872,350	6,910,000	5,872,368	12,782,368

LVCVA REVENUE BONDS

	2010E Revenue Refunding			2016C Revenue Refunding			2016C Revenue-Term Loan 2016B Refunding			TOTAL REVENUE BONDS		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
7/1/2029	3,110,000	1,370,184	4,480,184	2,230,000	486,450	2,716,450	1,930,000	993,175	2,923,175	7,270,000	2,849,809	10,119,809
1/1/2030	-	1,292,434	1,292,434		430,700	430,700		944,925	944,925	-	2,668,059	2,668,059
Total FYE 6/30/30	3,110,000	2,662,618	5,772,618	2,230,000	917,150	3,147,150	1,930,000	1,938,100	3,868,100	7,270,000	5,517,868	12,787,868
7/1/2030	3,270,000	1,292,434	4,562,434	2,345,000	430,700	2,775,700	2,030,000	944,925	2,974,925	7,645,000	2,668,059	10,313,059
1/1/2031	-	1,209,049	1,209,049		372,075	372,075		894,175	894,175	-	2,475,299	2,475,299
Total FYE 6/30/31	3,270,000	2,501,483	5,771,483	2,345,000	802,775	3,147,775	2,030,000	1,839,100	3,869,100	7,645,000	5,143,358	12,788,358
7/1/2031	3,445,000	1,209,049	4,654,049	2,460,000	372,075	2,832,075	2,135,000	894,175	3,029,175	8,040,000	2,475,299	10,515,299
1/1/2032	-	1,118,618	1,118,618		310,575	310,575		840,800	840,800	-	2,269,993	2,269,993
Total FYE 6/30/32	3,445,000	2,327,666	5,772,666	2,460,000	682,650	3,142,650	2,135,000	1,734,975	3,869,975	8,040,000	4,745,291	12,785,291
7/1/2032	3,630,000	1,118,618	4,748,618	2,575,000	310,575	2,885,575	2,235,000	840,800	3,075,800	8,440,000	2,269,993	10,709,993
1/1/2033	-	1,023,330	1,023,330		259,075	259,075		796,100	796,100	-	2,078,505	2,078,505
Total FYE 6/30/33	3,630,000	2,141,948	5,771,948	2,575,000	569,650	3,144,650	2,235,000	1,636,900	3,871,900	8,440,000	4,348,498	12,788,498
7/1/2033	3,825,000	1,023,330	4,848,330	2,680,000	259,075	2,939,075	2,325,000	796,100	3,121,100	8,830,000	2,078,505	10,908,505
1/1/2034	-	920,055	920,055		205,475	205,475		749,600	749,600	-	1,875,130	1,875,130
Total FYE 6/30/34	3,825,000	1,943,385	5,768,385	2,680,000	464,550	3,144,550	2,325,000	1,545,700	3,870,700	8,830,000	3,953,635	12,783,635
7/1/2034	4,040,000	920,055	4,960,055	2,790,000	205,475	2,995,475	2,420,000	749,600	3,169,600	9,250,000	1,875,130	11,125,130
1/1/2035	-	810,975	810,975		149,675	149,675		701,200	701,200	-	1,661,850	1,661,850
Total FYE 6/30/35	4,040,000	1,731,030	5,771,030	2,790,000	355,150	3,145,150	2,420,000	1,450,800	3,870,800	9,250,000	3,536,980	12,786,980
7/1/2035	4,265,000	810,975	5,075,975	2,905,000	149,675	3,054,675	2,520,000	701,200	3,221,200	9,690,000	1,661,850	11,351,850
1/1/2036	-	693,688	693,688		91,575	91,575		650,800	650,800	-	1,436,063	1,436,063
Total FYE 6/30/36	4,265,000	1,504,662	5,769,663	2,905,000	241,250	3,146,250	2,520,000	1,352,000	3,872,000	9,690,000	3,097,912	12,787,913
7/1/2036	4,505,000	693,687	5,198,688	3,005,000	91,575	3,096,575	2,605,000	650,800	3,255,800	10,115,000	1,436,062	11,551,063
1/1/2037	-	569,800	569,800		46,500	46,500		611,725	611,725	-	1,228,025	1,228,025
Total FYE 6/30/37	4,505,000	1,263,487	5,768,488	3,005,000	138,075	3,143,075	2,605,000	1,262,525	3,867,525	10,115,000	2,664,087	12,779,088
7/1/2037	4,760,000	569,800	5,329,800	3,100,000	46,500	3,146,500	2,685,000	611,725	3,296,725	10,545,000	1,228,025	11,773,025
1/1/2038	-	438,900	438,900		-	-		571,450	571,450	-	1,010,350	1,010,350
Total FYE 6/30/38	4,760,000	1,008,700	5,768,700	3,100,000	46,500	3,146,500	2,685,000	1,183,175	3,868,175	10,545,000	2,238,375	12,783,375
7/1/2038	5,030,000	438,900	5,468,900				2,770,000	571,450	3,341,450	7,800,000	1,010,350	8,810,350
1/1/2039	-	300,575	300,575					529,900	529,900	-	830,475	830,475
Total FYE 6/30/39	5,030,000	739,475	5,769,475				2,770,000	1,101,350	3,871,350	7,800,000	1,840,825	9,640,825
7/1/2039	5,315,000	300,575	5,615,575				2,865,000	529,900	3,394,900	8,180,000	830,475	9,010,475
1/1/2040	-	154,412	154,413					472,600	472,600	-	627,012	627,013
Total FYE 6/30/40	5,315,000	454,987	5,769,988				2,865,000	1,002,500	3,867,500	8,180,000	1,457,487	9,637,488
7/1/2040	5,615,000	154,413	5,769,413				2,985,000	472,600	3,457,600	8,600,000	627,013	9,227,013
1/1/2041								412,900	412,900	-	412,900	412,900
Total FYE 6/30/41	5,615,000	154,413	5,769,413				2,985,000	885,500	3,870,500	8,600,000	1,039,913	9,639,913
7/1/2041							3,105,000	412,900	3,517,900	3,105,000	412,900	3,517,900
1/1/2042								350,800	350,800	-	350,800	350,800
Total FYE 6/30/42							3,105,000	763,700	3,868,700	3,105,000	763,700	3,868,700
7/1/2042							3,235,000	350,800	3,585,800	3,235,000	350,800	3,585,800
1/1/2043								286,100	286,100	-	286,100	286,100
Total FYE 6/30/43							3,235,000	636,900	3,871,900	3,235,000	636,900	3,871,900
7/1/2043							3,365,000	286,100	3,651,100	3,365,000	286,100	3,651,100

