

INDEBTEDNESS REPORT
As of June 30, 2018
Postmark Deadline 8/01/2018



Entity: Las Vegas Convention & Visitors Authority

Date: 7/30/18

DEBT MANAGEMENT COMMISSION ACT (NRS 350.013)

1. Has your local government issued any new General Obligation Bond issues since July 1, 2017? Yes No

If so, amount: \$126,855,000.00 Date: 12/28/2017

If so, amount: \$200,000,000.00 Date: 4/4/2018

2. Has your local government approved any new Medium-Term Obligation issues since July 1, 2017? Yes No

If so, amount: _____ Date: _____


3. Has your local government updated its debt management policy? (Per NRS 350.013) **If Yes, submit updated policy with Indebtedness Report or prepare a statement discussing the following areas:** Yes No

- A. Discuss the ability of your entity to afford existing and future general obligation debt.
- B. Discuss your entity's capacity to incur future general obligation debt without exceeding the applicable debt limit.
- C. Discuss the general obligation debt per capita of your entity as compared with the average for such debt of local governments in Nevada.
- D. Discuss general obligation debt of your entity as a percentage of **assessed valuation** of all taxable property within the boundaries of your entity. (REDBOOK FY 2017-2018)
- E. Present a policy statement regarding the manner in which your entity expects to sell its debt.
- F. Discuss the sources of money projected to be available to pay existing and future general obligation debt.
- G. Discuss the operating costs and revenue sources with each project.

If No, please provide a brief explanation.

4. Has your local government updated its five-year capital improvement plan? (Required pursuant to NRS 350.013, 354.5945 & 354.5947) Yes No

Submitted By:


(signature)

202.892.2993
(Phone number)



SCHEDULE OF INDEBTEDNESS REPORT

For June 30, 2018

Postmark Deadline 8/1/2018

Entity: Las Vegas Convention and Visitors Authority

CHECK HERE IF YOUR ENTITY HAS NO OUTSTANDING DEBT

GENERAL OBLIGATION BONDS

1. General obligation	_____	
2. General obligation/revenue	_____	828,245,000
3. General obligation special assessment	_____	
Total general obligation bonded debt		<u>828,245,000</u>

MEDIUM-TERM OBLIGATIONS

1. General Obligation bonds	_____	
2. Negotiable notes or bonds	_____	
3. Capital lease purchases	_____	
Total medium-term obligation debt		_____

REVENUE BONDS

172,710,000

OTHER DEBT

1. Capital lease purchases-MTO not required or prior to law change	_____	
2. Mortgages	_____	
3. Warrants	_____	
4. Special Assessments	_____	
5. Other (specify) _____	_____	
6. Other (specify) _____	_____	
Total other debt		_____

TOTAL INDEBTEDNESS

1,000,955,000

Authorized but unissued general obligation bonds _____

Note: Please explain and provide documentation for any differences between the amounts reported on this schedule and those reported on Schedule C-1 of your Final Fiscal Year 2018-2019 budget.



Form **4410LGF** **SCHEDULE OF FIVE YEAR DEBT SERVICE REQUIREMENTS**
 as of June 30, 2018
 Postmark Deadline 8/1/2018

Entity: **Las Vegas Convention and Visitors Authority**

For the next five years, list the total dollar requirement for principal and interest broken down for each type of indebtedness the entity currently has outstanding.

	<u>2018-2019</u>	<u>2019-2020</u>	<u>2020-2021</u>	<u>2021-2022</u>	<u>2022-2023</u>
<u>General Obligation Bonds</u>					
G/O Bonds					
G/O Revenue	\$ 63,907,317	\$ 65,241,666	\$ 52,301,236	\$ 55,197,606	\$ 55,529,726
G/O Special Assessment					
<u>Medium-Term Obligation</u>					
G/O Bonds					
Notes/Bonds					
Leases/ Purchases					
<u>Revenue Bonds</u>	\$ 8,602,170	\$ 7,405,175	\$ 7,405,175	\$ 10,076,675	\$ 12,372,300
<u>Other Debt</u>					
Other Lease Purchases					
Mortgages					
Warrants					
Special Assessments					
Other Debt					
TOTAL	\$ 72,509,487	\$ 72,646,841	\$ 59,706,411	\$ 65,274,281	\$ 67,902,026

Revenue bonds include interest and principal of \$1,066,079 in FY 2019 related to the line of credit agreement.



Form **4410LGF**

SCHEDULE OF DEBT REPAYMENT

As of June 30, 2018

Postmark Deadline 8/1/2018

The repayment schedules should start with the payment of principal and interest due **after June 30, 2018** and continue until any particular issue is retired.

