

MARKETING COMMITTEE MEETING

THURSDAY, APRIL 27, 2023





Board of Directors



JIM GIBSON

Chair

Commissioner

Clark County

Commission Office



Vice Chair

President and COO CityCenter
Aria Resort & Casino/
Vdara Hotel & Spa



Secretary
Mayor
City of North Las Vegas



SCOTT DEANGELO

Treasurer

EVP &
Chief Marketing Officer
Allegiant Travel Company



CEDRIC CREAR Councilman City of Las Vegas



CAROLYN G. GOODMAN Mayor City of Las Vegas



BRIAN GULLBRANTS COO Wynn North America



JAN JONES BLACKHURST Caesars Entertainment Board of Directors Chief Executive in Residence, UNLV International Gaming Institute



MICHAEL NAFT Commissioner Clark County Commission Office



MICHELLE ROMERO Mayor City of Henderson



MARY BETH SEWALD President and CEO Vegas Chamber



STEVE THOMPSON
Executive Vice President
Operations
Boyd Gaming Corporation



STEVE WALTON
Councilman
City of Boulder City



BRIAN WURSTEN
Councilman
City of Mesquite





NOTICE OF PUBLIC MEETING AND AGENDA

MARKETING COMMITTEE MEETING

THURSDAY, APRIL 27, 2023 1:00 P.M.

Las Vegas Convention Center – Board Room 3150 Paradise Road Las Vegas, Nevada 89109

Marketing Committee:

Mr. Scott DeAngelo, Chair Mr. Brian Gullbrants, Vice Chair Councilman Cedric Crear Ms. Jan Jones Blackhurst Mr. Anton Nikodemus Ms. Mary Beth Sewald

THIS PUBLIC MEETING IS PROPERLY NOTICED AND POSTED AT THE FOLLOWING LOCATIONS:

Las Vegas Convention and Visitors Authority (LVCVA) – 1st Floor Administration Offices 3150 Paradise Road, Las Vegas, NV 89109

LVCVA Website: <u>www.lvcva.com/agenda</u>
Nevada Public Notice Website: <u>https://notice.nv.gov/</u>

THE MARKETING COMMITTEE (COMMITTEE) MAY:
CONSIDER AGENDA ITEMS OUT OF ORDER;
COMBINE TWO OR MORE AGENDA ITEMS FOR CONSIDERATION; AND
REMOVE OR DELAY DISCUSSION ON ANY AGENDA ITEM AT ANY TIME.

AGENDA

OPENING CEREMONIES

Call to Order

Roll Call

Pledge of Allegiance

COMMENTS FROM THE FLOOR BY THE PUBLIC

The first public comment period is limited to comments on items on the agenda. Items raised under this portion of the agenda cannot be deliberated or acted upon until the notice provisions of the Nevada Open Meeting Law have been met. If you wish to speak to the Committee at this time, please step up to the podium and clearly state your name and spell your first and last name for the record. COMMENTS ARE LIMITED TO THREE (3) MINUTES IN LENGTH.

APPROVAL OF AGENDA AND MINUTES

Approval of the Agenda. For possible action.

Approval of the Minutes from the January 24, 2022 Marketing Committee Meeting. For possible action.

LVCVA STAFF REPORTS AND REQUESTED ACTIONS

A. 2023 Marketing Outlook

The Marketing Division will provide an overview of marketing plans for calendar year (CY) 2023.

This is an information item and does not require Committee action.

SET NEXT MEETING DATE

The next Marketing Committee meeting will be at the call of the Chair.

COMMENTS FROM THE FLOOR BY THE PUBLIC

This public comment period is for any matter that is within the jurisdiction of the Committee. Items raised under this portion of the agenda cannot be deliberated or acted upon until the notice provisions of the Nevada Open Meeting Law have been met. If you wish to speak to the Committee at this time, please step up to the podium and clearly state your name and spell your first and last name for the record. COMMENTS ARE LIMITED TO THREE (3) MINUTES IN LENGTH.

ADJOURNMENT

MINUTES

Marketing Committee Meeting January 24, 2022





MARKETING COMMITTEE MEETING

January 24, 2022 Minutes

The Marketing Committee Meeting of the Board of Directors of the Las Vegas Convention and Visitors Authority (LVCVA) was held on January 24, 2022, at the Las Vegas Convention Center, 3150 Paradise Road, Las Vegas, Nevada 89109. This meeting was properly noticed and posted in conformance with the State of Nevada Executive Department Declaration of Emergency Directives 006 and 044, dated March 22, 2020 and April 19, 2021, respectively.