LVCVA REVENUE BONDS

	2010E Revenue Refunding			2016C Revenue Refunding			2016C Revenue-Term Loan 2016B Refunding			TOTAL REVENUE BONDS			
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	
1/1/2044								218,800	218,800		-	218,800	218,800
Total FYE 6/30/44							3,365,000	504,900	3,869,900	3,365,000	504,900	3,869,900	
7/1/2044							3,500,000	218,800	3,718,800	3,500,000	218,800	3,718,800	
1/1/2045								148,800	148,800		-	148,800	148,800
Total FYE 6/30/45							3,500,000	367,600	3,867,600	3,500,000	367,600	3,867,600	
7/1/2045							3,645,000	148,800	3,793,800	3,645,000	148,800	3,793,800	
1/1/2046								75,900	75,900		-	75,900	75,900
Total FYE 6/30/46							3,645,000	224,700	3,869,700	3,645,000	224,700	3,869,700	
7/1/2046							3,795,000	75,900	3,870,900	3,795,000	75,900	3,870,900	
1/1/2047								-	-		-	-	-
Total FYE 6/30/47							3,795,000	75,900	3,870,900	3,795,000	75,900	3,870,900	
TOTALS	78,530,000	59,976,955	138,506,956	38,130,000	21,714,550	59,844,550	62,575,000	48,476,150	111,051,150	179,235,000	130,167,655	309,402,656	