See Attached

	TOTAL LVCVA ALL BONDS											
	TOTAL LVCVA G.O. BONDS			Traditional LVCVA Revenue Bonds			2016 - LVCVA Line of Credit Bond**			TOTAL LVCVA BONDS		
	Principal	Interest	Total	Principal	Interest	Total	Principal*	Interest	Total	Principal	Interest	Total
7/1/2018	27,210,000	17,656,822	44,866,822	-	3,737,284	3,737,284	1,000,000	162,298	1,162,298	28,210,000	21,556,404	49,766,404
1/1/2019	-	19,040,495	19,040,495	-	3,702,588	3,702,588	-	-	-	-	22,743,083	22,743,083
Total FYE 6/30/19	27,210,000	36,697,317	63,907,317	-	7,439,871	7,439,871	1,000,000	162,298	1,162,298	28,210,000	44,289,487	72,509,487
7/1/2019	27,830,000	19,040,495	46,870,495	-	3,702,588	3,702,588	-	-	-	27,830,000	22,743,083	50,573,083
1/1/2020	-	18,371,170	18,371,170	-	3,702,588	3,702,588	-	-	-	-	22,073,758	22,073,758
Total FYE 6/30/20	27,830,000	37,411,666	65,241,666	-	7,405,175	7,405,175	-	-	-	27,830,000	44,816,841	72,646,841
7/1/2020	15,855,000	18,371,170	34,226,170	-	3,702,588	3,702,588	-	-	-	15,855,000	22,073,758	37,928,758
1/1/2021	-	18,075,065	18,075,065	-	3,702,588	3,702,588	-	-	-	-	21,777,653	21,777,653
Total FYE 6/30/21	15,855,000	36,446,236	52,301,236	-	7,405,175	7,405,175	-	-	-	15,855,000	43,851,411	59,706,411
7/1/2021	19,540,000	18,075,065	37,615,065	2,740,000	3,702,588	6,442,588	-	-	-	22,280,000	21,777,653	44,057,653
1/1/2022	-	17,582,540	17,582,540	-	3,634,088	3,634,088	-	-	-	-	21,216,628	21,216,628
Total FYE 6/30/22	19,540,000	35,657,606	55,197,606	2,740,000	7,336,675	10,076,675	-	-	-	22,280,000	42,994,281	65,274,281
7/1/2022	20,890,000	17,582,540	38,472,540	5,235,000	3,634,088	8,869,088	-	-	-	26,125,000	21,216,628	47,341,628
1/1/2023	-	17,057,185	17,057,185	-	3,503,213	3,503,213	-	-	-	-	20,560,398	20,560,398
Total FYE 6/30/23	20,890,000	34,639,726	55,529,726	5,235,000	7,137,300	12,372,300	-	-	-	26,125,000	41,777,026	67,902,026
7/1/2023	24,805,000	17,057,185	41,862,185	5,510,000	3,503,213	9,013,213	-	-	-	30,315,000	20,560,398	50,875,398
1/1/2024	-	18,403,893	18,403,893	-	3,365,463	3,365,463	-	-	-	-	19,789,355	19,789,355
Total FYE 6/30/24	24,805,000	33,461,078	58,266,078	5,510,000	6,868,675	12,378,675	-	-	-	30,315,000	40,329,753	70,644,753
7/1/2024	25,935,000	18,403,893	44,338,893	5,785,000	3,365,463	9,150,463	-	-	-	31,720,000	19,789,355	51,489,355
1/1/2025	-	15,732,782	15,732,782	-	3,220,838	3,220,838	-	-	-	-	18,953,620	18,953,620
Total FYE 6/30/25	25,935,000	32,136,675	58,071,675	5,785,000	6,588,300	12,373,300	-	-	-	31,720,000	38,722,975	70,442,975
7/1/2025	27,115,000	15,732,782	42,847,782	6,070,000	3,220,838	9,290,838	-	-	-	33,185,000	18,953,620	52,138,620
1/1/2026	-	15,021,014	15,021,014	-	3,069,088	3,069,088	-	-	-	-	18,090,101	18,090,101
Total FYE 6/30/26	27,115,000	30,753,796	57,868,796	6,070,000	6,289,925	12,359,925	-	-	-	33,185,000	37,043,721	70,228,721
7/1/2026	29,280,000	15,021,014	44,301,014	6,470,000	3,069,088	9,539,088	-	-	-	35,750,000	18,090,101	53,840,101
1/1/2027	-	14,246,592	14,246,592	-	2,907,338	2,907,338	-	-	-	-	17,153,929	17,153,929
Total FYE 6/30/27	29,280,000	29,267,605	58,547,605	6,470,000	5,976,425	12,446,425	-	-	-	35,750,000	35,244,030	70,994,030
7/1/2027	25,205,000	14,276,592	39,481,592	6,795,000	2,907,338	9,702,338	-	-	-	32,000,000	17,183,929	49,183,929
1/1/2028	-	13,562,123	13,562,123	-	2,737,463	2,737,463	-	-	-	-	16,299,588	16,299,588
Total FYE 6/30/28	25,205,000	27,838,715	53,043,715	6,795,000	5,644,800	12,439,800	-	-	-	32,000,000	33,483,515	65,483,515
7/1/2028	28,320,000	13,562,123	41,882,123	7,140,000	2,737,463	9,877,463	-	-	-	33,480,000	16,299,588	49,759,588
1/1/2029	-	12,850,173	12,850,173	-	2,558,963	2,558,963	-	-	-	-	15,409,136	15,409,136
Total FYE 6/30/29	26,320,000	26,412,296	52,732,296	7,140,000	5,296,425	12,436,425	-	-	-	33,460,000	31,708,721	65,168,721
7/1/2029	27,460,000	12,850,173	40,310,173	7,510,000	2,558,963	10,068,963	-	-	-	34,970,000	15,409,136	50,379,136
1/1/2030	-	12,144,702	12,144,702	-	2,371,213	2,371,213	-	-	-	-	14,515,914	14,515,914
Total FYE 6/30/30	27,460,000	24,994,875	52,454,875	7,510,000	4,930,175	12,440,175	-	-	-	34,970,000	29,925,050	64,895,050
7/1/2030	28,805,000	12,144,702	40,949,702	7,895,000	2,371,213	10,266,213	-	-	-	36,500,000	14,515,914	51,015,914
1/1/2031	-	11,397,996	11,397,996	-	2,173,838	2,173,838	-	-	-	-	13,571,833	13,571,833
Total FYE 6/30/31	28,605,000	23,542,698	52,147,698	7,895,000	4,545,050	12,440,050	-	-	-	36,500,000	28,087,748	64,587,748
7/1/2031	29,790,000	11,397,996	41,187,996	8,300,000	2,173,838	10,473,838	-	-	-	38,090,000	13,571,833	51,661,833
1/1/2032	-	10,645,501	10,645,501	-	1,968,338	1,968,338	-	-	-	-	12,611,839	12,611,839
Total FYE 6/30/32	29,790,000	22,043,497	51,833,497	8,300,000	4,140,175	12,440,175	-	-	-	38,090,000	26,183,672	64,273,672
7/1/2032	31,015,000	10,645,501	41,660,501	8,700,000	1,968,338	10,668,338	-	-	-	39,715,000	12,611,839	52,326,839
1/1/2033	-	9,871,166	9,871,166	-	1,772,888	1,772,888	-	-	-	-	11,644,054	11,644,054
Total FYE 6/30/33	31,015,000	20,516,668	51,531,668	8,700,000	3,739,225	12,439,225	-	-	-	39,715,000	24,255,883	63,970,883
7/1/2033	30,470,000	9,871,166	40,341,166	9,055,000	1,772,888	10,827,888	-	-	-	39,525,000	11,644,054	51,169,054
1/1/2034	-	9,118,379	9,118,379	-	1,806,975	1,806,975	-	-	-	-	10,725,354	10,725,354
Total FYE 6/30/34	30,470,000	18,989,546	49,459,546	9,055,000	3,379,863	12,434,863	-	-	-	39,525,000	22,369,408	61,894,408
7/1/2034	31,670,000	9,118,379	40,788,379	9,415,000	1,806,975	11,021,975	-	-	-	41,085,000	10,725,354	51,810,354
1/1/2035	-	8,337,091	8,337,091	-	1,418,675	1,418,675	-	-	-	-	9,755,766	9,755,766
Total FYE 6/30/35	31,670,000	17,455,470	49,125,470	9,415,000	3,025,650	12,440,650	-	-	-	41,085,000	20,481,120	61,566,120
7/1/2035	32,920,000	8,337,091	41,257,091	9,800,000	1,418,675	11,218,675	-	-	-	42,720,000	9,755,766	52,475,766
1/1/2036	-	7,519,392	7,519,392	-	1,222,675	1,222,675	-	-	-	-	8,742,067	8,742,067
Total FYE 6/30/36	32,920,000	15,856,482	48,776,482	9,800,000	2,641,350	12,441,350	-	-	-	42,720,000	18,497,832	61,217,832
7/1/2036	34,210,000	7,519,392	41,729,392	10,180,000	1,222,675	11,382,675	-	-	-	44,370,000	8,742,067	53,112,067
1/1/2037	-	6,867,888	6,867,888	-	1,047,525	1,047,525	-	-	-	-	7,715,413	7,715,413
Total FYE 6/30/37	34,210,000	14,187,279	48,397,279	10,180,000	2,270,200	12,450,200	-	-	-	44,370,000	16,457,479	60,827,479
7/1/2037	35,595,000	6,867,888	42,462,888	10,520,000	1,047,525	11,567,525	-	-	-	48,115,000	7,715,413	55,830,413
1/1/2038	-	5,755,254	5,755,254	-	866,050	866,050	-	-	-	-	6,621,304	6,621,304
Total FYE 6/30/38	35,595,000	12,423,142	48,018,142	10,520,000	1,913,575	12,433,575	-	-	-	46,115,000	14,336,717	60,451,717
7/1/2038	37,045,000	5,755,254	42,800,254	7,690,000	866,050	8,556,050	-	-	-	44,735,000	6,621,304	51,356,304
1/1/2039	-	4,803,334	4,803,334	-	738,400	738,400	-	-	-	-	5,541,734	5,541,734
Total FYE 6/30/39	37,045,000	10,558,588	47,603,588	7,690,000	1,604,450	9,294,450	-	-	-	44,735,000	12,163,038	56,898,038
7/1/2039	9,445,000	4,803,334	14,248,334	7,975,000	738,400	8,713,400	-	-	-	17,420,000	5,541,734	22,961,734
1/1/2040	-	4,612,753	4,612,753	-	578,900	578,900	-	-	-	-	5,191,853</	