Marketing Committee Members:

Present unless otherwise noted

Councilman John Marz, Chair Mr. Anton Nikodemus, Vice Chair

Mr. Scott DeAngelo
Councilwoman Pamela Goynes-Brown
Ms. Jan Jones Blackhurst....absent
Ms. Mary Beth Sewald

Steve Hill, CEO/President

Ed Finger, Chief Financial Officer

Caroline Bateman, General Counsel Brian Yost, Chief Operating Officer

Lori Nelson-Kraft, Sr. VP of Communications & Government Affairs

Kate Wik, Chief Marketing Officer

LVCVA Executive Staff in Attendance

OPENING CEREMONIES

Vice Chair Anton Nikodemus called the meeting to order at 2:06 p.m.

Caroline Bateman, General Counsel, acknowledged that all members of the Marketing Committee were present, except for Chair John Marz and Member Jan Jones Blackhurst.

Chair John Marz entered the meeting at 2:43 p.m.

FLAG SALUTE The Pledge of Allegiance was performed.

COMMENTS FROM THE FLOOR BY THE PUBLIC

There were no comments from the floor by the public.

APPROVAL OF AGENDA AND MINUTES

APPROVAL OF THE AGENDA AND MINUTES Member Mary Beth Sewald moved, and it was carried by unanimous vote of the voting members, to approve the January 24, 2022 Marketing Committee Meeting agenda and the May 17, 2021, Marketing Committee Meeting minutes.

STAFF REPORTS AND REQUESTED ACTIONS

ITEM A. Marketing Committee Charter Review and Committee Performance Evaluation

Ms. Bateman provided that the Committee satisfied its duties as prescribed in its Charter.

Ms. Bateman also explained the proposed revisions to the Charter. She detailed a minor edit to the Preamble which now states that "the Committee shall have the authority to make recommendations to Staff regarding the LVCVA's major marketing initiatives and it shall perform any other duties as the Board shall delegate."

Ms. Bateman clarified that the proposed revisions to the Committee's appointment and membership provisions in section II (2) which, when incorporated, now reads that "Members shall be appointed to the Committee pursuant to LVCVA Board Policies."

Ms. Bateman stated that the proposed revision to section II (3) would now read: "In order to discharge its responsibilities, the Committee shall meet at least two times per year upon the call of the Committee Chair or upon the recommendation of the Chief Executive Officer.

Ms. Bateman indicated that the remaining proposed revisions were minor housekeeping edits.

Member Scott DeAngelo moved, seconded by Member Sewald, and it was carried by unanimous vote of the voting members, to approve the proposed revisions to the Marketing Committee Charter and to approve the Committee's evaluation of its performance.

ITEM B. 2021 Marketing Recap and 2022 Marketing Outlook

Ms. Wik stated that Item B is an informational item, and provided a "macro view" summary of 2021 marketing efforts during calendar year (CY) 2021 and the worldwide COVID-19 pandemic, and the LVCVA's go-forward approach for CY 2022 destination marketing and sales plans based on the current outlook.

Ms. Wik introduced the leadership staff of Grey Group, R&R Partners, and Heart + Mind Strategies and shared a video representing the volume of work by the LVCVA and its partners in marketing Las Vegas.

Ms. Wik provided preliminary year end statistical information related to visitation, hotel occupancy, average daily rates, and gaming revenue, as they relate to the recovery of Las Vegas from the COVID-19 pandemic.

Ms. Wik discussed new products and experiences being offered in Las Vegas, the return of live entertainment to Las Vegas, and sports and special events, and their effects in helping drive the recovery of Las Vegas.

Mike Dabadie, CEO and Managing Partner of Heart + Mind Strategies, discussed the state of the Las Vegas Brand, including brand health, ad awareness, and travel intent.

Todd Gillins, Vice President of Research at R&R Partners, discussed "bleisure" trip extension opportunities.

Mr. Dabadie provided information on the Visitor Profile Study and the state of the consumer, including the visitor experience, first time visitors, the drive market, and gaming spend.

Mr. Gillins provided information on 2022 trends and outlook.

Ms. Wik commented on the fiscal year 2022 leisure overview.

Margaret Mariani of R&R Partners discussed the objectives and highlights of brand research, and techniques used to comprehend the consumer mindset.

Ms. Wik outlined the addition of the sports component to Las Vegas visitation.

Mr. Gillins discussed the leveraging of the new sports audience and new events.

Yanick Dalhouse, Vice President of Brand Management, shared a clip from "The Greatest Arena on Earth" campaign and discussed the repositioning of the destination.