LVCVA G.O. BONDS

	5/07 G.O. Refunding Bonds			7/08 NDOT - G.O. Bonds			2010A NDOT - BABs			2010B Refunding Portion - G.O.			2010B NDOT Portion - G.O.			2010C NDOT - BABs		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
7/1/17	3,035,000	75,875	3,110,875	605,000	24,700	629,700	2,360,583	2,360,583	2,360,583	100,000	583,550	683,550	2,395,000	363,950	2,758,950	4,445,000	4,868,598	9,313,598
1/1/18	-	-	-	12,600	12,600	12,600	2,360,583	2,360,583	2,360,583	581,550	581,550	581,550	316,050	316,050	316,050	-	4,773,030	4,773,030
Total FYE 6/30/18	3,035,000	75,875	3,110,875	605,000	37,300	642,300	-	4,721,166	4,721,166	100,000	1,165,100	1,265,100	2,395,000	680,000	3,075,000	4,445,000	9,641,628	14,086,628
7/1/18	-	-	-	630,000	12,600	642,600	2,360,583	2,360,583	2,360,583	105,000	581,550	686,550	2,495,000	316,050	2,811,050	4,575,000	4,773,030	9,348,030
1/1/19	-	-	-	-	-	-	2,360,583	2,360,583	2,360,583	579,450	579,450	579,450	266,150	266,150	266,150	-	4,667,805	4,667,805
Total FYE 6/30/19	-	-	-	630,000	12,600	642,600	-	4,721,166	4,721,166	105,000	1,161,000	1,266,000	2,495,000	582,200	3,077,200	4,575,000	9,440,835	14,015,835
7/1/19	-	-	-	2,360,583	2,360,583	2,360,583	2,360,583	2,360,583	2,360,583	110,000	579,450	689,450	2,695,000	266,150	2,861,150	4,720,000	4,667,805	9,387,805
1/1/20	-	-	-	-	-	-	2,360,583	2,360,583	2,360,583	577,250	577,250	577,250	214,250	214,250	214,250	-	4,549,805	4,549,805
Total FYE 6/30/20	-	-	-	-	-	-	-	4,721,166	4,721,166	110,000	1,156,700	1,266,700	2,695,000	480,400	3,075,400	4,720,000	9,217,610	13,937,610
7/1/20	-	-	-	2,360,583	2,360,583	2,360,583	2,360,583	2,360,583	2,360,583	115,000	577,250	692,250	2,715,000	214,250	2,929,250	4,880,000	4,549,805	9,429,805
1/1/21	-	-	-	-	-	-	2,360,583	2,360,583	2,360,583	574,375	574,375	574,375	146,375	146,375	146,375	-	4,422,925	4,422,925
Total FYE 6/30/21	-	-	-	-	-	-	-	4,721,166	4,721,166	115,000	1,151,625	1,266,625	2,715,000	360,625	3,075,625	4,880,000	8,972,730	13,852,730
7/1/21	-	-	-	2,360,583	2,360,583	2,360,583	2,360,583	2,360,583	2,360,583	120,000	574,375	694,375	2,855,000	146,375	3,001,375	5,050,000	4,422,925	9,472,925
1/1/22	-	-	-	-	-	-	2,360,583	2,360,583	2,360,583	571,375	571,375	571,375	75,000	75,000	75,000	-	4,286,575	4,286,575
Total FYE 6/30/22	-	-	-	-	-	-	-	4,721,166	4,721,166	120,000	1,145,750	1,265,750	2,855,000	221,375	3,076,375	5,050,000	8,709,500	13,769,500
7/1/22	-	-	-	2,360,583	2,360,583	2,360,583	2,360,583	2,360,583	2,360,583	4,285,000	571,375	4,856,375	3,000,000	75,000	3,075,000	5,235,000	4,286,575	9,521,575
1/1/23	-	-	-	-	-	-	2,360,583	2,360,583	2,360,583	464,250	464,250	464,250	-	-	-	-	4,139,995	4,139,995
Total FYE 6/30/23	-	-	-	-	-	-	-	4,721,166	4,721,166	4,285,000	1,035,625	5,320,625	3,000,000	75,000	3,075,000	5,235,000	8,426,570	13,661,570
7/1/23	-	-	-	3,140,000	2,360,583	5,500,583	3,140,000	2,360,583	5,500,583	4,500,000	464,250	4,964,250	3,000,000	75,000	3,075,000	5,430,000	4,139,995	9,569,995
1/1/24	-	-	-	-	-	-	2,257,685	2,257,685	2,257,685	351,750	351,750	351,750	-	-	-	-	3,982,525	3,982,525
Total FYE 6/30/24	-	-	-	3,140,000	4,618,268	7,758,268	3,140,000	4,618,268	7,758,268	4,500,000	816,000	5,316,000	3,000,000	75,000	3,075,000	5,430,000	8,122,520	13,552,520
7/1/24	-	-	-	3,280,000	2,257,685	5,537,685	3,280,000	2,257,685	5,537,685	4,700,000	351,750	5,051,750	5,845,000	3,982,525	9,827,525	5,845,000	3,982,525	9,827,525
1/1/25	-	-	-	-	-	-	2,150,200	2,150,200	2,150,200	251,875	251,875	251,875	-	-	-	-	3,613,175	3,613,175