	TOTAL LVCVA ALL BONDS											
	TOTAL LVCVA G.O. BONDS			Traditional LVCVA Revenue Bonds			2016 - LVCVA Line of Credit Bond**			TOTAL LVCVA BONDS		
	Principal	Interest	Total	Principal	Interest	Total	Principal*	Interest	Total	Principal	Interest	Total
7/1/2045	44,185,000	2,788,400	46,974,400	3,645,000	148,800	3,793,800				47,830,000	2,938,200	50,768,200
1/1/2046	-	1,905,700	1,905,700	-	75,900	75,900				-	1,981,800	1,981,800
Total FYE 6/30/46	44,185,000	4,695,100	48,880,100	3,645,000	224,700	3,869,700				47,830,000	4,919,800	52,749,800
7/1/2046	46,450,000	1,905,700	48,355,700	3,795,000	75,900	3,870,900				50,245,000	1,881,800	52,226,800
1/1/2047	-	976,700	976,700	-	-	-				-	976,700	976,700
Total FYE 6/30/47	46,450,000	2,882,400	49,332,400	3,795,000	75,900	3,870,900				50,245,000	2,858,300	53,203,300
7/1/2047	48,835,000	976,700	49,811,700	-	-	-				48,835,000	976,700	49,811,700
1/1/2048	-	-	-	-	-	-				-	-	-
Total FYE 6/30/48	48,835,000	976,700	49,811,700	-	-	-				48,835,000	976,700	49,811,700
TOTALS												
	828,245,000	599,418,220	1,427,663,220	171,710,000	110,459,259	282,169,259	1,000,000	162,298	1,162,298	1,000,955,000	710,039,779	1,710,994,779

*Figures are rounded to the nearest dollar. Totals may not foot due to rounding.

** The line of credit has a floating interest rate. Interest costs listed are estimates based on current interest rates and potential rate increases.

LVCVA REVENUE BONDS

	2016C Revenue Refunding			2016C Revenue-Term Loan 2016B Refunding			2017B Revenue Refunding 2010E			TOTAL REVENUE BONDS		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
7/1/2018		837,450	837,450		1,303,800	1,303,800		1,596,034	1,596,034	-	3,737,284	3,737,284
1/1/2019		837,450	837,450		1,303,800	1,303,800		1,561,338	1,561,338	-	3,702,588	3,702,588
Total FYE 6/30/19	-	1,674,900	1,674,900	-	2,607,600	2,607,600	-	3,157,371	3,157,371	-	7,439,871	7,439,871
7/1/2019		837,450	837,450		1,303,800	1,303,800		1,561,338	1,561,338	-	3,702,588	3,702,588
1/1/2020		837,450	837,450		1,303,800	1,303,800		1,561,338	1,561,338	-	3,702,588	3,702,588
Total FYE 6/30/20	-	1,674,900	1,674,900	-	2,607,600	2,607,600	-	3,122,675	3,122,675	-	7,405,175	7,405,175
7/1/2020		837,450	837,450		1,303,800	1,303,800		1,561,338	1,561,338	-	3,702,588	3,702,588
1/1/2021		837,450	837,450		1,303,800	1,303,800		1,561,338	1,561,338	-	3,702,588	3,702,588
Total FYE 6/30/21	-	1,674,900	1,674,900	-	2,607,600	2,607,600	-	3,122,675	3,122,675	-	7,405,175	7,405,175
7/1/2021	1,445,000	837,450	2,282,450	1,295,000	1,303,800	2,598,800		1,561,338	1,561,338	2,740,000	3,702,588	6,442,588
1/1/2022		801,325	801,325		1,271,425	1,271,425		1,561,338	1,561,338	-	3,634,088	3,634,088
Total FYE 6/30/22	1,445,000	1,638,775	3,083,775	1,295,000	2,575,225	3,870,225	-	3,122,675	3,122,675	2,740,000	7,336,675	10,076,675
7/1/2022	1,515,000	801,325	2,316,325	1,360,000	1,271,425	2,631,425	2,360,000	1,561,338	3,921,338	5,235,000	3,634,088	8,869,088
1/1/2023		763,450	763,450		1,237,425	1,237,425		1,502,338	1,502,338	-	3,503,213	3,503,213
Total FYE 6/30/23	1,515,000	1,564,775	3,079,775	1,360,000	2,508,850	3,868,850	2,360,000	3,063,675	5,423,675	5,235,000	7,137,300	12,372,300
7/1/2023	1,600,000	763,450	2,363,450	1,430,000	1,237,425	2,667,425	2,480,000	1,502,338	3,982,338	5,510,000	3,503,213	9,013,213
1/1/2024		723,450	723,450		1,201,675	1,201,675		1,440,338	1,440,338	-	3,365,463	3,365,463
Total FYE 6/30/24	1,600,000	1,486,900	3,086,900	1,430,000	2,439,100	3,869,100	2,480,000	2,942,675	5,422,675	5,510,000	6,868,675	12,378,675
7/1/2024	1,675,000	723,450	2,398,450	1,505,000	1,201,675	2,706,675	2,605,000	1,440,338	4,045,338	5,785,000	3,365,463	9,150,463
1/1/2025		681,575	681,575		1,164,050	1,164,050		1,375,213	1,375,213	-	3,220,838	3,220,838
Total FYE 6/30/25	1,675,000	1,405,025	3,080,025	1,505,000	2,365,725	3,870,725	2,605,000	2,815,550	5,420,550	5,785,000	6,586,300	12,371,300
7/1/2025	1,750,000	681,575	2,431,575	1,580,000	1,164,050	2,744,050	2,740,000	1,375,213	4,115,213	6,070,000	3,220,838	9,290,838
1/1/2026		637,825	637,825		1,124,550	1,124,550		1,306,713	1,306,713	-	3,069,088	3,069,088
Total FYE 6/30/26	1,750,000	1,319,400	3,069,400	1,580,000	2,288,600	3,868,600	2,740,000	2,681,925	5,421,925	6,070,000	6,289,925	12,359,925
7/1/2026	1,925,000	637,825	2,562,825	1,665,000	1,124,550	2,789,550	2,880,000	1,306,713	4,186,713	6,470,000	3,069,088	9,539,088
1/1/2027		589,700	589,700		1,082,925	1,082,925		1,234,713	1,234,713	-	2,907,338	2,907,338
Total FYE 6/30/27	1,925,000	1,227,525	3,152,525	1,665,000	2,207,475	3,872,475	2,880,000	2,541,425	5,421,425	6,470,000	5,976,425	12,446,425
7/1/2027	2,015,000	589,700	2,604,700	1,750,000	1,082,925	2,832,925	3,030,000	1,234,713	4,264,713	6,795,000	2,907,338	9,702,338
1/1/2028		539,325	539,325		1,039,175	1,039,175		1,158,963	1,158,963	-	2,737,463	2,737,463
Total FYE 6/30/28	2,015,000	1,129,025	3,144,025	1,750,000	2,122,100	3,872,100	3,030,000	2,393,675	5,423,675	6,795,000	5,644,800	12,439,800
7/1/2028	2,115,000	539,325	2,654,325	1,840,000	1,039,175	2,879,175	3,185,000	1,158,963	4,343,963	7,140,000	2,737,463	9,877,463
1/1/2029		486,450	486,450		993,175	993,175		1,079,338	1,079,338	-	2,558,963	2,558,963
Total FYE 6/30/29	2,115,000	1,025,775	3,140,775	1,840,000	2,032,350	3,872,350	3,185,000	2,238,300	5,423,300	7,140,000	5,296,425	12,436,425
7/1/2029	2,230,000	486,450	2,716,450	1,930,000	993,175	2,923,175	3,350,000	1,079,338	4,429,338	7,510,000	2,558,963	10,068,963
1/1/2030		430,700	430,700		944,925	944,925		995,588	995,588	-	2,371,213	2,371,213
Total FYE 6/30/30	2,230,000	917,150	3,147,150	1,930,000	1,938,100	3,868,100	3,350,000	2,074,925	5,424,925	7,510,000	4,930,175	12,440,175
7/1/2030	2,345,000	430,700	2,775,700	2,030,000	944,925	2,974,925	3,520,000	995,588	4,515,588	7,895,000	2,371,213	10,266,213
1/1/2031		372,075	372,075		894,175	894,175		907,588	907,588	-	2,173,838	2,173,838
Total FYE 6/30/31	2,345,000	802,775	3,147,775	2,030,000	1,839,100	3,869,100	3,520,000	1,903,175	5,423,175	7,895,000	4,545,050	12,440,050
7/1/2031	2,460,000	372,075	2,832,075	2,135,000	894,175	3,029,175	3,705,000	907,588	4,612,588	8,300,000	2,173,838	10,473,838
1/1/2032		310,575	310,575		840,800	840,800		814,963	814,963	-	1,966,338	1,966,338
Total FYE 6/30/32	2,460,000	682,650	3,142,650	2,135,000	1,734,975	3,869,975	3,705,000	1,722,550	5,427,550	8,300,000	4,140,175	12,440,175
7/1/2032	2,575,000	310,575	2,885,575	2,235,000	840,800	3,075,800	3,890,000	814,963	4,704,963	8,700,000	1,966,338	10,666,338
1/1/2033		259,075	259,075		796,100	796,100		717,713	717,713	-	1,772,888	1,772,888
Total FYE 6/30/33	2,575,000	569,650	3,144,650	2,235,000	1,636,900	3,871,900	3,890,000	1,532,675	5,422,675	8,700,000	3,739,225	12,439,225

