



Las Vegas Convention and Visitors Authority is Represented by Independent Registered Municipal Advisor

Las Vegas Convention and Visitors Authority (the “LVCVA”) has engaged, is represented by and will rely on the advice of JNA Consulting Group, LLC and Montague DeRose and Associates, LLC, independent registered municipal advisors, to advise it on the issuance of its municipal bonds and municipal financial products (including investments of bond proceeds and escrow investments). The LVCVA intends that this statement constitutes the “required representation” for purposes of the “represented by an independent registered municipal advisor” exemption set forth in SEC Rule 15Ba1-1(d)(3) (the “Rule”). The LVCVA understands that each of the above Independent Municipal Advisors is a municipal advisor registered pursuant to Section 15B of the Securities Exchange Act of 1934, as amended, and the rules and regulations thereunder. By publicly posting this written statement, the LVCVA intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption in the Rule. This statement may not be used for any other purpose.

Proposals for LVCVA financings may be addressed to the Chief Financial Officer of the LVCVA, Ed Finger and the Vice President of Finance, Shannon Anderegg, at efinger@lvcva.com and sanderegg@lvcva.com, with a copy to Marty Johnson of JNA Consulting Group, LLC at marty@jnaconsultinggroup.com and Doug Montague of Montague DeRose and Associates, LLC at montague@montaguederose.com.

This posting may be relied upon until July 1, 2021.

DATED June 30, 2020.

LAS VEGAS CONVENTION AND VISITORS AUTHORITY

By: /s/ Ed Finger
Chief Financial Officer