Total FYE 6/30/25	-	-	-	3,280,000	4,407,885	7,687,885	3,280,000	4,407,885	7,687,885	4,700,000	603,625	5,303,625	5,845,000	3,813,175	9,683,175	5,845,000	7,795,700	13,440,700
7/1/25	-	-	-	3,420,000	2,150,200	5,570,200	3,420,000	2,150,200	5,570,200	4,915,000	251,875	5,166,875	6,660,000	3,631,205	10,291,205	6,660,000	3,631,205	10,291,205
1/1/26	-	-	-	-	-	-	2,038,126	2,038,126	2,038,126	129,000	129,000	129,000	-	-	-	-	3,631,205	3,631,205
Total FYE 6/30/26	-	-	-	3,420,000	4,188,326	7,608,326	3,420,000	4,188,326	7,608,326	4,915,000	380,875	5,295,875	6,660,000	3,631,205	10,291,205	6,660,000	6,231,575	12,891,575
7/1/26	-	-	-	3,570,000	2,038,126	5,608,126	3,570,000	2,038,126	5,608,126	5,160,000	129,000	5,289,000	6,115,000	3,631,205	9,746,205	6,115,000	3,631,205	9,746,205
1/1/27	-	-	-	-	-	-	1,921,137	1,921,137	1,921,137	5,160,000	129,000	5,289,000	-	-	-	-	3,435,525	3,435,525
Total FYE 6/30/27	-	-	-	3,570,000	3,959,263	7,529,263	3,570,000	3,959,263	7,529,263	5,160,000	129,000	5,289,000	6,115,000	3,435,525	9,580,525	6,115,000	7,066,730	13,181,730
7/1/2027	-	-	-	3,725,000	1,921,137	5,646,137	3,725,000	1,921,137	5,646,137	-	-	-	6,380,000	3,435,525	9,815,525	6,380,000	3,435,525	9,815,525
1/1/2028	-	-	-	-	-	-	1,799,069	1,799,069	1,799,069	-	-	-	-	-	-	-	3,228,175	3,228,175
Total FYE 6/30/28	-	-	-	3,725,000	3,720,206	7,445,206	3,725,000	3,720,206	7,445,206	3,725,000	3,720,206	7,445,206	6,380,000	3,228,175	9,603,380	6,380,000	6,663,700	13,043,700
7/1/2028	-	-	-	3,890,000	1,799,069	5,689,069	3,890,000	1,799,069	5,689,069	-	-	-	6,660,000	3,228,175	9,888,175	6,660,000	3,228,175	9,888,175
1/1/2029	-	-	-	-	-	-	1,671,594	1,671,594	1,671,594	-	-	-	-	-	-	-	3,003,400	3,003,400
Total FYE 6/30/29	-	-	-	3,890,000	3,470,663	7,360,663	3,890,000	3,470,663	7,360,663	4,915,000	380,875	5,295,875	6,660,000	3,003,400	9,663,400	6,660,000	6,231,575	12,891,575
7/1/2029	-	-	-	4,060,000	1,671,594	5,731,594	4,060,000	1,671,594	5,731,594	-	-	-	6,960,000	3,003,400	9,963,400	6,960,000	3,003,400	9,963,400
1/1/2030	-	-	-	-	-	-	1,538,547	1,538,547	1,538,547	-	-	-	-	-	-	-	2,768,500	2,768,500
Total FYE 6/30/30	-	-	-	4,060,000	3,210,141	7,270,141	4,060,000	3,210,141	7,270,141	4,060,000	3,210,141	7,270,141	6,960,000	5,771,900	12,731,900	6,960,000	5,771,900	12,731,900
7/1/2030	-	-	-	4,235,000	1,538,547	5,773,547	4,235,000	1,538,547	5,773,547	-	-	-	7,275,000	2,768,500	10,043,500	7,275,000	2,768,500	10,043,500
1/1/2031	-	-	-	-	-	-	1,399,767	1,399,767	1,399,767	-	-	-	-	-	-	-	2,513,875	2,513,875
Total FYE 6/30/31	-	-	-	4,235,000	2,938,314	7,173,314	4,235,000	2,938,314	7,173,314	4,235,000	2,938,314	7,173,314	7,275,000	5,282,375	12,557,375	7,275,000	5,282,375	12,557,375
7/1/2031	-	-	-	4,420,000	1,399,767	5,819,767	4,420,000	1,399,767	5,819,767	-	-	-	7,615,000	2,513,875	10,128,875	7,615,000	2,513,875	10,128,875
1/1/2032	-	-	-	-	-	-	1,250,503	1,250,503	1,250,503	-	-	-	-	-	-	-	2,247,350	2,247,350
Total FYE 6/30/32	-	-	-	4,420,000	2,650,270	7,070,270	4,420,000	2,650,270	7,070,270	4,420,000	2,650,270	7,070,270	7,615,000	4,761,225	12,376,225	7,615,000	4,761,225	12,376,225
7/1/2032	-	-	-	4,620,000	1,250,503	5,870,503	4,620,000	1,250,503	5,870,503	-	-	-	7,970,000	2,247,350	10,217,350	7,970,000	2,247,350	10,217,350
1/1/2033	-	-	-	-	-	-	1,094,466	1,094,466	1,094,466	-	-	-	-	-	-	-	1,968,400	1,968,400
Total FYE 6/30/33	-	-	-	4,620,000	2,344,969	6,964,969	4,620,000	2,344,969	6,964,969	4,620,000	2,344,969	6,964,969						