LVCVA REVENUE BONDS

	2016C Revenue Refunding			2016C Revenue-Term Loan 2016B Refunding			2017B Revenue Refunding 2010E			TOTAL REVENUE BONDS		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
7/1/2033	2,680,000	259,075	2,939,075	2,325,000	796,100	3,121,100	4,050,000	717,713	4,767,713	9,055,000	1,772,888	10,827,888
1/1/2034		205,475	205,475		749,600	749,600		651,900	651,900	-	1,606,975	1,606,975
Total FYE 6/30/34	2,680,000	464,550	3,144,550	2,325,000	1,545,700	3,870,700	4,050,000	1,369,613	5,419,613	9,055,000	3,379,863	12,434,863
7/1/2034	2,790,000	205,475	2,995,475	2,420,000	749,600	3,169,600	4,205,000	651,900	4,856,900	9,415,000	1,606,975	11,021,975
1/1/2035		149,675	149,675		701,200	701,200		567,800	567,800	-	1,418,675	1,418,675
Total FYE 6/30/35	2,790,000	355,150	3,145,150	2,420,000	1,450,800	3,870,800	4,205,000	1,219,700	5,424,700	9,415,000	3,025,650	12,440,650
7/1/2035	2,905,000	149,675	3,054,675	2,520,000	701,200	3,221,200	4,375,000	567,800	4,942,800	9,800,000	1,418,675	11,218,675
1/1/2036		91,575	91,575		650,800	650,800		480,300	480,300	-	1,222,675	1,222,675
Total FYE 6/30/36	2,905,000	241,250	3,146,250	2,520,000	1,352,000	3,872,000	4,375,000	1,048,100	5,423,100	9,800,000	2,641,350	12,441,350
7/1/2036	3,005,000	91,575	3,096,575	2,605,000	650,800	3,255,800	4,550,000	480,300	5,030,300	10,160,000	1,222,675	11,382,675
1/1/2037		46,500	46,500		611,725	611,725		389,300	389,300	-	1,047,525	1,047,525
Total FYE 6/30/37	3,005,000	138,075	3,143,075	2,605,000	1,262,525	3,867,525	4,550,000	869,600	5,419,600	10,160,000	2,270,200	12,430,200
7/1/2037	3,100,000	46,500	3,146,500	2,685,000	611,725	3,296,725	4,735,000	389,300	5,124,300	10,520,000	1,047,525	11,567,525
1/1/2038		-	-		571,450	571,450		294,600	294,600	-	866,050	866,050
Total FYE 6/30/38	3,100,000	46,500	3,146,500	2,685,000	1,183,175	3,868,175	4,735,000	683,900	5,418,900	10,520,000	1,913,575	12,433,575
7/1/2038				2,770,000	571,450	3,341,450	4,920,000	294,600	5,214,600	7,690,000	866,050	8,556,050
1/1/2039					529,900	529,900		208,500	208,500	-	738,400	738,400
Total FYE 6/30/39				2,770,000	1,101,350	3,871,350	4,920,000	503,100	5,423,100	7,690,000	1,604,450	9,294,450
7/1/2039				2,865,000	529,900	3,394,900	5,110,000	208,500	5,318,500	7,975,000	738,400	8,713,400
1/1/2040					472,600	472,600		106,300	106,300	-	578,900	578,900
Total FYE 6/30/40				2,865,000	1,002,500	3,867,500	5,110,000	314,800	5,424,800	7,975,000	1,317,300	9,292,300
7/1/2040				2,985,000	472,600	3,457,600	5,315,000	106,300	5,421,300	8,300,000	578,900	8,878,900
1/1/2041					412,900	412,900		-	-	-	412,900	412,900
Total FYE 6/30/41				2,985,000	885,500	3,870,500	5,315,000	106,300	5,421,300	8,300,000	991,800	9,291,800
7/1/2041				3,105,000	412,900	3,517,900				3,105,000	412,900	3,517,900
1/1/2042					350,800	350,800				-	350,800	350,800
Total FYE 6/30/42				3,105,000	763,700	3,868,700				3,105,000	763,700	3,868,700
7/1/2042				3,235,000	350,800	3,585,800				3,235,000	350,800	3,585,800
1/1/2043					286,100	286,100				-	286,100	286,100
Total FYE 6/30/43				3,235,000	636,900	3,871,900				3,235,000	636,900	3,871,900
7/1/2043				3,365,000	286,100	3,651,100				3,365,000	286,100	3,651,100
1/1/2044					218,800	218,800				-	218,800	218,800
Total FYE 6/30/44				3,365,000	504,900	3,869,900				3,365,000	504,900	3,869,900
7/1/2044				3,500,000	218,800	3,718,800				3,500,000	218,800	3,718,800
1/1/2045					148,800	148,800				-	148,800	148,800
Total FYE 6/30/45				3,500,000	367,600	3,867,600				3,500,000	367,600	3,867,600
7/1/2045				3,645,000	148,800	3,793,800				3,645,000	148,800	3,793,800
1/1/2046					75,900	75,900				-	75,900	75,900
Total FYE 6/30/46				3,645,000	224,700	3,869,700				3,645,000	224,700	3,869,700
7/1/2046				3,795,000	75,900	3,870,900				3,795,000	75,900	3,870,900
1/1/2047					-	-				-	-	-
Total FYE 6/30/47				3,795,000	75,900	3,870,900				3,795,000	75,900	3,870,900
TOTALS	38,130,000	20,039,650	58,169,650	62,575,000	45,868,550	108,443,550	71,005,000	44,551,059	115,556,059	171,710,000	110,459,259	282,169,259