Lindsey Patterson, Vice President of Media at R&R Partners, discussed opportunistic media partnerships, advertising campaigns, and strategies as they relate to sports in Las Vegas.

Fletch Brunelle, LVCVA Vice President of Marketing, outlined upcoming large-scale sporting events.

Ms. Wik commented on the impact of social media on the success of a brand.

Grayson Osgood, Associate Director of Social and Connections at Grey Group, detailed the state of social media, including macro trends, platform trends, and the growing use of TikTok. Mr. Osgood shared Las Vegas's first post on TikTok and described the strategy to enter that platform.

Andre Gray, Executive Creative Director for Grey Group, shared clips from the "Meanwhile in Vegas" campaign and discussed the intent of the messaging in that campaign.

Elvia Ortiz, Senior Vice President & Account Director at Grey Group, commented on content pillars and the 2024 Super Bowl announcement.

Mr. Osgood shared videos depicting real-time sports coverage.

Ramon Montez, LVCVA Senior Manager of Digital Marketing, shared a Weddings campaign overview including creative of the "Forever Happens Here" campaign, discussed Clark County-issued wedding license statistics, and commented on influencer-based social marketing.

Ms. Wik commented on the importance of the Business segment and highlighted 2021 year-end milestones including the signing of 14 new leases and the hosting of IPW, the first international tradeshow since the COVID-19 pandemic.

Ms. Wik described the key audiences for marketing to the business segment including c-suites, meeting planners, and trade show organizers.

Ms. Dalhouse shared videos from the "Moving Business Forward" campaign and discussed its creative assets and informational toolkits.

Ms. Patterson provided information on endemic print, digital, and programmatic media partners.

Mr. Brunelle discussed the leveraging of partners and events and the re-engagement of the LVCVA's international offices.

Matt Mason, Chief Strategist at R&R Partners provided details on the *Vegas On* campaign and shared a video from that campaign.

Billy Vassiliadis, Chief Executive Officer at R&R Partners, shared thoughts on the flexibility and focus of marketing efforts during 2021, the future of sports marketing, and the importance of consumer research and opportunistic marketing.

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Mr. Vassiliadis shared a closing video highlighting future events in Las Vegas.

Chair Marz thanked LVCVA Staff and its partners for their efforts and presentations.

This was an information item and did not require Committee action.

SET NEXT MEETING DATE

Silvia Perez

Executive Assistant to the Board

Chair Marz proposed scheduling another Marketing Committee Meeting during the summer.

COMMENTS FROM THE FLOOR BY THE PUBLIC

Daniel Braisted referenced the attached handout regarding the following: meetup.com; the resale of trade show tickets; hotel furniture; the circus effect; business cards; event sponsors; and trade show attendance.

Member Sewald thanked Staff and its partners for their efforts, expressed appreciation for the focus on the Business segment, and recommended comparisons with other destinations be discussed in the future.

Member Sewald thanked Mr. Hill and Mr. Vassiliadis for their participation in the Vegas Chamber's recent Preview Las Vegas event.

<u>ADJOURNMENT</u>	
Chair Marz adjourned the meeting at 3:49 p.m.	
Respectfully submitted,	Date Approved: April 27, 2023

Scott DeAngelo

Marketing Committee Chair

Possible Additional Items To Consider:

- 1) Use of Meetup.com: It is online software that allows anyone to develop a group based on interests, demographics, or facility. There are currently over 54 million members in 185 countries. Locally it could feature residents with an interest in attending trade shows. Some trade shows would be happy to invite anyone to bolster their attendance. NAB does routinely. In past they have posted invites on talk radio shows to attend their shows. There is another way Meetup could help LVCVA ... would takes longer than I have to explain
- 2) Resell of Ticket Consider the development of software package that could be leased to Trade Show Operators to facilitate the resale of idle passes, when not being used. It would increase the number of fresh eyeballs walking a trade show. While one person takes a break from a trade show and is gambling, someone else could use his ticket to walk the trade show. A company or municipality could buy 10 passes to a trade show Those passes would allow limited attendance to shows, before the individual would turn the pass back in as he went back to work. They might on their own chose to purchase a pass for the weekend
- 3) Furniture, this doesn't pertain to LVCVA directly yet would be good for the local economy. Interested resorts would post a layout of their hotel rooms by resort and room number on line, with an invite to quests to order items depicted..They could be dropped shipped or taken with the visitor. Could be expanded to include any items in the resort example paintings, flower vases, statues, etc
- 4) Circus Effect Encourage local event planners to organize prior to or after a major trade shows, mini shows in local high schools or resorts featuring scheduled exhibitors, with small displays.
- 5) Suggestion for business cards, not sure where to suggest this. Attendees could be encouraged to bring business cards. That include "We met in Las Vegas at the 2022 Hardware Show" incorporated in the card layout.
- 6) Increase the number of sponsors for events. Once contract is signed for a new trade show details of the demographics for the show would be shared with pre-approved sponsor facilitators. They would have banners for different sponsors stored in their local facilities. Once they got a response as to interest level from the possible sponsors, an offer would be made to the trade show administrator
- 7) Las Vegas should be home of the best manufacture representatives groups. That is what trade show administrators are really looking for.
- 8) Major Trade shows should be encouraged to share their attendance results by Nevada Zip-codes with statewide municipalities