LVCVA G.O. BONDS

	5/07 G.O. Refunding Bonds			7/08 NDOT - G.O. Bonds			2010A NDOT - BABs			2010B Refunding Portion - G.O.			2010B NDOT Portion - G.O.			2010C NDOT - BABs		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
7/1/2033							4,825,000	1,094,486	5,919,486							8,340,000	1,988,400	10,308,400
1/1/2034								931,545	931,545							-	1,876,500	1,876,500
Total FYE 6/30/34							4,825,000	2,026,031	6,851,031							8,340,000	3,644,900	11,984,900
7/1/2034							5,045,000	931,545	5,976,545							8,730,000	1,676,500	10,406,500
1/1/2035								761,176	761,176							-	1,370,950	1,370,950
Total FYE 6/30/35							5,045,000	1,692,721	6,737,721							8,730,000	3,047,450	11,777,450
7/1/2035							5,270,000	761,176	6,031,176							9,135,000	1,370,950	10,505,950
1/1/2036								583,208	583,208							-	1,051,225	1,051,225
Total FYE 6/30/36							5,270,000	1,344,384	6,614,384							9,135,000	2,422,175	11,557,175
7/1/2036							5,505,000	583,208	6,088,208							9,560,000	1,051,225	10,611,225
1/1/2037								397,304	397,304							-	716,625	716,625
Total FYE 6/30/37							5,505,000	980,512	6,485,512							9,560,000	1,767,850	11,327,850
7/1/2037							5,755,000	397,304	6,152,304							10,005,000	716,625	10,721,625
1/1/2038								202,958	202,958							-	366,450	366,450
Total FYE 6/30/38							5,755,000	600,262	6,355,262							10,005,000	1,083,075	11,088,075
7/1/2038							6,010,000	202,958	6,212,958							10,470,000	366,450	10,836,450
1/1/2039																-		
Total FYE 6/30/39							6,010,000	202,958	6,212,958							10,470,000	366,450	10,836,450
7/1/2039																		
1/1/2040																		
Total FYE 6/30/40																		
7/1/2040																		
1/1/2041																		
Total FYE 6/30/41																		
7/1/2041																		
1/1/2042																		
Total FYE 6/30/42																		
7/1/2042																		
1/1/2043																		
Total FYE 6/30/43																		
7/1/2043																		
1/1/2044																		
Total FYE 6/30/44																		
Total FYE 6/30/45																		
TOTALS	3,035,000	75,875	3,110,875	1,235,000	49,900	1,284,900	70,770,000	70,682,186	141,452,186	24,110,000	8,745,300	32,855,300	16,055,000	2,399,600	18,454,600	151,065,000	130,096,628	281,161,628