LVCVA G.O. BONDS																					
7/06 NDOT - G.O. Bonds			2010A NDOT - 8ABs			2010B Refunding Portion - G.O.			2010B NDOT Portion - G.O.			2010C NDOT - 8ABs			2012 G.O.			2014 G.O/REV			
Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	
7/1/2018	630,000	12,800	642,800	2,360,583	2,360,583	105,000	581,550	686,550	2,495,000	318,050	2,811,050	4,575,000	4,773,030	9,348,030	1,105,000	321,686	1,426,686	100,000	1,036,174	1,136,174	
1/1/2019	-	-	-	2,360,583	2,360,583	-	579,450	579,450	-	266,150	266,150	-	4,667,805	4,667,805	-	305,111	305,111	-	1,037,174	1,037,174	
Total FYE 8/30/18	630,000	12,800	642,800	4,721,166	4,721,166	105,000	1,161,000	1,266,000	2,495,000	582,200	3,077,200	4,575,000	9,440,835	14,016,835	1,105,000	626,798	1,731,798	100,000	2,076,348	2,176,348	
7/1/2019	-	-	-	2,360,583	2,360,583	110,000	579,490	689,490	2,595,000	296,150	2,891,150	4,720,000	4,867,805	9,587,805	1,140,000	305,111	1,445,111	100,000	1,037,174	1,137,174	
1/1/2020	-	-	-	2,360,583	2,360,583	-	577,250	577,250	-	214,250	214,250	-	4,549,805	4,549,805	-	268,011	268,011	-	1,036,174	1,036,174	
Total FYE 8/30/20	-	-	-	4,721,166	4,721,166	110,000	1,156,740	1,266,740	2,595,000	480,400	3,075,400	4,720,000	9,397,610	13,937,610	1,140,000	573,122	1,713,122	100,000	2,073,348	2,173,348	
7/1/2020	-	-	-	2,360,583	2,360,583	115,000	577,250	692,250	2,715,000	214,250	2,929,250	4,860,000	4,549,805	9,409,805	1,175,000	268,011	1,463,011	1,115,000	1,036,174	2,151,174	
1/1/2021	-	-	-	2,360,583	2,360,583	-	574,375	574,375	-	146,375	146,375	-	4,422,925	4,422,925	-	270,386	270,386	-	1,013,874	1,013,874	
Total FYE 8/30/21	-	-	-	4,721,166	4,721,166	115,000	1,151,625	1,266,625	2,715,000	360,625	3,075,625	4,860,000	8,972,730	13,832,730	1,175,000	538,398	1,713,398	1,115,000	2,080,048	3,185,048	
7/1/2021	-	-	-	2,360,583	2,360,583	120,000	574,375	694,375	2,855,000	146,375	3,001,375	5,000,000	4,422,925	9,422,925	1,215,000	270,386	1,485,386	1,160,000	1,013,874	2,173,874	
1/1/2022	-	-	-	2,360,583	2,360,583	-	571,375	571,375	-	75,000	75,000	-	4,286,575	4,286,575	-	246,086	246,086	-	984,874	984,874	
Total FYE 8/30/22	-	-	-	4,721,166	4,721,166	120,000	1,145,750	1,266,150	2,855,000	221,375	3,076,375	5,000,000	8,709,500	13,709,500	1,215,000	516,473	1,731,473	1,160,000	1,999,748	3,159,748	
7/1/2022	-	-	-	2,360,583	2,360,583	4,285,000	571,375	4,856,375	3,000,000	75,000	3,075,000	5,235,000	4,286,575	9,521,575	1,260,000	246,086	1,506,086	1,215,000	984,874	2,199,874	
1/1/2023	-	-	-	2,360,583	2,360,583	-	464,250	464,250	-	-	-	-	4,139,995	4,139,995	-	227,186	227,186	-	954,499	954,499	
Total FYE 8/30/23	-	-	-	4,721,166	4,721,166	4,285,000	1,035,625	5,320,625	3,000,000	75,000	3,075,000	5,235,000	8,426,570	13,661,570	1,260,000	473,273	1,733,273	1,215,000	1,839,374	3,154,374	
7/1/2023	-	-	-	3,140,000	4,818,258	7,758,258	4,500,000	816,000	5,316,000	5,430,000	4,139,995	9,569,995	5,430,000	4,139,995	9,569,995	1,295,000	227,186	1,522,186	1,280,000	1,839,374	3,154,374
1/1/2024	-	-	-	2,257,895	2,257,895	-	351,750	351,750	-	-	-	-	3,982,525	3,982,525	-	207,761	207,761	-	922,499	922,499	
Total FYE 8/30/24	3,140,000	4,818,258	7,758,258	4,500,000	816,000	5,316,000	4,500,000	816,000	5,316,000	4,139,995	9,569,995	5,430,000	8,122,820	13,682,820	1,295,000	434,948	1,729,948	1,280,000	1,876,898	3,156,898	
7/1/2024	-	-	-	3,280,000	2,257,895	5,537,895	4,700,000	361,750	5,061,750	-	-	-	5,645,000	3,982,525	9,627,525	1,335,000	207,761	1,542,761	1,345,000	1,827,499	3,172,499
1/1/2025	-	-	-	2,150,200	2,150,200	-	251,875	251,875	-	-	-	-	3,813,175	3,813,175	-	187,736	187,736	-	888,874	888,874	
Total FYE 8/30/25	3,280,000	4,407,895	7,687,895	4,700,000	603,625	5,303,625	4,700,000	613,625	5,313,625	4,139,995	9,569,995	5,430,000	7,936,000	13,447,000	1,335,000	394,498	1,729,498	1,345,000	1,811,374	3,156,374	
7/1/2025	-	-	-	3,420,000	2,150,200	5,570,200	4,915,000	251,875	5,166,875	5,870,000	3,813,175	9,683,175	5,870,000	3,813,175	9,683,175	1,380,000	187,736	1,567,736	1,410,000	888,874	2,298,874
1/1/2026	-	-	-	2,038,126	2,038,126	-	129,000	129,000	-	-	-	-	3,631,205	3,631,205	-	167,036	167,036	-	867,724	867,724	
Total FYE 8/30/26	3,420,000	4,188,326	7,608,326	4,915,000	380,875	5,295,875	4,915,000	380,875	5,295,875	5,870,000	13,314,380	13,314,380	13,314,380	13,314,380	1,380,000	354,773	1,734,773	1,410,000	1,756,699	3,166,699	
7/1/2026	-	-	-	3,570,000	2,038,126	5,608,126	5,160,000	129,000	5,289,000	6,115,000	3,831,205	9,746,205	6,115,000	3,831,205	9,746,205	1,420,000	167,036	1,587,036	1,465,000	867,724	2,352,724
1/1/2027	-	-	-	1,921,137	1,921,137	-	-	-	-	-	-	-	3,435,525	3,435,525	-	145,736	145,736	-	844,521	844,521	
Total FYE 8/30/27	3,570,000	3,959,263	7,529,263	5,160,000	129,000	5,289,000	5,160,000	129,000	5,289,000	6,115,000	7,066,730	13,181,730	6,115,000	7,066,730	1,420,000	312,773	1,732,773	1,465,000	1,712,248	3,187,248	
7/1/2027	-	-	-	3,725,000	1,921,137	5,646,137	-	-	-	6,380,000	3,435,525	9,815,525	6,380,000	3,435,525	9,815,525	1,465,000	145,736	1,610,736	1,580,000	844,521	2,404,521
1/1/2028	-	-	-	1,799,069	1,799,069	-	-	-	-	-	-	-	3,228,175	3,228,175	-	123,761	123,761	-	813,321	813,321	
Total FYE 8/30/28	3,725,000	3,720,206	7,445,206	3,960,000	1,799,069	5,759,069	3,960,000	1,799,069	5,759,069	6,380,000	6,663,700	13,043,700	6,380,000	6,663,700	1,465,000	288,488	1,753,488	1,580,000	1,657,843	3,217,843	
7/1/2028	-	-	-	3,960,000	1,799,069	5,759,069	-	-	-	6,660,000	3,228,175	9,888,175	6,660,000	3,228,175	9,888,175	1,505,000	123,761	1,628,761	1,640,000	813,321	2,453,321
1/1/2029	-	-	-	1,671,594	1,671,594	-	-	-	-	-	-	-	3,003,400	3,003,400	-	101,188	101,188	-	790,521	790,521	
Total FYE 8/30/29	3,890,000	3,470,863	7,360,863	4,060,000	1,671,594	5,731,594	4,060,000	1,671,594	5,731,594	6,660,000	6,231,676	12,893,676	6,660,000	6,231,676	1,505,000	224,948	1,729,948	1,640,000	1,683,843	3,233,843	
7/1/2029	-	-	-	4,060,000	1,671,594	5,731,594	-	-	-	6,960,000	3,003,400	9,963,400	6,960,000	3,003,400	9,963,400	1,555,000	101,188	1,656,188	1,725,000	790,521	2,505,521
1/1/2030	-	-	-	1,538,547	1,538,547	-	-	-	-	-	-	-	2,768,500	2,768,500	-	77,861	77,861	-	746,021	746,021	
Total FYE 8/30/30	4,060,000	3,210,141	7,270,141	4,235,000	1,538,547	5,773,547	4,235,000	1,538,547	5,773,547	6,960,000	6,771,900	12,731,900	6,960,000	6,771,900	1,665,000	178,048	1,743,048	1,735,000	1,626,543	3,261,543	
7/1/2030	-	-	-	4,235,000	1,399,767	5,634,767	-	-	-	7,275,000	2,768,500	10,043,500	7,275,000	2,768,500	10,043,500	1,800,000	77,861	1,877,861	1,815,000	746,021	2,561,021
1/1/2031	-	-	-	1,399,767	1,399,767	-	-	-	-	-	-	-	2,513,875	2,513,875	-	53,061	53,061	-	709,721	709,721	
Total FYE 8/30/31	4,235,000	2,838,314	7,073,314	4,235,000	2,838,314	7,073,314	4,235,000	2,838,314	7,073,314	7,275,000	5,282,376	12,557,376	7,275,000	5,282,376	12,557,376	1,600,000	130,823	1,730,823	1,815,000	1,455,743	3,270,743
7/1/2031	-	-	-	4,420,000	1,399,767	5,819,767	-	-	-	7,615,000	2,513,875	10,128,875	7,615,000	2,513,875	10,128,875	1,650,000	53,061	1,703,061	1,905,000	709,721	2,614,721
1/1/2032	-</																				