Daniel Braisted danielb702@gmail.com 702-365-1833

LAS VEGAS CONVENTION AND VISITORS AUTHORITY MARKETING COMMITTEE MEETING AGENDA DOCUMENTATION

MEETING DATE:	APRIL 27, 2023	ITEM A
TO:	MARKETING COMMITTEE	
FROM:	KATE WIK CHIEF MARKETING OFFICER	— Docusigned by: Eate Wik
SUBJECT:	2023 MARKETING OUTLOOK	**************************************

RECOMMENDATION

The Marketing Division will provide an overview of marketing plans for calendar year (CY) 2023.

This is an information item and does not require Committee action.

FISCAL IMPACT

None

	Steve Hill	
COMMITTEE ACTION:	STEVE HILL CEO/PRESIDENT	

-DocuSigned by:

PURPOSE AND BACKGROUND

The marketing committee meetings are an opportunity for the LVCVA marketing team and the agency partners of the LVCVA to present a more comprehensive view of marketing plans than the updates that are presented in the regular monthly board of director meetings. In addition to marketing plans, they often can include marketing recaps and forward looking trends.

2023 BOARD OF DIRECTORS REGULAR MEETING SCHEDULE



JANUARY

S	M	T	W	T	F	S
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FEBRUARY

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JULY

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OCTOBER

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NOVEMBER

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DECEMBER

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- Regular meetings of the Las Vegas Convention and Visitors Authority (LVCVA) Board of Directors (Board) are scheduled for the second Tuesday of each month at 9 a.m., or at the call of the chair.
- All Board meetings of the LVCVA are open to the general public.
- Per NRS 354.596(4): The public hearing on the tentative budget must be held by the governing body not sooner than the third Monday in May and not later than the last day in May.
- Agendas and approved minutes of the Board meetings are posted on the LVCVA website at: www.lvcva.com/agenda.
- Most meetings are held at the Las Vegas Convention Center in the Board Room at 3150 Paradise Road, Las Vegas, Nevada 89109. Locations of meetings are subject to change.

REGULAR MEETINGS

January	10	May	9	September	12
February	14	June	13	October	10
March	14	July	11	November	14
April	11	August	8	December	12

COMMITTEE MEETINGS/OTHER

Audit Committee Meeting – March 13
Marketing Committee Meeting – April 27
Public Hearing on the Budget – May 31
Compensation Committee Meeting – June 26



AUDIT COMMITTEE

Commissioner Michael Naft, Chair Mayor Michelle Romero, Vice Chair Mayor Pamela Goynes-Brown Mr. Steve Thompson Councilman Steve Walton Councilman Brian Wursten

COMPENSATION COMMITTEE

Mr. Anton Nikodemus, Chair

Ms. Mary Beth Sewald, Vice Chair

Mr. Scott DeAngelo

Mr. Brian Gullbrants

Commissioner Michael Naft

Mayor Michelle Romero

LVCCD COMMITTEE

Commissioner Jim Gibson, Chair Mr. Anton Nikodemus, Vice Chair Mayor Carolyn Goodman Mr. Brian Gullbrants Ms. Jan Jones Blackhurst Commissioner Michael Naft Mr. Steve Thompson

LVCVA REPRESENTATIVES ON THE LAS VEGAS EVENTS BOARD OF DIRECTORS

Commissioner Jim Gibson Mayor Carolyn Goodman

MARKETING COMMITTEE

Mr. Scott DeAngelo, Chair Mr. Brian Gullbrants, Vice Chair Councilman Cedric Crear Ms. Jan Jones Blackhurst Mr. Anton Nikodemus Ms. Mary Beth Sewald

POLICY COMMITTEE

Ms. Jan Jones Blackhurst, Chair Mayor Pamela Goynes-Brown, Vice Chair Councilman Cedric Crear Commissioner Jim Gibson Councilman Steve Walton Councilman Brian Wursten