LVCVA G.O. BONDS

	2012 G.O.			2014 G.O/REV			2015 G.O 05 & 07 Refunding			2015 G.O LOC Refunding			2017 GO - Refunding 2008		TOTAL G.O. BONDS		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total			Principal	Interest	Total
7/1/17	1,080,000	332,486	1,412,486		1,038,174	1,038,174	14,400,000	1,416,200	15,816,200		2,271,163	2,271,163			26,060,000	13,335,279	39,395,279
1/1/18		321,686	321,686		1,038,174	1,038,174		1,058,200	1,058,200		2,271,163	2,271,163	510,767	510,767	-	13,241,803	13,241,803
Total FYE 6/30/18	1,080,000	654,173	1,734,173		2,076,349	2,076,349	14,400,000	2,472,400	16,872,400	0	4,542,325	4,542,325	0	510,767	26,060,000	26,577,081	52,637,081
7/1/18	1,105,000	321,686	1,426,686	100,000	1,038,174	1,138,174	18,200,000	1,058,200	19,258,200		2,271,163	2,271,163		396,284	27,210,000	13,127,320	40,337,320
1/1/19		305,111	305,111		1,037,174	1,037,174		601,200	601,200		2,271,163	2,271,163		396,284	-	12,484,920	12,484,920
Total FYE 6/30/19	1,105,000	626,798	1,731,798	100,000	2,075,349	2,175,349	18,200,000	1,657,400	19,857,400	0	4,542,325	4,542,325	0	792,569	27,210,000	25,612,241	52,822,241
7/1/19	1,140,000	305,111	1,445,111	100,000	1,037,174	1,137,174	19,165,000	601,200	19,766,200		2,271,163	2,271,163		396,284	27,830,000	12,484,920	40,314,920
1/1/20		288,011	288,011		1,036,174	1,036,174		122,075	122,075		2,271,163	2,271,163		396,284	-	11,815,595	11,815,595
Total FYE 6/30/20	1,140,000	593,123	1,733,123	100,000	2,073,349	2,173,349	19,165,000	723,275	19,888,275	0	4,542,325	4,542,325	0	792,569	27,830,000	24,300,816	52,130,816
7/1/20	1,175,000	288,011	1,463,011	1,115,000	1,036,174	2,151,174	3,395,000	122,075	3,517,075	2,460,000	2,271,163	4,731,163		396,284	15,855,000	11,815,595	27,670,595
1/1/21		270,386	270,386		1,013,874	1,013,874		88,125	88,125		2,246,563	2,246,563		396,284	-	11,519,490	11,519,490
Total FYE 6/30/21	1,175,000	558,398	1,733,398	1,115,000	2,050,049	3,165,049	3,395,000	210,200	3,605,200	2,460,000	4,517,725	6,977,725	0	792,569	15,855,000	23,335,086	39,180,086
7/1/21	1,215,000	246,086	1,461,086	1,160,000	1,013,874	2,173,874	3,525,000	88,125	3,613,125	2,550,000	2,246,563	4,796,563	805,000	396,284	17,280,000	11,519,490	28,799,490
1/1/22		246,086	246,086		984,874	984,874		0	0		2,182,813	2,182,813		376,159	-	11,083,465	11,083,465
Total FYE 6/30/22	1,215,000	516,473	1,731,473	1,160,000	1,998,749	3,158,749	3,525,000	88,125	3,613,125	2,550,000	4,429,375	6,979,375	805,000	772,444	17,280,000	22,602,956	39,882,956
7/1/22	1,260,000	246,086	1,506,086	1,215,000	984,874	2,199,874				2,680,000	2,182,813	4,862,813		376,159	18,520,000	11,083,465	29,603,465
1/1/23		227,186	227,186		954,499	954,499					2,115,813	2,115,813		355,034	-	10,617,360	10,617,360
Total FYE 6/30/23	1,260,000	473,273	1,733,273	1,215,000	1,939,374	3,154,374				2,680,000	4,298,625	6,978,625	845,000	731,194	18,520,000	21,700,626	40,220,626
7/1/23	1,295,000	227,186	1,522,186	1,280,000	954,499	2,234,499				2,815,000	2,115,813	4,930,813	890,000	355,034	19,350,000	10,617,360	29,967,360
1/1/24		207,761	207,761		922,499	922,499					2,045,438	2,045,438		332,784	-	10,100,443	10,100,443
Total FYE 6/30/24	1,295,000	434,948	1,729,948	1,280,000	1,876,999	3,156,999				2,815,000	4,161,250	6,976,250	890,000	687,819	19,350,000	20,717,803	40,067,803
7/1/24	1,335,000	207,761	1,542,761	1,345,000	922,499	2,267,499				2,960,000	2,045,438	5,005,438	940,000	332,784	20,205,000	10,100,443	30,305,443
1/1/25		187,736	187,736		888,874	888,874					1,971,438	1,971,438		309,284	-	9,572,582	9,572,582
Total FYE 6/30/25	1,335,000	395,498	1,730,498	1,345,000	1,811,374	3,156,374				2,960,000	4,016,875	6,976,875	940,000	642,069	20,205,000	19,673,025	39,878,025
7/1/25	1,380,000	187,736	1,567,736	1,410,000	888,874	2,298,874				3,115,000	1,971,438	5,086,438	985,000	309,284	21,095,000	9,572,582	30,667,582
1/1/26		167,036	167,036		867,724	867,724					1,893,563	1,893,563		284,659	-	9,011,314	9,011,314
Total FYE 6/30/26	1,380,000	354,773	1,734,773	1,410,000	1,756,599	3,166,599				3,115,000	3,865,000	6,980,000	985,000	593,944	21,095,000	16,583,896	39,678,896
7/1/26	1,420,000	167,036	1,587,036	1,485,000	867,724	2,352,724				3,270,000	1,893,563	5,163,563	1,040,000	284,659	22,060,000	9,011,314	31,071,314
1/1/27		145,736	145,736		844,521	844,521					1,811,813	1,811,813		258,659	-	8,417,392	8,417,392
Total FYE 6/30/27	1,420,000	312,773	1,732,773	1,485,000	1,712,246	3,197,246				3,270,000	3,706,375	6,976,375	1,040,000	543,319	22,060,000	17,428,705	39,488,705
7/1/27	1,465,000	145,736	1,610,736	1,560,000	844,521	2,404,521				3,440,000	1,811,813	5,251,813	1,090,000	258,659	17,660,000	8,417,392	26,077,392
1/1/2028		123,761	123,761		813,321	813,321					1,725,813	1,725,813		231,409	-	7,921,548	7,921,548
Total FYE 6/30/28	1,465,000	269,498	1,734,498	1,560,000	1,657,843	3,217,843				3,440,000	3,537,625	6,977,625	1,090,000	490,069	17,660,000	16,338,940	33,998,940
7/1/2028	1,505,000	123,761	1,628,761	1,640,000	813,321	2,453,321				3,615,000	1,725,813	5,340,813	1,130,000	231,409	18,440,000	7,921,548	26,361,548
1/1/2029		101,186	101,186		780,521	780,521					1,635,438	1,635,438		214,459	-	7,406,598	7,406,598
Total FYE 6/30/29	1,505,000	224,948	1,729,948	1,640,000	1,593,843	3,233,843				3,615,000	3,361,250	6,976,250	1,130,000	445,869	18,440,000	15,328,146	33,768,146
7/1/2029	1,555,000	101,186	1,656,186	1,725,000	780,521	2,505,521				3,785,000	1,635,438	5,400,438	1,185,000	214,459	19,230,000	7,406,598	26,636,598
1/1/2030		77,861	77,861		746,021	746,021					1,578,963	1,578,963		196,984	-	6,906,877	6,906,877
Total FYE 6/30/30	1,555,000	179,048	1,734,048	1,725,000	1,526,543	3,251,543				3,765,000	3,214,400	6,979,400	1,165,000	411,444	19,230,000	14,313,475	33,543,475
7/1/2030	1,600,000	77,861	1,677,861	1,815,000	746,021	2,561,021				3,920,000	1,578,963	5,498,963	1,200,000	196,984	20,045,000	6,906,877	26,951,877
1/1/2031		53,061	53,061		709,721	709,721					1,480,963	1,480,963		178,984	-	6,336,371	6,336,371
Total FYE 6/30/31	1,600,000	130,923	1,730,923	1,815,000	1,455,743	3,270,743				3,920,000	3,059,925	6,979,925	1,200,000	375,969	20,045,000	13,243,248	33,288,248
7/1/2031	1,650,000	53,061	1,703,061	1,905,000	709,721	2,614,721				4,095,000	1,480,963	5,575,963	1,235,000	178,984	20,920,000	6,336,371	27,256,371
1/1/2032		27,280	27,280		671,621	671,621					1,399,063	1,399,063		160,459	-	5,756,276	5,756,276
Total FYE 6/30/32	1,650,000	80,341	1,730,341	1,905,000	1,381,343	3,286,343				4,095,000	2,880,025	6,975,025	1,235,000	339,444	20,920,000	12,092,647	33,012,647
7/1/2032	1,705,000	27,280	1,732,280	2,005,000	671,621	2,676,621				4,250,000	1,399,063	5,649,063	1,275,000	160,459	21,625,000	5,756,276	27,381,276
1/1/2033					631,521	631,521					1,330,000	1,330,000		141,334	-	5,165,741	5,165,741
Total FYE 6/30/33	1,705,000	27,280	1,732,280	2,005,000	1,303,143	3,308,143				4,250,000	2,729,063	6,979,063	1,275,000	301,794	21,825,000	10,922,018	32,747,018