LVCVA G.O. BONDS

	7/08 NDOT - G.O. Bonds			2010A NDOT - BABs			2010B Refunding Portion - G.O.			2010B NDOT Portion - G.O.			2010C NDOT - BABs			2012 G.O.			2014 G.O/REV			
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	
7/1/2043																						
1/1/2044																						
Total FYE 6/30/44																						
7/1/2044																						
1/1/2045																						
Total FYE 6/30/45																						
7/1/2045																						
1/1/2046																						
Total FYE 6/30/46																						
7/1/2046																						
1/1/2047																						
Total FYE 6/30/47																						
7/1/2047																						
1/1/2048																						
Total FYE 6/30/48																						
TOTALS	630,000	12,600	642,600	70,770,000	65,961,020	136,731,020	24,010,000	7,580,200	31,590,200	13,660,000	1,719,600	15,379,600	146,620,000	120,455,000	267,075,000	20,805,000	5,178,089	25,983,089	50,000,000	33,878,044	83,878,044	

LVCVA G.O. BONDS

	2015 G.O. 05 & 07 Refunding			2015 G.O. LDC Refunding			2017 GO - Refunding 2008			2017 GO - Crossover 2010C			2018A GO			TOTAL G.O. BONDS		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
7/1/2018	18,200,000	1,056,200	19,256,200		2,271,163	2,271,163		396,284	396,284		2,594,355	2,594,355		1,935,146	1,935,146	27,210,000	17,856,822	44,866,822
1/1/2019		601,200	601,200		2,271,163	2,271,163		396,284	396,284		2,551,825	2,551,825		4,003,750	4,003,750	-	19,040,495	19,040,495
Total FYE 6/30/18	18,200,000	1,657,400	19,857,400	0	4,542,326	4,542,326	0	792,568	792,568	0	5,146,180	5,146,180	0	5,938,896	5,938,896	27,210,000	36,897,317	63,907,317
7/1/2019	19,165,000	601,200	19,766,200		2,271,163	2,271,163		396,284	396,284		2,551,825	2,551,825		4,003,750	4,003,750	27,830,000	19,040,495	46,870,495
1/1/2020		122,075	122,075		2,271,163	2,271,163		396,284	396,284		2,551,825	2,551,825		4,003,750	4,003,750	-	18,371,170	18,371,170
Total FYE 6/30/20	19,165,000	723,275	19,888,275	0	4,542,326	4,542,326	0	792,568	792,568	0	5,103,650	5,103,650	0	8,007,500	8,007,500	27,830,000	37,411,666	65,241,666
7/1/2020	3,365,000	122,075	3,517,075	2,460,000	2,271,163	4,731,163		396,284	396,284		2,551,825	2,551,825		4,003,750	4,003,750	15,855,000	18,371,170	34,226,170
1/1/2021		88,125	88,125		2,246,563	2,246,563		396,284	396,284		2,551,825	2,551,825		4,003,750	4,003,750	-	18,075,065	18,075,065
Total FYE 6/30/21	3,395,000	210,200	3,605,200	2,460,000	4,517,726	6,977,726	0	792,568	792,568	0	5,103,650	5,103,650	0	8,007,500	8,007,500	16,865,000	36,446,236	62,301,236
7/1/2021	3,525,000	88,125	3,613,125	2,550,000	2,246,563	4,796,563	805,000	396,284	1,201,284	2,180,000	2,551,825	4,711,825	100,000	4,003,750	4,103,750	19,540,000	18,075,065	37,615,065
1/1/2022		0	0		2,182,813	2,182,813		378,159	378,159		2,487,825	2,487,825		4,001,250	4,001,250	-	17,582,540	17,582,540
Total FYE 6/30/22	3,525,000	88,125	3,613,125	2,550,000	4,429,376	6,979,376	805,000	772,444	1,677,444	2,180,000	6,048,650	7,208,650	100,000	8,005,000	8,105,000	19,540,000	35,867,806	55,197,806
7/1/2022				2,680,000	2,182,813	4,862,813	845,000	378,159	1,221,159	2,270,000	2,497,825	4,787,825		4,001,250	4,101,250	20,890,000	17,582,540	38,472,540
1/1/2023					2,115,813	2,115,813		355,034	355,034		2,441,075	2,441,075		3,998,750	3,998,750	-	17,057,165	17,057,165
Total FYE 6/30/23	2,680,000	4,288,625	6,978,625	845,000	731,194	1,576,194	0	731,194	1,576,194	2,270,000	4,838,900	7,208,900	100,000	8,000,000	8,100,000	20,890,000	34,638,728	55,628,728
7/1/2023				2,815,000	2,115,813	4,930,813	690,000	355,034	1,045,034	5,355,000	2,441,075	7,796,075	100,000	3,998,750	4,098,750	24,805,000	17,057,165	41,862,165
1/1/2024					2,045,438	2,045,438		332,784	332,784		2,307,200	2,307,200		3,996,250	3,996,250	-	16,403,893	16,403,893
Total FYE 6/30/24	2,815,000	4,181,250	6,996,250	890,000	887,819	1,777,819	0	887,819	1,777,819	5,355,000	4,748,275	10,103,275	100,000	7,996,000	8,096,000	24,805,000	33,881,078	58,686,078
7/1/2024				2,960,000	2,045,438	5,005,438	940,000	332,784	1,272,784	5,630,000	2,307,200	7,937,200	100,000	3,986,250	4,086,250	25,995,000	18,403,893	42,338,893
1/1/2025					1,971,438	1,971,438		309,284	309,284		2,186,450	2,186,450		3,993,750	3,993,750	-	15,732,782	15,732,782
Total FYE 6/30/25	2,960,000	4,016,875	6,976,875	940,000	4,016,875	8,016,875	940,000	642,069	1,682,069	5,630,000	4,473,650	10,103,650	100,000	7,990,000	8,090,000	25,836,000	32,136,875	58,071,875
7/1/2025				3,115,000	1,971,438	5,086,438	995,000	309,284	1,294,284	5,920,000	2,186,450	8,086,450	100,000	3,983,750	4,083,750	27,115,000	15,732,782	42,847,782
1/1/2026					1,893,563	1,893,563		284,659	284,659		2,018,450	2,018,450		3,991,250	3,991,250	-	15,021,014	15,021,014
Total FYE 6/30/26	3,115,000	3,866,000	6,981,000	995,000	593,944	1,578,944	0	593,944	1,578,944	5,920,000	4,184,900	10,104,900	100,000	7,985,000	8,085,000	27,116,000	30,753,786	57,869,786
7/1/2026				3,270,000	1,893,563	5,163,563	1,040,000	284,659	1,324,659	6,220,000	2,018,450	8,238,450	1,000,000	3,991,250	4,991,250	29,280,000	15,021,014	44,301,014
1/1/2027					1,811,813	1,811,813		258,659	258,659		1,862,950	1,862,950		3,986,250	3,986,250	-	14,246,592	14,246,592
Total FYE 6/30/27	3,270,000	3,705,375	6,975,375	1,040,000	543,319	1,583,319	0	543,319	1,583,319	6,220,000	3,881,400	10,101,400	1,000,000	7,987,600	8,987,600	29,280,000	29,267,605	58,547,605
7/1/2027				3,440,000	1,811,813	5,251,813	1,090,000	258,659	1,348,659	6,545,000	1,862,950	8,407,950	1,000,000	3,998,250	4,998,250	25,205,000	14,276,592	39,481,592
1/1/2028					1,725,813	1,725,813		231,409	231,409		1,699,325	1,699,325		3,941,250	3,941,250	-	13,562,123	13,562,123
Total FYE 6/30/28	3,440,000	3,637,625	6,977,625	1,090,000	480,969	1,580,969	0	480,969	1,580,969	6,545,000	3,882,275	10,107,275	1,000,000	7,937,500	8,937,500	25,206,000	27,838,123	53,043,123
7/1/2028				3,615,000	1,725,813	5,340,813	1,130,000	231,409	1,361,409	6,860,000	1,996,326	8,579,326	1,000,000	3,941,250	4,941,250	26,320,000	13,562,123	39,882,123
1/1/2029					1,635,438	1,635,438		214,459	214,459		1,527,325	1,527,325		3,916,250	3,916,250	-	12,850,173	12,850,173
Total FYE 6/30/29	3,615,000	3,361,250	6,976,250	1,130,000	448,869	1,578,869	0	448,869	1,578,869	6,860,000	3,226,650	10,106,650	1,000,000	7,887,500	8,887,500	26,320,000	26,412,298	52,732,298
7/1/2029				3,765,000	1,635,438	5,400,438	1,185,000	214,459	1,379,459	7,230,000	1,527,325	8,579,325	1,000,000	3,918,250	4,918,250	27,460,000	12,850,173	40,310,173
1/1/2030					1,578,983	1,578,983		196,984	196,984		1,346,575	1,346,575		3,891,250	3,891,250	-	12,144,702	12,144,702
Total FYE 6/30/30	3,765,000	3,214,400	6,979,400	1,185,000	411,444	1,578,444	0	411,444	1,578,444	7,230,000	2,873,900	10,103,900	1,000,000	7,807,600	8,807,600	27,460,000	24,894,875	52,354,875
7/1/2030				3,920,000	1,578,983	5,498,983	1,200,000	196,984	1,396,984	7,580,000	1,346,575	8,906,575	1,000,000	3,851,250	4,851,250	28,905,000	12,144,702	40,749,702
1/1/2031					1,490,983	1,490,983		178,984	178,984		1,195,375	1,195,375		3,866,250	3,866,250	-	11,397,996	11,397,996
Total FYE 6/30/31	3,920,000	3,058,826	6,978,826	1,200,000	378,989	1,578,989	0	378,989	1,578,989	7,560,000	2,641,960	10,101,960	1,000,000	7,767,600	8,767,600	28,905,000	23,542,899	52,447,899
7/1/2031				4,065,000	1,490,983	5,575,983	1,235,000	178,984	1,413,984	7,870,000	1,195,375	9,065,375	1,000,000	3,866,250	4,866,250	29,790,000	11,397,996	41,187,996
1/1/2032					1,369,063	1,369,063		160,459	160,459		1,037,975	1,037,975		3,851,250	3,851,250	-	10,645,501	10,645,501
Total FYE 6/30/32	4,065,000	2,880,026	6,975,026	1,235,000	339,444	1,574,444	0	339,444	1,574,444	7,870,000	2,233,350	10,103,350	1,000,000	7,717,600	8,717,600	29,790,000	22,043,497	51,833,497
7/1/2032				4,250,000	1,369,063	5,649,063	1,275,000	160,459	1,436,459	8,180,000	1,037,975	9,227,975	1,000,000	3,851,250	4,851,250	31,015,000	10,645,501	41,660,501
1/1/2033					1,330,000	1,330,000		141,334	141,334		874,175	874,175		3,831,250	3,831,2			