LVCVA G.O. BONDS

	2012 G O			2014 G O/REV			2015 G O 05 & 07 Refunding			2015 G O LOC Refunding			2017 GO - Refunding 2006			TOTAL G.O. BONDS		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
7/1/2033				2,105,000	631,521	2,736,521				4,405,000	1,330,000	5,735,000	1,315,000	141,334	1,456,334	20,990,000	5,165,741	26,155,741
1/1/2034					589,421	589,421					1,241,900	1,241,900		120,788	120,788		4,560,154	4,560,154
Total FYE 6/30/34				2,105,000	1,220,943	3,325,943				4,405,000	2,571,900	6,976,900	1,315,000	262,122	1,577,122	20,990,000	9,725,896	30,715,896
7/1/2034				2,215,000	589,421	2,804,421				4,585,000	1,241,900	5,826,900	1,355,000	120,788	1,475,788	21,930,000	4,560,154	26,490,154
1/1/2035					545,121	545,121					1,150,200	1,150,200		98,769	98,769		3,926,216	3,926,216
Total FYE 6/30/35				2,215,000	1,134,543	3,349,543				4,585,000	2,392,100	6,977,100	1,355,000	219,556	1,574,556	21,930,000	8,486,370	30,416,370
7/1/2035				2,330,000	545,121	2,875,121				4,775,000	1,150,200	5,925,200	1,405,000	98,769	1,503,769	22,915,000	3,926,216	26,841,216
1/1/2036					498,521	498,521					1,054,700	1,054,700		75,938	75,938		3,263,592	3,263,592
Total FYE 6/30/36				2,330,000	1,043,643	3,373,643				4,775,000	2,204,900	6,979,900	1,405,000	174,706	1,579,706	22,915,000	7,189,807	30,104,807
7/1/2036				2,450,000	498,521	2,948,521				4,965,000	1,054,700	6,019,700	1,450,000	75,938	1,525,938	23,930,000	3,263,592	27,193,592
1/1/2037					447,990	447,990					955,400	955,400		51,469	51,469		2,568,788	2,568,788
Total FYE 6/30/37				2,450,000	946,511	3,396,511				4,965,000	2,010,100	6,975,100	1,450,000	127,406	1,577,406	23,930,000	5,832,379	29,762,379
7/1/2037				2,575,000	447,990	3,022,990				5,170,000	955,400	6,125,400	1,500,000	51,469	1,551,469	25,005,000	2,568,788	27,573,788
1/1/2038					393,915	393,915					852,000	852,000		28,156	28,156		1,841,479	1,841,479
Total FYE 6/30/38				2,575,000	841,905	3,416,905				5,170,000	1,807,400	6,977,400	1,500,000	77,625	1,577,625	25,005,000	4,410,267	29,415,267
7/1/2038				2,705,000	393,915	3,098,915				5,380,000	852,000	6,232,000	1,550,000	28,156	1,578,156	26,115,000	1,841,479	27,956,479
1/1/2039					336,434	336,434					744,400	744,400		0	0		1,080,834	1,080,834
Total FYE 6/30/39				2,705,000	730,349	3,435,349				5,380,000	1,596,400	6,976,400	1,550,000	28,156	1,578,156	26,115,000	2,922,313	29,037,313
7/1/2039				2,845,000	336,434	3,181,434				5,600,000	744,400	6,344,400				8,445,000	1,080,834	9,525,834
1/1/2040					275,978	275,978					632,400	632,400					908,378	908,378
Total FYE 6/30/40				2,845,000	612,411	3,457,411				5,600,000	1,376,800	6,976,800				8,445,000	1,989,211	10,434,211
7/1/2040				2,990,000	275,978	3,265,978				5,830,000	632,400	6,462,400				8,820,000	908,378	9,728,378
1/1/2041					211,693	211,693					515,800	515,800					727,493	727,493
Total FYE 6/30/41				2,990,000	487,670	3,477,670				5,830,000	1,148,200	6,978,200				8,820,000	1,635,870	10,455,870
7/1/2041				3,145,000	211,693	3,356,693				6,065,000	515,800	6,580,800				9,210,000	727,493	9,937,493
1/1/2042					144,075	144,075					394,500	394,500					538,575	538,575
Total FYE 6/30/42				3,145,000	355,768	3,500,768				6,065,000	910,300	6,975,300				9,210,000	1,268,068	10,478,068
7/1/2042				3,305,000	144,075	3,449,075				6,315,000	394,500	6,709,500				9,620,000	538,575	10,158,575
1/1/2043					73,844	73,844					268,200	268,200					342,044	342,044
Total FYE 6/30/43				3,305,000	217,919	3,522,919				6,315,000	682,700	6,977,700				9,620,000	880,619	10,500,619
7/1/2043				3,475,000	73,844	3,548,844				6,570,000	268,200	6,838,200				10,045,000	342,044	10,387,044
1/1/2044										136,800	136,800						136,800	136,800
Total FYE 6/30/44				3,475,000	73,844	3,548,844				6,570,000	405,000	6,975,000				10,045,000	478,844	10,523,844
										6,840,000	136,800	6,976,800				6,840,000	136,800	6,976,800
											0	0						
Total FYE 6/30/45										6,840,000	136,800	6,976,800				6,840,000	136,800	6,976,800
TOTALS	21,885,000	5,892,261	27,717,261	50,000,000	35,954,393	85,954,393	58,685,000	5,151,400	63,836,400	109,435,000	78,625,088	188,061,088	21,175,000	10,111,420	31,286,420	527,450,000	347,725,051	875,175,051

LVCVA REVENUE BONDS

2016 - Line of Credit Bond			
	Principal	Interest	Total
	-	235,250	235,250
Total FYE 6/30/18	-	235,250	235,250
	1,000,000	10,000	1,010,000
Total FYE 6/30/19	1,000,000	10,000	1,010,000
	-	-	-
Total FYE 6/30/20	-	-	-
TOTALS	1,000,000	245,250	1,245,250



ENTITY: Las Vegas Convention & Visitors Authority

CONTEMPLATED GENERAL OBLIGATION DEBT

(1) PURPOSE	(2) TYPE	(3) AMOUNT	(4) TERM	(5) FINAL PAYMENT DATE	(6) INTEREST RATE
Las Vegas Convention Center District Phase II	GO/Rev	100,000,000	30 Year	TBD	TBD
<p>Per Senate Bill 1, approved in October 2016 during the special legislative session, G.O. debt issuances must be approved by only the LVCVA Board of Directors and the Board of County Commissioners, and no other approval by a governmental entity or otherwise is required under certain conditions, which are expected to be met, for this issuance of the general obligations under the laws of this State. The issuance of the general obligations is not subject to the requirements of NRS 350.011 to 350.0165, inclusive and 350.20.</p>					

SPECIAL ELECTIVE TAX

PURPOSE	TYPE	RATE	ELECTION DATE	EXPIRATION DATE	IMPLEMENTATION DATE

FIVE YEAR CAPITAL IMPROVEMENT PLAN
(Per NRS 354.5945)



Minimum level of expenditure for items classified as capital assets	\$	10,000	ENTITY: LV Convention & Visitors Authority
Minimum level of expenditure for items classified as capital projects	\$	50,000	DATE: 7/28/17

		FY 2017-2018	FY 2018-2019	FY 2019-2020	FY 2020-2021	FY 2021-2022
Fund:	Capital					
Capital Improvement:	Building Improvements & Land Improvements	3,035,900	1,918,815	1,653,700	1,007,400	1,069,100
Funding Source:	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue
Completion Date:	6/30/2022					
Fund Total						

		FY 2017-2018	FY 2018-2019	FY 2019-2020	FY 2020-2021	FY 2021-2022
Fund:	Capital					
Capital Improvement:	Furnitures, Fixtures & Equipment	2,496,300	1,568,000	1,503,500	1,547,000	1,710,000
Funding Source:	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue
Completion Date:	6/30/2022					
Fund Total						

		FY 2017-2018	FY 2018-2019	FY 2019-2020	FY 2020-2021	FY 2021-2022
Fund:	Capital					
Capital Improvement:	Reserves	27,000,000				
Funding Source:	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue
Completion Date:	6/30/2018					
Fund Total		32,532,200	3,486,815	3,157,200	2,554,400	2,779,100

- List of Funding Sources:**
 Property Tax - Gen. Revenues
 Charges for Services
 Debt
 Grants
Other (Please Describe)



Minimum level of expenditure for items classified as capital assets \$ 10,000 ENTITY: LV Convention & Visitors Authority
 Minimum level of expenditure for items classified as capital projects \$ 50,000 DATE: 7/28/17

		FY 2017-2018	FY 2018-2019	FY 2019-2020	FY 2020-2021	FY 2021-2022
Fund:	LVCCD Capital					
Capital Improvement:	LVCCD Construction CIP	59,792,000				
Funding Source:	Room Tax / Debt / Gen Fund Transfers In	Room Tax / Debt / Gen Fund Transfers In				
Completion Date:	6/30/2018					
Fund Total						
		FY 2017-2018	FY 2018-2019	FY 2019-2020	FY 2020-2021	FY 2021-2022
Fund:	LVCCD Capital					
Capital Improvement:	LVCCD Construction Phase 2	40,208,000	249,708,800	379,740,800	189,286,400	
Funding Source:	Room Tax / Debt / Gen Fund Transfers In	Room Tax / Debt / Gen Fund Transfers In				
Completion Date:	6/30/2021					
Fund Total						
		FY 2017-2018	FY 2018-2019	FY 2019-2020	FY 2020-2021	FY 2021-2022
Fund:	LVCCD Capital					
Capital Improvement:	LVCCD Construction Phase 3	0	53,431,000	109,846,750	182,912,750	131,513,500
Funding Source:	Room Tax / Debt / Gen Fund Transfers In	Room Tax / Debt / Gen Fund Transfers In				
Completion Date:	6/30/2023					
Fund Total						
		FY 2017-2018	FY 2018-2019	FY 2019-2020	FY 2020-2021	FY 2021-2022
Fund:	LVCCD Capital					
Capital Improvement:	Debt Issuance Costs	0	4,875,000	5,000,000	5,312,500	0
Funding Source:	Room Tax / Debt / Gen Fund Transfers In	Room Tax / Debt / Gen Fund Transfers In				
Completion Date:	6/30/2018					
Fund Total		100,000,000	308,014,800	494,587,550	377,511,650	131,513,500

List of Funding Sources:

- Property Tax - Gen. Revenues
- Charges for Services
- Debt
- Grants
- Other (Please Describe)

Debt includes the existing line of credit, as well as potential debt issuances over the next few years, which will include a mix of GO/Rev and Revenue bonds. In the FY 2018 budget, GO/Rev issuance of \$100,000,000 is being contemplated.
 Revised 6/26/2017