LVCVA G.O. BONDS

	2015 G.O. 05 & 07 Refunding			2015 G.O. LOC Refunding			2017 GO - Refunding 2008			2017C GO - Crossover 2010C			2018A GO			TOTAL G.O. BONDS		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
7/1/2043				6,570,000	288,200	6,858,200							1,000,000	3,648,750	4,648,750	11,045,000	3,990,794	15,035,794
1/1/2044					136,800	136,800							3,630,000	3,630,000	7,278,750	-	3,766,600	3,766,600
Total FYE 6/30/44				6,570,000	425,000	6,995,000							1,000,000	7,278,750	8,278,750	11,045,000	7,757,394	18,802,394
7/1/2044				6,840,000	139,800	6,979,800							42,030,000	3,630,000	45,660,000	46,870,000	3,766,600	52,636,600
1/1/2045						0								2,789,400	2,789,400	-	2,789,400	2,789,400
Total FYE 6/30/45				6,840,000	139,800	6,979,800							42,030,000	6,419,400	48,449,400	46,870,000	6,556,200	53,426,200
7/1/2045													44,185,000	2,789,400	46,974,400	44,185,000	2,789,400	46,974,400
1/1/2046														1,905,700	1,905,700	-	1,905,700	1,905,700
Total FYE 6/30/46													44,185,000	4,695,100	48,880,100	44,185,000	4,896,100	48,880,100
7/1/2046													46,450,000	1,905,700	48,355,700	46,450,000	1,905,700	48,355,700
1/1/2047														976,700	976,700	-	976,700	976,700
Total FYE 6/30/47													46,450,000	2,882,400	49,332,400	46,450,000	2,882,400	49,332,400
7/1/2047													48,835,000	976,700	49,811,700	48,835,000	976,700	49,811,700
1/1/2048														0	0	-	-	-
Total FYE 6/30/48													48,835,000	976,700	49,811,700	48,835,000	976,700	49,811,700
TOTALS	44,285,000	2,679,000	46,964,000	109,435,000	74,083,763	183,518,763	21,175,000	9,600,653	30,775,653	126,855,000	64,572,755	191,427,755	200,000,000	213,697,496	413,697,496	828,245,000	599,418,220	1,427,663,220

LVCVA REVENUE BONDS

2016 - Line of Credit Bond

	Principal	Interest	Total
7/1/2018	1,000,000	162,298	1,162,298
1/1/2019			
Total FYE 6/30/19	1,000,000	162,298	1,162,298
TOTALS	1,000,000	162,298	1,162,298



Las Vegas Convention and Visitors Authority

CONTEMPLATED GENERAL OBLIGATION DEBT

(1) PURPOSE	(2) TYPE	(3) AMOUNT	(4) TERM	(5) FINAL PAYMENT DATE	(6) INTEREST RATE
None contemplated in FY19.					

SPECIAL ELECTIVE TAX

PURPOSE	TYPE	RATE	ELECTION DATE	EXPIRATION DATE	IMPLEMENTATION DATE



Minimum level of expenditure for items classified as capital assets	\$ 10,000	LVCVA
Minimum level of expenditure for items classified as capital projects	\$ 25,000	DATE: 7/30/18

		FY 2018-2019	FY 2019-2020	FY 2020-2021	FY 2021-2022	FY 2022-2023
Fund:	Capital					
Capital Improvement:	Building Improvements & Land Improvements	2,660,315	1,709,500.00	1,109,400.00	1,024,100.00	-
Funding Source:	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue
Completion Date:	6/30/2022					
Fund Total						

		FY 2018-2019	FY 2019-2020	FY 2020-2021	FY 2021-2022	FY 2022-2023
Fund:	Capital					
Capital Improvement:	Furnitures, Fixtures & Equipment	857,500	1,470,300	470,500	1,002,000	1,200,000
Funding Source:	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue
Completion Date:	6/30/2023					
Fund Total						

		FY 2018-2019	FY 2019-2020	FY 2020-2021	FY 2021-2022	FY 2022-2023
Fund:	Capital					
Capital Improvement:	Economic Reserves	29,400,000				
Funding Source:	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue
Completion Date:	6/30/2019					
Fund Total						

FIVE YEAR CAPITAL IMPROVEMENT PLAN
(Per NRS 354.5945)



		FY 2018-2019	FY 2019-2020	FY 2020-2021	FY 2021-2022	FY 2022-2023
Fund:	Capital					
Capital Improvement:	Strategic Capital Reserves	2,136,167				
Funding Source:	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue	Room Tax / Facilities Revenue
Completion Date:	6/30/2019					
Fund Total		35,053,982	3,179,800	1,579,900	2,026,100	1,200,000

List of Funding Sources:

- Property Tax - Gen. Revenues
- Charges for Services
- Debt
- Grants
- Other (Please Describe)**



Minimum level of expenditure for items classified as capital assets	\$ 10,000	LVCVA
Minimum level of expenditure for items classified as capital projects	\$ 25,000	DATE: 7/30/18

		FY 2018-2019	FY 2019-2020	FY 2020-2021	FY 2021-2022	FY 2022-2023
Fund:	LVCCD Capital					
Capital Improvement:	LVCCD Construction Phase 2	450,000,000	350,000,000.00	30,000,000.00		
Funding Source:	Room Tax / Debt / Gen Fund Transfers In	Room Tax / Debt / Gen Fund Transfers In				
Completion Date:	6/30/2021					
Fund Total						

		FY 2018-2019	FY 2019-2020	FY 2020-2021	FY 2021-2022	FY 2022-2023
Fund:	LVCCD Capital					
Capital Improvement:	LVCCD Construction Phase 3	50,000,000	110,000,000	185,000,000	135,000,000	60,000,000
Funding Source:	Room Tax / Debt / Gen Fund Transfers In	Room Tax / Debt / Gen Fund Transfers In				
Completion Date:	6/30/2023					
Fund Total						

		FY 2018-2019	FY 2019-2020	FY 2020-2021	FY 2021-2022	FY 2022-2023
Fund:						
Capital Improvement:						
Funding Source:						
Completion Date:						
Fund Total		500,000,000	460,000,000	215,000,000	135,000,000	60,000,000

List of Funding Sources:

- Property Tax - Gen. Revenues
- Charges for Services
- Debt
- Grants

Form **4411LGF**

FIVE YEAR CAPITAL IMPROVEMENT PLAN
(Per NRS 354.5945)



Other (Please Describe)